

MANAGEMENT AND INFORMATION SYSTEMS DIVISION

1999/2000 Household Expenditure Survey

FORM HES - 1

CONFIDENTIAL

Household members, facilities and selected expenditures

EA:

FORM NO.

Date of Interview:

Enumerator : Code:

1. COMPOSITION OF HOUSEHOLD

Per No.	Name	Relation to head	D.O.B. DD/MM/YYYY	Sex	If aged 15 years or more						HES - 2 done?
					Education	Econ status (last week)	If employed or unemployed (Status 0 - 7)				
							Occupation	Code	Industry	Code	
01											
02											
03											
04											
05											
06											
07											
08											
09											
10											
11											
12											

Relationship to head

Head = 1
Spouse = 2
Son = 3
Daughter = 4
Other relative = 5
Non-relative = 6

Education

No School = 0
P1 - P6 = 1
Form I, II or P7, P8 or S1, S2 = 2
Form III, P9 or S3 = 3
Form IV, V or S4 or NYS = 4
Vocational = 5
Poly 1-2, TTC = 6
Poly 3-4, Form V = 7
Pre-University = 8
University = 9

Economic Status

Employee-
- Government = 0
- Parastatal = 1
- Other = 2
Employer = 3
Self Employed = 4
Unpaid family worker = 5
Partially employed = 6
Unemployed = 7
Student = 8
Other Inactive = 9

SUMMARY: < 15 / / 15+ / / **TOTAL** / /

2. TOILET TYPE

Flush		1		
Pit		2	(xxx)	20
Other		3		

3. TYPE OF DWELLING CONSTRUCTION (WALLS)

(Interviewer: Complete by observation)

Stone / Block		1		
Wood / Iron		2	(xxx)	21
Other		3		

4. NUMBER OF ROOMS

(Exclude bathroom, toilet, outdoor kitchen, hall, pantry, verandah, corridor)

	(xxx)	22
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5. FACILITIES

Possession of:

	<u>YES</u>	<u>NO</u>		
(a) Refrigerator			(xxx)	23
(b) Washing machine			(xxx)	24
(c) Television			(xxx)	25
(d) Video cassette player			(xxx)	26
(e) Air conditioner			(xxx)	27
(f) Car / s			(xxx)	28
(g) Motorcycle / s			(xxx)	29
(h) Electricity			(xxx)	30
(i) Water (treated)			(xxx)	31
(j) Water (untreated)			(xxx)	32
(k) Water Storage tank			(xxx)	33
(l) Telephone (fixed line)			(xxx)	34
(m) Telephone (mobile)			(xxx)	35
(n) Computer			(xxx)	36
(o) Internet Services			(xxx)	37

6. TENANCY TYPE

(Tick only one and skip to appropriate question)

- | | | | | | | |
|-----|---------------------------|--|--|---------|-------|----|
| (a) | Owner occupied | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> | | Ask (b) | | |
| | | | | | | |
| | Renting, Government | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> | | Ask (c) | | |
| | | | | | | |
| | Renting, Employer | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> | | Ask (c) | (xxx) | 38 |
| | | | | | | |
| | Renting, Private | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> | | Ask (c) | | |
| | | | | | | |
| | Rent free | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> | | Ask (d) | | |
| | | | | | | |

(Rupees)

- | (b) | For Owner Occupied | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><th>Last payment</th><th>Period</th></tr></table> | Last payment | Period | | | |
|--------------|---|--|--------------|--------|--------|--|----|
| Last payment | Period | | | | | | |
| (i) | Mortgage / loan | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1404) | | 39 |
| | | | | | | | |
| (ii) | Land rent (if any) | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1402) | | 40 |
| | | | | | | | |
| (iii) | If you had to pay rent for this dwelling,
how much would it cost each month? ... | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (2403) | | 41 |
| | | | | | | | |

(Rupees)

- | (c) | For Tenants | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><th>Last payment</th><th>Period</th></tr></table> | Last payment | Period | | | |
|--------------|---|--|--------------|--------|--------|----|----|
| Last payment | Period | | | | | | |
| (i) | Rent | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1401) | | 42 |
| | | | | | | | |
| (ii) | Is the house furnished or not? (tick one) | | | | | | |
| | - Furnished | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> | | | | | |
| | | | | | | | |
| | - Partly Furnished | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> | | | | | |
| | | | | | | | |
| | - Unfurnished | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table> | | (xxx) | | 43 | |
| | | | | | | | |

(d) **For Rent Free**

If you had to pay rent for this dwelling,
how much would it cost each month?

