

1.

STATUS MONITORING AND DATA ENCODING GUIDELINES

2003/2004 BLES Integrated Survey



Republic of the Philippines **DEPARTMENT OF
LABOR AND EMPLOYMENT** Bureau of Labor and
Employment Statistics
Intramuros, Manila



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A. BLES INTEGRATED SURVEY STATUS MONITORING GUIDELINES

| Item of inquiry | Acceptable Entry/Entries |
|--|--|
| 1. EIN | |
| 2. Batch Number | See Batch Label For Retrieved questionnaires NCRx-Ry where x - Reviewer Code ONCRx-Ry y - Sequence no. from 1 to n For Spoilage questionnaires NCRx-Sy where x - Reviewer Code ONCRx-Sy y - Sequence no. from 1 to n |
| 3. New Name | See Guidelines on Data Entry of |
| 4. New Address 1 | Establishment's Name and Address |
| 5. New GeoCode | Type the corresponding entry for each item as reflected in the questionnaire |
| 6. Head Office Particulars Trade Name of Establishment Contact Person Position of Contact person Telephone Number Head Office Address 1 Geocode of Head Office | Type the corresponding entry for each item as reflected in the questionnaire |
| 1. Status Code For June 2004 CY 2003 | Select from the List |
| 7a. Remarks | If DUP, remarks should be "OF EIN #####. If aSP, remarks should be "WITH PSIC_" If OTH, entry as reflected in the questionnaire. |
| 8. Main Economic Activity For June 2004 CY 2003 | Type the corresponding entry for each item as reflected in the questionnaire |
| 9. Major products/goods or service For June 2004 CY 2003 | Type the corresponding entry for each item as reflected in the questionnaire |
| 10. New Industry Code For June 2004 CY 2003 | Type the corresponding entry for each item as reflected in the questionnaire |
| 11. Average Employment For June 2004 (from PART 11/ Item 1) CY 2003 | Type the corresponding entry for each item as reflected in the questionnaire |
| 12. Average Number of Employees For CY 2003 only | Type the corresponding entry for each item as reflected in the questionnaire |
| 13. Regular working hours per day For CY 2003 on Iv | Type the corresponding entry for each item as reflected in the questionnaire |
| 14. Days actually worked during the year for majority of employees For CY 2003 only | Type the corresponding entry for each item as reflected in the questionnaire |

| | |
|--|--|
| 15. Days not worked but considered paid during the year for majority of employees <i>For CY 2003 on IV</i> | Type the corresponding entry for each item as reflected in the questionnaire |
| 16. Certification Portion <i>Name of Contact Person</i> <i>Position Title</i> <i>Telephone Number</i> <i>Fax Number</i> <i>E-mail address</i> | Type the corresponding entry for each item as reflected in the questionnaire |
| 17. Time spent in answering the questionnaire | Select from the List <i>Less than a day</i> <i>1-2 days</i> <i>More than 2 days</i> |
| 17a. If more than 2 days specify | Type the corresponding entry for each item as reflected in the questionnaire |
| 18. Comments <i>On the Presentation/Packaging</i> | |
| <i>Definition of terms</i> | Select from the List <i>Easy to understand</i> <i>Vague</i> |
| <i>Layout</i> | Select from the List <i>User-friendly</i> <i>Not user-friendly</i> |
| <i>Font/ color</i> | Select from the List <i>Appealing</i> <i>Not Appealing</i> |
| <i>Suggestions for improvement</i> | Type the corresponding entry- for each item as reflected in the questionnaire' |
| | |
| 19. Survey Personnel <i>Enumerator</i> <i>Date</i> <i>Area Supervisor</i> <i>Date</i> <i>Reviewer</i> <i>Date</i> | Type the corresponding entry for each item as reflected in the questionnaire |

Microsoft Access - [frmBLES2004] 7.

