

BRAZILIAN GEOGRAPHICAL AND STATISTICAL FOUNDATION INSTITUTE (IBGE)  
RESEARCH DEPARTMENT (DPE)  
POPULATION AND SOCIAL INDICATORS DEPARTMENT (DEPIS)

# RESEARCH ON STANDARD OF LIVING 1996-1997

IDENTIFICATION AND CONTROL

Unit of the Federation	<input style="width: 95%;" type="text"/>
Município	<input style="width: 95%;" type="text"/>
Address or Location	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>

1. UF Code	<input style="width: 95%;" type="text"/>
2. Município Code	<input style="width: 95%;" type="text"/>
3. District Code	<input style="width: 95%;" type="text"/>
4. Subdistrict Code	<input style="width: 95%;" type="text"/>
5. Location	<input type="checkbox"/> 1. Urban <input type="checkbox"/> 2. Rural
6. Sector Code	<input style="width: 95%;" type="text"/>
7. Order Number on the List	<input style="width: 95%;" type="text"/>
8. Series Number	<input style="width: 95%;" type="text"/>

1st Phase

9. Interviewer Code	<input style="width: 95%;" type="text"/>
10. Month of interview	<input style="width: 95%;" type="text"/>
11. Status of interview	<input type="checkbox"/> 1. Completed <input type="checkbox"/> 2. Not done because of refusal <input type="checkbox"/> 3. Not done for other reasons
12-14 Date of interview	
12. Day	<input style="width: 95%;" type="text"/>
13. Month	<input style="width: 95%;" type="text"/>
14. Year	<input style="width: 95%;" type="text"/>
15. Total residents	<input style="width: 95%;" type="text"/>

2nd Phase

16 Interviewer code	<input style="width: 95%;" type="text"/>
17. Status of interview	<input type="checkbox"/> 1. Completed <input type="checkbox"/> 2. Not done because of refusal <input type="checkbox"/> 3. Not done for other reasons
18-20 Date of interview	
18. Day	<input style="width: 95%;" type="text"/>
19. Month	<input style="width: 95%;" type="text"/>
20. Year	<input style="width: 95%;" type="text"/>

21-22 Duration of the interview in the 1st phase

21. Hours	<input style="width: 95%;" type="text"/>
22. Minutes	<input style="width: 95%;" type="text"/>

23-24 Duration of the interview in the 2nd phase

23. Hours	<input style="width: 95%;" type="text"/>
24. Minutes	<input style="width: 95%;" type="text"/>

## SECTION 01. DESCRIPTION OF THE RESIDENCE

### PART A. STRUCTURE

This part of the questionnaire is designed to obtain information on the characteristics of the place of residence and any durable goods in the permanent private residences.

Question 17. No questions will be asked about the state of repair of the residence, as the interviewers themselves will make that assessment.

### PART B. EXPENSES

Part B of this Section will examine household expenses related to the housing, such as whether it is rented or owned, and the cost of electricity, cooking fuel, water, etc.

Please note the following:

1. In computing the **last 30 days** the 30 day period ending on the day prior to the date of the interview is the period under consideration.
2. In computing the **last 12 months** the year that ends on the day prior to the date of the interview is the period under consideration.
3. Questions 24 to 28 are only to be filled out in the event the answer to Question 23 is affirmative.
4. For question 24, the centavos [cents] of the amounts entered should not be left out.

Attention: Whenever the answer is **does not have, does not pay, does not own**, etc., just enter a 0 (zero) for that question, unless there is the option of a pre-coded answer.

Example: "How many bathrooms are there?"

|\_|\_0\_|



**SECTION 01. DESCRIPTION OF THE RESIDENCE - PART B: EXPENDITURES**

1	2	3	4
What is the situation of the occupancy of the residence?	What is the amount of the loan or rent paid in the last 30 days?	To whom is the loan or the rent paid?	What is the estimated value of rent paid for the property?
Rented Owned (mortgage being paid) Owned and paid for Assigned by employer Otherwise assigned Squatter occupied	1 2 3 4 5 6	Public credit institution (Caixa Economica [savings bank], state or federal bank, etc.) Private credit institution (private bank, private savings inst., etc.) Housing construction company Property management company Individual Other (skip to question 5)	1 2 3 4 5 6
(If 3, 4, 5, or 6, skip to question 4)			
_	R\$  _ _ _ _ _ _ _ _ _ _ _ _	_	R\$  _ _ _ _ _ _ _ _ _ _ _ _