(Rupees)

<table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td></tr></table>		(2403)	44

7. OTHER REGULAR EXPENDITURE

(Exclude expenditure for Business purposes)

(Rupees)

- | | | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><th>Last payment</th><th>Period</th></tr></table> | Last payment | Period | | | |
|--------------|--|--|--------------|--------|--------|--|----|
| Last payment | Period | | | | | | |
| (a) | Electricity | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1408) | | 45 |
| | | | | | | | |
| (b) | Water | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1406) | | 46 |
| | | | | | | | |
| (c) | Telephone (fixed line) | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1720) | | 47 |
| | | | | | | | |
| (d) | Telephone (mobile) | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1720) | | 48 |
| | | | | | | | |
| (e) | Internet connection | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1724) | | 49 |
| | | | | | | | |
| (f) | Domestic staff wages | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1532) | | 50 |
| | | | | | | | |
| (g) | School fees | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1821) | | 51 |
| | | | | | | | |
| (h) | Daycare | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1821) | | 52 |
| | | | | | | | |
| (i) | Remittance, alimony, etc | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | | | |
| | | | | | | | |
| | - sent or given to relatives / friends | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1993) | | 53 |
| | | | | | | | |
| (j) | Life Insurance | <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td> </td><td> </td></tr></table> | | | (1992) | | 54 |
| | | | | | | | |

8. OTHER EXPENDITURE IN LAST 12 MONTHS

(Rupees)

	Last Payment	Period		
(a) Magazine / Newspaper subscriptions			(1819)	55
(b) Driving license (s)			(1712)	56
(c) TV licence			(1995)	57
(d) Dog licence			(1997)	58
(e) Road tax:				
(i) Car - (If more than one, include expenses for all)			(1711)	59
(ii) Motor cycle - (If more than one, include expenses for all)			(1711)	60
(f) Insurance:				
(i) Car			(1710)	61
(ii) Motor cycle			(1710)	62
(iii) Household and personal effects			(1533)	63
(iv) House building			(1407)	64
(g) Clubs, societies membership subscriptions				
(i) Sport/hobby club			(1817)	65
(ii) Political parties, professional society			(1922)	66
(h) TV repair				
			(1806)	67

(i) Repayment of Hire Purchase (specify each item)	Last Payment (Rupees)	Period	Office Use	
<u>First HP</u>				
Item			(1.....)	68
<u>Second HP</u>				
Item			(1.....)	69

(j) Repayment of other non-housing loans (Specify original purpose of each loan)	Last Payment (Rupees)	Period		
<u>First Loan:</u>				
Purpose				
.....			(1.....)	70
.....				
<u>Second Loan:</u>				
Purpose				
.....			(1.....)	71
.....				

9. MAJOR EXPENDITURE IN LAST 12 MONTHS

(Include deposits as well as outright purchases. Exclude repairs)

(Rupees)

1 Telephone installation in last 12 months

(a)	Installation of telephone (fixed line).....		(1719)	72
(b)	Connection to mobile phone		(1719)	73
(c)	Connection to internet		(1724)	74

2 Furniture in last 12 months

(a)	Bed (excluding mattress).....		(1501)	75
(b)	Table		(1502)	76
(c)	Chairs		(1503)	77
(d)	Other furniture		(1504)	78

3 Appliances purchased in last 12 months

(a)	Stove, cooker (electric and /or gas), microwave oven		(1508)	79
(b)	LPG (gas) cylinder		(1508)	80
(c)	Washing machine		(1509)	81
(d)	Refrigerator, freezer		(1510)	82
(e)	Air conditioner		(1511)	83
(f)	Electric fan		(1512)	84
(g)	Radio, radio/cassette		(1801)	85
(h)	Music system, hi-fi		(1802)	86
(i)	Television		(1803)	87
(j)	Video cassette player		(1804)	88
(k)	Lawnmower / Strimmer / Brushcutter.....		(1514)	89
(l)	Camera		(1808)	90
(m)	Mobile phone set		(1725)	91
(n)	Other (specify)			

4 Vehicles, boats and other large purchases in last 12 months

(a)	Car		(1701)	92
(b)	Motorcycle		(1702)	93
(c)	Bicycle		(1703)	94
(d)	Trailer		(1705)	95
(e)	Boat		(1704)	96
(f)	Other (specify)			
(g)	Land		(1413)	97
(h)	House		(1414)	98

5 Education expenditure in last 12 months

(a)	Adult education, correspondence courses (after refund, if any received or expected)		(1821)	99
(b)	School uniform		(1823)	100
(c)	School textbooks		(1822)	101
(d)	Other			

INTERVIEWER: Explain that we are now changing the reference period months from the "last 12 months" to the "last 3 months".