BUREAU OF LABOR AND EMPLOYMENT STATISTICS
2003/2004 BLES INTEGRATED SURVEY
STATUS MONITORING

EIN: [] BATCH NO.: [] SOURCE: LE2002 Survey Code: *

Name of Establishment: I LOCOS NORTE ELECTRIC COOP I-IC New

Name of Establishment: []

Address 1 NATL RD

1st Address 1: []

GeoCode: 01 28 09 030 1 [] ~ []

HEAD OFFICE PARTICULARS (if questionnaire is endorsed to head office)

Trade Name of Head Office: []

Name of Contact Person: []

Position of Contact Person: []

Head Office Address: []

Head Office GeoCode: []

[Status Code] IREHAP.KS []

[June 2004] [J] []

[CY 2003] [] []

PART I. GENERAL INFORMATION

June 30, 2004 CY 2003

| | |
|---|-----------------------|
| Main Economic Activity | ELECTRIC DISTRIBUTION |
| Major products/goods or services: | ELECTRICITY |
| PSIC | E40100 |
| Average Employment | 375 Total Emp I |
| Average number of employees | |
| Regulation: Working hours per day | |
| Days actually worked during the year for majority of employees | |
| Days not worked but considered paid during the year for majority of employees | |

Name Telephone

E-mail

Time spent in answering this questionnaire: [] ~. If more than 2 days: []

Comments:

On the presentation/packaging:

Definition of terms

Layout

Font color

Suggestions for improvement:

Enumerator Area Supervisor Reviewer

Name IREG 1 3

Date 1 7

Revised: ... [] ~ of 7191

Est- [] Identification Number

NUE-1

Figure1. Status Monitoring Screen Lay-out

PART I | Opens Figure 2. Part 1 of the Questionnaire.

PART II | Opens Figure 3. Part II of the Questionnaire.

PART III, 1 | Opens Figure 4. Part III of the Questionnaire.

PART IV | Opens Figure 5. Part IV of the Questionnaire.

PART I: GENERAL INFORMATION

GENERAL GUIDELINES

- For items where codes are provided, type the corresponding code representing the checked box reflected on the questionnaire. However, if no box is checked, leave the item blank.
- For items 12 - 14, the TOTAL column is automatically computed.

SPECIFIC GUIDELINES

8. Ownership

" If Code 2 - With foreign equity is reflected, percent of equity should be specified.

9. Multinational

e If Code 1 - YES is reflected, type the corresponding code of the nationality

PART II: EMPLOYMENT

GENERAL GUIDELINES

- For each item, type the corresponding numeric entry as reflected on the questionnaire. However, if there is no entry reflected on each item of inquiry, type "0" (zero) except on item 2.13 .
- Data values are supplied on the white boxes. Dark blue shaded boxes reflect totals for each specific items of inquiry. These totals are automatically computed.

SPECIFIC GUIDELINES

2.11 Workers who work on shifts

No. of Shifts column

1b Type the total, number of Shift , Schedules for each Shift Period.

Shift Schedules column

e Type the indicated shift schedules separated by a semicolon. If no shift schedule is provided, leave the column blank.

Workers on Shift Basis column

- Type the total number of workers for each Shift Period.

2.12 Engaged in Contracting

e Type "1" if YES or "2" if NO.

2.13 Jobs contracted out

a Type "1" if applicable, otherwise, press ENTER.

Microsoft Access - [Part I Form] - Form

File Edit View Insert Format Records Tools Window Help

PART I: GENERAL INFORMATION

EIN
 Batch No.

STATUS
 PART II
 PART III
 PART IV

| Item of Inquiry | June 30, 2004 | CY 2003 | | |
|---|--|--|----------------------|--|
| 8. Ownership | Codes: 1 - Wholly Filipino 2 - With Foreign equity 3 - Wholly foreign Specify percent of equity: <input type="text"/> | Codes: 1 - Wholly Filipino 2 - With Foreign equity 3 - Wholly foreign Specify percent of equity: <input type="text"/> | | |
| 9. Multinational | Codes: 1 - Yes 2 - No If yes, nationality: <input type="text"/> | Codes: 1 - Yes 2 - No If yes, nationality: <input type="text"/> | | |
| 10. Market | Codes: 1 - Domestic only 2 - Export only 3 - Both <input type="text"/> | Codes: 1 - Domestic only 2 - Export only 3 - Both <input type="text"/> | | |
| 11. With Union | Codes: 1 - Yes, go to Items 12 to 14 2 - No, go to Item 8. (CY 2003) <input type="text"/> | Codes: 1 - Yes, go to Item 12.3 2 - No go to Part II <input type="text"/> | | |
| | Total | Supervisory | Rank and File | Others |
| 12. Number of unions | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 12.1. Registered | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 12.2. Exclusive bargaining agents | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 12.3. With collective bargaining agreements | <input type="text"/> | <input type="text"/> | <input type="text"/> | Codes: 1 - Yes 2 - No <input type="text"/> |
| 13. Union membership | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 13.1. Female members | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 13.2. Union officers | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 13.2.1. Female officers | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 13.2.1.1. Female presidents | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 14. Workers covered by CBAs | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