5	6	7	8	9	10
Does the residence have running water?	What is the principal method of water supply to the residence?	What was the cost of this water in the last 30 days?	What other type of water service do you use?	What was the cost of this water service in the last 30 days?	What type of sewage disposal does the residence have?
Yes No	1 General grid or system 2 Well on the property Well off the property 3 Well off the property Public pump or fountain 4 Tank truck 5 Other 6	1 2 3 4 5 6	General system Well on the property Well off the property Public pump Tank truck Other No water service (If 7, skip to question 10)	1 2 3 4 5 6 7	Sewer system Septic tank Rudimentary pit or cesspool Ditch or trench Other No sewage disposal system
_		R\$  _ _ _ _ _ _ _ _ _ _ _ _	_	R\$  _ _ _ _ _ _ _ _ _ _ _ _	_

**SECTION 01 - DESCRIPTION OF RESIDENCE - PART B: EXPENSES**

11	12	13	14	15
What is the principal type of lighting?	How much was spent on this type of lighting in the last 30 days?	What other types of lighting are used?	How much was spent on this type of lighting in the last 30 days?	What is the primary type of fuel used to cook?
Electricity 1 Generator 2 Lanterns 3 Candles 4		Electricity 1 Generator 2 Lanterns 3 Candles 4 No lighting 5  (if 5, skip to question 15)		Electricity 1 Bottled or piped-in gas 2 Kerosene 3 Coal or wood 4 Other 5  (if 1, skip to question 17)
_	R\$  _ _ _ _ _ .  _ _	_	R\$  _ _ _ _ _ .  _ _	_

16	17	18	19	20	21
How much was spent on this type of fuel in the last 30 days?	What other type of fuel is used to cook?	How much was spent on this type of fuel in the last 30 days?	Is there a telephone in the residence?	How much was paid for this service in the last 30 days?	How is the household garbage disposed of?
	Electricity 1 Bottled or piped-in gas 2 Kerosene 3 Coal or wood 4 Other 5 None 6  (if 1 or 6, skip to question 19)		Yes 1 No 2  (If 2, skip to question 21)		Collected 1 Burned or buried 2 Thrown on unused land 3 Thrown into a river, lake, etc. 4 Other 5
R\$  _ _ _ _ _ .  _ _	_	R\$  _ _ _ _ _ .  _ _	_	R\$  _ _ _ _ _ .  _ _	_

**SECTION 01. DESCRIPTION OF THE RESIDENCE - PART B: EXPENSES**

**INTERVIEWER:** Ask if money was spent on each item listed in the past 12 months. If so , then answer the subsequent questions.

22 Money was spent in the residence on:	23 Code Yes 1 No 2	24 Amount of the most recent payment  R\$  _ _ _ _ _ _ _ _ _ _	25 Month of the most recent payment   _ _	26 Year of the most recent payment   _ _	27 Number of installments paid in last payment   _ _	28 Number of annual installments   _ _
Condominium fees	1					
Property/land tax	2					
Public electricity fees	3					
Fire fees	4					
Garbage collection fees	5					
Private guard or security	6					
Garage rental	7					
Rental of household equipment or appliances	8					
Other	0					

## LIST OF RESIDENTS

The following are considered as residents:

- a) Any persons present on the date of the interview who do not have another customary place of residence
- b) Any persons absent, who have that residence as their customary domicile, but who were temporarily away on the date of the interview, FOR A PERIOD OF NO MORE THAN 12 MONTHS.

List all residents, beginning with the head of household, either a man or a woman, according to the hierarchical ranking of their relationship, status, or dependency in the household in relation to the head of household

## SECTION 2. DESCRIPTION OF RESIDENTS

### PART A. DEMOGRAPHIC DATA - FOR ALL RESIDENTS

Order no.: All residents will have an order number that will identify them in all sections of the questionnaire. The numbers assigned in this Part will be used throughout the questionnaire. Copy the order number and the name on the "tab" of the questionnaire and keep the same numerical sequence.

Questions 5 to 7: When the persons being interviewed do not know the date of birth and DO NOT HAVE A CERTIFICATE, enter 0 (zero) for the day, month, and year, and ask them to estimate how old they are in complete years. In the event that the interviewee is unable to do that, it is up to the INTERVIEWER to estimate the years in Question 6.

Fill out Question 8 in this way when the age was guessed or estimated:

Examples:

|\_0\_|\_3\_|\_5\_|

person whose age is estimated to be 35

|\_1\_|\_0\_|\_1\_|

person whose age is estimated to be 101

|\_0\_|\_0\_|\_0\_|

person whose age is estimated to be less than 1 year



## SECTION 2 - DESCRIPTION OF RESIDENTS

### PART B - INFORMATION ON THE PARENTS - FOR ALL RESIDENTS

Questions 4 and 14: A person who can only write his name does NOT know how to read and write

Questions 6 and 16: Codes for level of education:

No serie completed	01
Elementary school incomplete or up to the 3rd serie of the first grau [cycle of studies]	02
Elementary complete or through the 4th serie of the first grau	03
Intermediate first cycle incomplete or 5th to 7th serie of the first grau	04
Intermediate 1st cycle or 1st grau complete	05
Intermediate 2nd cycle or 2nd grau incomplete	06
Intermediate 2nd cycle or 2nd grau	07
Superior [secondary school] incomplete	08
Superior	09
University degree [Master's or Doctorate]	10

Note: The interviewer should convert the "series" into the current nomenclature, as appropriate

Questions 8 and 18: The occupation must be precisely identified, and any characteristics that could differentiate it from other similar occupations should be described, as necessary.