10. MAJOR EXPENDITURE IN LAST 3 MONTHS (Rupees)

Medical and health in last 3 months

(a)	Private doctor	<input type="text"/>	(1608)	102
(b)	Dentist	<input type="text"/>	(1610)	103
(c)	Optician	<input type="text"/>	(1609)	104
(d)	Overseas medical treatment	<input type="text"/>	(1612)	105
(e)	Prescriptions	<input type="text"/>	(1613)	106

Clothing in last 3 months

(Exclude clothing material, clothing repairs and school uniforms)

(f)	Men's	<input type="text"/>	(1301)	107
(g)	Women's	<input type="text"/>	(1302)	108
(h)	Children's	<input type="text"/>	(1303)	109
(i)	Babies	<input type="text"/>	(1304)	110
(j)	Plastic shoes, flip flops	<input type="text"/>	(1306)	111
(k)	Other footwear	<input type="text"/>	(1307)	112

Overseas holidays in last 3 months

(l)	Personal overseas holidays (fares, package tours)	<input type="text"/>	(1917)	113
-----	--	----------------------	--------	-----

Bank and other financial charges in the last 3 months

(m)	Costs of cheque books, bank transfer fees and other financial charges	<input type="text"/>	(1918)	114
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11. REFUNDS

- (a) Have any of the payments that you have stated so far been made for a business or charged as a business expense?

YES **If YES, go back and amend the entries**
NO

- (b) Have any of these payments been later refunded by your employer, a relative (not a member of this household) or from any other source? Or do you expect such a refund in the future?

YES **If YES, go back and amend the entries**
NO

12. OWN GARDEN, FISHING, ETC

(a) Do you grow your own fruit or vegetables?

YES	<input type="text"/>	1		
NO	<input type="text"/>	2	(xxx)	115

(b) Do you fish?

YES	<input type="text"/>	1		
NO	<input type="text"/>	2	(xxx)	116

(c) Do you raise chickens, pigs or other animals for your own consumption?

YES	<input type="text"/>	1		
NO	<input type="text"/>	2	(xxx)	117

Interviewer:

If:

NO to all questions (12a, 12b, 12c), then go to 14.

YES to any of the above three questions, then:

(1) Remind household to include value of own consumption of these items (12a, 12b, 12c) in the diary. Also at each visit, check to ensure that these items are recorded.

(2) **Now ask 13.** Note that the reference period is the **"last month"**

13. SALES OF FISH, AGRICULTURAL PRODUCTS, OR OTHER GOODS PRODUCED BY THIS HOUSEHOLD IN THE LAST MONTH

(Do not include business sales. Include sales of "backyard" production and fishing.)

	(Rupees)		
(a) Crops	<input type="text"/>	(xxx)	118
(b) Livestock	<input type="text"/>	(xxx)	119
(c) Fish	<input type="text"/>	(xxx)	120
(d) Other (specify)	<input type="text"/>	(xxx)	121

**14. GOODS OR SERVICES GIVEN AWAY FREE BY THIS HOUSEHOLD
IN THE LAST MONTH**

- (a) In the last month, have you given away any goods free to a person who is not a member of your household? Or provided any service free to such person?

YES	<input type="text"/>	1 (Ask (b))		
NO	<input type="text"/>	2 (Go to 15)	(xxx)	122

- (b) What was the value of these goods / services given away free in the

last month? (Rupees) (xxx) 123

15. MAIN SOURCE OF INCOME (Tick only one)

Wages / Salaries	<input type="text"/>		
Self-employment	<input type="text"/>		
Own agriculture	<input type="text"/>		
Remittance	<input type="text"/>		
Pension, Social Security	<input type="text"/>		
Other (specify)	<input type="text"/>	(xxx)	124