Record: 1 of 1 (Filtered)

8. Establishment Identification Number

OTR

MJM

Figure 2. Part I Screen Layout.

STATUS Opens Figure 1. Status Monitoring Screen Layout.

PART II Opens Figure 3. Part II of the Questionnaire.

PART III Opens Figure 4. Part III of the Questionnaire.

Opens Figure 5. Part IV of the Questionnaire.

PART IV

PART II: EMPLOYMENT

Reference Date: June 30, 2004

EIN
Batch No.

STATUS

PART III

PART IV

| Item of Inquiry | Number of workers | | |
|---|--------------------------|--|-------------------------------|
| 1. Total Employment | | | |
| 1.1. Working owners | | | |
| 1.2. Unpaid Workers | | | |
| 1.3. Employees | | | |
| 1.3.1. Managers/Executives | | | |
| 1.3.2. Supervisors/Foremen | | | |
| 1.3.3. Rank and File Workers | | | |
| 1.3.3.1. Regular Workers | | | |
| 1.3.3.2. Non-Regular Workers | | | |
| 2. Employment of Specific Groups of Employees | Number of workers | | |
| 2.1. Female workers | | | |
| 2.2. Workers paid the minimum wage | | | |
| 2.3. Persons with disabilities | | | |
| 2.4. Time-rate workers | | | |
| 2.4.1. Full-time workers | | | |
| 2.4.1.1. Hourly | | | |
| 2.4.1.2. Daily | | | |
| 2.4.1.3. Monthly | | | |
| 2.4.2. Part-time workers | | | |
| 2.5. Piece-rate workers | | | |
| 2.6. Quota workers | | | |
| 2.7. "Pakyao" or "Takay" workers | | | |
| 2.8. Task workers | | | |
| 2.9. Commission workers | | | |
| 2.9.1. With basic pay and commission | | | |
| 2.9.2. Purely on commission with employer control and supervision | | | |
| 2.9.3. Purely on commission without employer control | | | |
| 2.10. Non-regular workers | | | |
| 2.10.1. Probationary workers | | | |
| 2.10.2. Casual workers | | | |
| 2.10.3. Contractual/project based workers | | | |
| 2.10.4. Seasonal workers | | | |
| 2.10.5. Apprentices/learners | | | |
| 2.11. Workers who work on shifts | | | |
| Shift Period | Number of shifts | Shift Schedules e.g. 6:00 A.M.-2:00 P.M. | Workers on Shift Basis |
| Total | | | |
| Day/Morning | | | |
| Afternoon | | | |
| Night | | | |

| | | |
|--|--|----------------------|
| 2.12. Engaged in contracting | <input type="text"/> Codes: 1=yes 2=No | |
| 2.13. Jobs contracted out | 2.14. Agency-hired workers | Number of workers |
| Codes: 1- With Entry | Total | <input type="text"/> |
| <input type="text"/> Security services | 2.14.1. Security Services | <input type="text"/> |
| <input type="text"/> Janitorial | 2.14.2. Janitorial | <input type="text"/> |
| <input type="text"/> General administrative services | 2.14.3. General administrative | <input type="text"/> |
| <input type="text"/> Marketing/Sales | 2.14.4. Marketing/Sales | <input type="text"/> |
| <input type="text"/> Packaging | 2.14.5. Packaging | <input type="text"/> |
| <input type="text"/> Transport services | 2.14.6. Transport services | <input type="text"/> |
| <input type="text"/> Production/assembly | 2.14.7. Production/assembly | <input type="text"/> |
| <input type="text"/> Research and development | 2.14.8. Research and development | <input type="text"/> |
| <input type="text"/> IT services | 2.14.9. IT services | <input type="text"/> |
| <input type="text"/> Others | 2.14.10. Others | <input type="text"/> |
| Specify: <input type="text"/> | Specify: <input type="text"/> | |

10.
Figure 3 .. Part II Screen Layout.

STATUS Opens Figure 1. Status Monitoring Screen Layout.