SECTION 3 NOT YET TRANSLATED

SECTION 4 - EDUCATION

PART A - SCHOOL ATTENDANCE - FOR ALL RESIDENTS

Questions 1,2, and 3: Bear in mind that these three questions pertain to the language known to the residents.















PART B: SCHOOL HISTORY - FOR PERSONS WHO ARE ATTENDING OR HAVE ATTENDED SCHOOL

Note: The questions should be asked on the basis of the time when the interviewee attended school, and in no circumstances should the information be converted to the current nomenclature. Use the following codes to fill out the questionnaire:

Nursery	1	Intermediate 2nd cycle or 2nd grau	7
Pre-school	2	Supplement 2nd grau	8
Elementary	3	Vestibular	9
Intermediate 1st cycle or ginasio	4	Superior	10
1st grau	5	Mestrado or Doutorado	11
Supplement 1st grau	6		

Ginasio = lower secondary school

Vestibular = college preparatory school







## SECTION 5 - HEALTH - FOR ALL RESIDENTS

This section examines:

1. The health status of every resident, according to the opinion of each one, any health problems that prevent the person from carrying out normal activities, and any health care or treatment sought;
2. General health problems in the last 30 days and any remedies taken;
3. Chronic health problems and remedies taken in the last 365 days; and
4. Health care costs in the last 30 days.

Question 29: Health care for control and prevention purposes is considered part of **check-up**

Questions 33 and 34: Enter **00** in hours and minutes if no travel time was involved.











## SECTION 6 - ECONOMIC ACTIVITY

This Section examines the economic activity of all residents 5 years of age and older.

### PART A - FOR ALL RESIDENTS 5 YEARS OF AGE AND OLDER

This Part covers information on the first job and unemployment at the present time.

### PART B - PRIMARY WORK IN THE LAST 7 DAYS

This Part investigates the primary job of every resident who was working during the 7 days prior to the interview. In the event that the person has more than one job, it will be up to the INTERVIEWEE to determine which is the primary job.

### PART C - SECONDARY WORK IN THE LAST 7 DAYS

All residents who were working during the 7 days prior to the interview and who reported that they had another job during that same time period, considered by them as secondary to the work previously indicated, will answer this Part.

### PART D - PRIMARY WORK IN THE LAST 365 DAYS

This Part examines the work of residents who may or may not have worked in the last 7 days, but who worked during the last 365 days.









































SECTION 7 NOT YET TRANSLATED

SECTION 8 NOT YET TRANSLATED

SECTION 9 NOT YET TRANSLATED

## SECTION 10 - EXPENDITURES AND INVENTORY OF GOODS

This Section is designed to obtain information regarding household expenditures on goods and services made in the last 30, 90, 180, or 365 days prior to the interview.

### PART A - EXPENDITURES ON GOODS AND SERVICES

Under **public municipal and inter-municipal transportation**, omit expenditures on school transportation since they are included in Section 4 on education.

Under **medicines and pharmaceuticals**, include only those medical supplies that are commonly found in homes, such as cotton, mercurochrome, medicine for headaches, etc. Medical supplies used to treat chronic and/or serious disorders will be reported in Section 5 on health.





**SECTION 10 - EXPENDITURES AND INVENTORY OF GOODS - PART A: EXPENDITURES ON GOODS AND SERVICES**

INTERVIEWER: Ask about every item. Enter the relevant code. For every affirmative answer, fill in the amount.

9 Description	In the last 6 months		In the last 30 days	
	10. Yes No	1 11. How much was spent? R\$  _ _ _ _ _ _ _ _	12. Yes No	1 13. How much was spent? R\$  _ _ _ _ _ _ _ _
Home maintenance 01				
Home furnishings (including curtains, carpets, towels) 02				

INTERVIEWER: Ask about every item. Enter the relevant code. For every affirmative answer, fill in the amount.