PART III Opens Figure 4. Part III of the Questionnaire. PART

IV Opens Figure 5. Part IV of the Questionnaire.

Part III: Industrial Relations Practices

| Item of inquiry | Instructions |
|--|--|
| 11. <u>EIN</u> | |
| 12. Batch number | See Batch labels of the retrieved questionnaires For NCR encoder, type space then • NCRx-Ry For ONCR encoder, type as is • ONCRx-8-y Where x - Reviewer Code y :... sequence "number from 1 to n" Answerable by "Yes" or "No", the Encoder can Select from the dropdown list, using the mouse • Type Y or N from the keyboard General Rule: There should be NO blank entry on every item, otherwise an error message will appear. |
| 3. Q1: Establishment practices | Answerable by "Yes" or "No", the Encoder can Select from the dropdown list, using the mouse • Type Y or N from the keyboard General Rule: There should be NO blank entry on every item, otherwise an error message will appear. |
| Q2: Flexible Work Arrangement | Answerable by "Yes" or "No", the Encoder can Select from the dropdown list, using the mouse • Type Y or N from the keyboard General Rule: There should be NO blank entry on every item, otherwise an error message will appear. In case of "Yes", type the corresponding numeric entries from the questionnaire in the "2 nd column, the number of employees covered For others (specify), type entry/entries as is |
| Q3: Number of employees given job-related training | Type the corresponding numeric entries from the questionnaire for Female and Male, details shall automatically add up to Both Sexes In case of "0" entries to Female and Male, proceed to item no. 5 |
| Q4: Type of trainings provided to employees | Enter 1 for every checked items from the questionnaire, otherwise leave it blank. For others (specify), type entry/entries as is |
| Q5: Mechanism | Answerable by "Yes" or "No", the Encoder can Select from the dropdown list, using the mouse |
| Q6: Grievance/Complaint | Type Y or N from the keyboard General Rule: There should be NO blank entry on every item, otherwise an error message will appear. For others (specify), type entry/entries as is |
| Q7: Pursuance of grievances" | Enter 1 for every checked items from the questionnaire, otherwise leave it blank. |
| Q8: Grievances settlement | for others (specify), type entry/entries as is |
| Q9: Modes of disposition for unresolved grievances | |

13.

2003/2004 BLES INTEGRATED SURVEY (BITS)

REFERENCE DATE: Calendar Year 2003

EIN: []

BATCH NO. []

STATUS

PART IV

1. Which

of the following practices on balancing work and family life apply to your establishment?

| Establishment Practice | Yes | No |
|---|--------------------------|--------------------------|
| flexible working arrangements | <input type="checkbox"/> | <input type="checkbox"/> |
| extended maternity leave with pay | <input type="checkbox"/> | <input type="checkbox"/> |
| extended maternity leave without pay | <input type="checkbox"/> | <input type="checkbox"/> |
| employees are entitled to more leave benefits to care for the sick family members | <input type="checkbox"/> | <input type="checkbox"/> |
| employees are allowed extended paternity leave with pay | <input type="checkbox"/> | <input type="checkbox"/> |
| employees are allowed extended paternity leave without pay | <input type="checkbox"/> | <input type="checkbox"/> |
| employees have been specifically provided for employees with children | <input type="checkbox"/> | <input type="checkbox"/> |
| woman worker with newly born child to take a special work arrangement (less than 8 hours a necessary wage adjustment) | <input type="checkbox"/> | <input type="checkbox"/> |
| worker with sick/elderly family members to take a special work arrangement with necessary adjustment | <input type="checkbox"/> | <input type="checkbox"/> |
| employees work and family life programs | <input type="checkbox"/> | <input type="checkbox"/> |
| employees family planning service/reproductive health programs | <input type="checkbox"/> | <input type="checkbox"/> |

Does your establishment adopt any of the following flexible work arrangements?

| Establishment Practice | Yes | No | If Yes, Number of employees |
|---|--------------------------|--------------------------|-----------------------------|
| 1. Compressed workweek | <input type="checkbox"/> | <input type="checkbox"/> | |
| 2. Sliding flexible work schedule (Flex time) | <input type="checkbox"/> | <input type="checkbox"/> | |
| 3. On-call | <input type="checkbox"/> | <input type="checkbox"/> | |
| 4. Teleworking | <input type="checkbox"/> | <input type="checkbox"/> | |
| 5. Job-sharing | <input type="checkbox"/> | <input type="checkbox"/> | |

3. How many employees were given job-related training?

Both Sexes: [] (Female)

Male

4. Which of the following job-related training were provided to employees in 2003?

| Type of Training | Managers/Executive | Supervisors/Technician | Rank and File Regular | Non-Regular |
|-------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 1. Safety and Health | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Quality and Productivity | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Job-related training | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Leadership | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Safety and Health | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Joint Committee/Task Force | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Suggestion Scheme | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Others (specify) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

5. Do you have

policy making process?

| | Yes | No |
|-------------------------------|--------------------------|--------------------------|
| 1. Safety and Health | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Quality and Productivity | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Job-related training | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Leadership | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Safety and Health | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Joint Committee/Task Force | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Suggestion Scheme | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Others (specify) | <input type="checkbox"/> | <input type="checkbox"/> |

6. Safety and Health

7. Safety and Health

8. Joint Committee/Task

9. Suggestion Scheme

10. Others (specify)

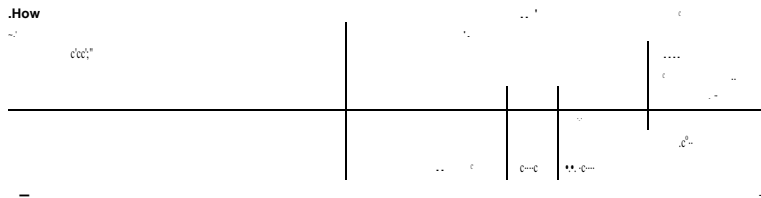


Figure 4. Part III Screen Layout.

- 8T Opens Figure 1. Status Monitoring Screen Layout.
- A
- TU8 Opens Figure 5. Part IV of the Questionnaire.' ,

PART IV

PART IV: OCCUPATIONAL INJURIES AND DISEASES

| Item of Inquiry | Guidelines |
|--|--|
| Item 1. Did your establishment experience any occupational accidents during the year | <i>Select from the list:</i> Yes No |
| Item 2. How many occupational accidents were there? | Type the corresponding entry for each item as reflected in the questionnaire |
| Item 3. Type of Injury Fatal Cases Permanent Incapacity Cases Lost Workdays Temporary Incapacity Cases Lost Workdays Cases Without Lost Workdays | Type the corresponding entry for each item as reflected in the questionnaire |
| Item 4. Part of the Body Injured Fatal Cases Permanent Incapacity Temporary Incapacity Cases Without Lost Workdays | Type the corresponding entry for each item as reflected in the questionnaire |
| Item 5. Cause of Injury Fatal Cases Permanent Incapacity Temporary Incapacity Cases Without Lost Workdays | Type the corresponding entry for each item as reflected in the questionnaire |
| Item 6. Agent of Injury Fatal Cases Permanent Incapacity Temporary Incapacity Cases Without Lost Workdays | Type the corresponding entry for each item as reflected in the questionnaire |
| Item 7. Occupational Diseases | Type the corresponding entry for each item as reflected in the questionnaire |
| Item 8. Did any of your workers experience commuting accidents during the year? | <i>Select from the list:</i> Yes No |
| Item 8.1 How many commuting accidents were there? Item 8.2 How many workers were injured? | Type the corresponding entry for each item as reflected in the questionnaire |
| Item 9. How many hours were actually worked by all employed persons in your establishment during the year? | Type the corresponding entry for each item as reflected in the questionnaire |

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Veru