14 Description	In the last 12 months		In the last 30 days	
	15. Yes No	1 16. How much was spent? R\$  _ _ _ _ _ _ _ _	17. Yes No	1 18. How much was spent? R\$  _ _ _ _ _ _ _ _
Vehicle insurance 01				
Home/property insurance 02				
Weddings 03				
Funerals 04				
Attorney, architect, forwarding agent fees 05				

SECTION 10 - EXPENDITURES AND INVENTORY OF GOODS - PART B: LIST OF GOODS

INTERVIEWER: (instructions not translated)

1 Description		2 Yes No		3 How acquired?		4 Condition on date of acquisition		1 Description		2 Yes No		3 How acquired?		4 Condition on date of acquisition	
Stove	01							Tape recorder	12						
Blender	02							Floor-waxing machine	13						
Television	03							Motorbike	14						
Iron	04							Automobile	15						
Radio	05							Vacuum cleaner	16						
Freezer	06							Air-conditioner	17						
Sewing machine	07							Washing machine	18						
Bicycle	08							Dishwashing machine	19						
Fan	09							Clothes dryer	20						
Audio System	10							Personal computer	21						
Microwave	11							Videotape player	22						

Codes for question 3

1- Purchase 2 - Exchange or swap 3 - Gift 4 - Other

Codes for question 4

1 - New 2 - Used



PART D. REMITTANCES

In question 3, list in order the persons not residing in the household who have received payments, goods, and/or gifts from a resident of the household, and enter the real or estimated value of those items in Question 7.

Question 6 - Codes for Units of the Federation

RO - 11	AC - 12	AM - 13	RR - 14	PA - 15	AP - 16
TO - 17	MA - 21	PI - 22	CE - 23	RN - 24	PB - 25
PE - 26	FN - 20	AL - 27	SE - 28	BA - 29	ES - 32
MG - 31	RJ - 33	SP - 35	PR - 41	SC - 42	RS - 43
MT - 51	MS - 50	GO - 52	DF - 53	Foreign country - 60	



## SECTION 11 - EXPENDITURES ON AND CONSUMPTION OF FOOD

Section 11 is designed to obtain information on consumption of food by residents of the household during the 14 days prior to the date of the interview.

Enter the precise amount or, if that is not possible, the estimated amount of food consumed, using the unit of measure given by the interviewee. The table below lists the units of measure with their corresponding codes

Unit of Measure	Code
Arroba (15kg)	01
Wash basin or bowl	40
Hamper, basket	44
Bucket	45
Tray	43
Bar	25
Barrel	32
Tube	27
Head	02
Bunch	30
Case, box	03
Hundred	04
Cup	05
Tooth	07
Dose	06
Dozen	08

Unit of Measure	Code
Envelope	39
Bale	38
Slice	09
Bundle, cluster	31
Flask	36
Bottle	10
Large jug	28
Gram	11
Unknown	99
Can	12
Liter	13
Packet	14
Handful	29
Milliliter	35
Bundle, bunch	15
Package	16

Unit of Measure	Code
Foot	20
Piece	17
Stalk	18
Portion, batch	19
Small jug, pitcher	26
Plate, dish	35
Kilo/kilogram	21
String, short rope	33
Roll	42
Sack	37
Tablet	22
Ton	23
Pipe, metal tube	41
Unit	24

**SECTION 11 - EXPENDITURES ON AND CONSUMPTION OF FOOD**

INTERVIEWER Ask about all the items Enter the corresponding code. For every affirmative answer, ask the following questions	2 Code Yes 1 No 2	3 How was the food obtained? Purchased 1 Bartered 2 Donated 4 Produced at home 8 Other 16 (If 4, 8, or 16, skip to question 5)	4 In the last 14 days, how much was spent on purchasing this food for consumption at home?	5-6 What was the quantity consumed in the last 14 days?  (see codes above)	
1 In the last 14 days, have any of the following foods been consumed by residents of the household at home?					
ITEM		Sum of codes  _ _	R\$  _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _	Quantity  _ _ _ _ _ _ _ _ _ _ _ _ _ _ _ _	Unit of Measure  _ _ _ _
Rice, maize and other grains	01				
Beans, lentils, peas, etc.	02				
Root vegetables, such as celery, cassava, yams, etc.	03				
Legumes	04				
Greens	05				
All types of fruits, except preserved fruit	06				
Flour	07				
Breads	08				
Cakes	09				
Pasta and noodles	10				
Crackers and cookers	11				
Sugar	12				
Salt	13				
Coffee, mate, and tea	14				



SECTION 12 NOT YET TRANSLATED

SECTION 13 NOT YET TRANSLATED

SECTION 14 NOT YET TRANSLATED

## SECTION 15 - EVALUATION OF STANDARD OF LIVING

The purpose of this Section is to obtain the interviewees' views as to their standard of living. It therefore calls for an opinion, and this means that the interviewer must be skilled at making the interviewees feel comfortable enough to give their opinions, and that the interviewer must refrain from exerting influence of any kind or from criticizing the answers given.

This Section must be answered by the persons RESPONSIBLE for the household.



SECTION 16 - ANTHROPOMETRY - FOR ALL RESIDENTS

In this Section the weight and height of the residents will be recorded.

Note that Questions 4 and 8 should be filled in with 0 (zero) in the case of exact measurements.

