

**QUESTIONNAIRE NUMBER**  
**RECORD NUMBER**  
**PREFERENCE NUMBER**  
**ROTATION NUMBER**


**BUSINESS ENVIRONMENT AND ENTERPRISE PERFORMANCE SURVEY**  
The European Bank for Reconstruction and Development and the World Bank  
**Enterprise Survey**  
*Manufacturing Module (2013)*

GPS Coordinates [INTERVIEWER, DO NOT ENTER THE DATA]					
Latitude	<b>poslat</b>	N	S		<b>lat</b>
Longitude	<b>poslon</b>	E	W		<b>lon</b>

**A. CONTROL INFORMATION [TO BE COMPLETED BEFORE INTERVIEW]**

<b>A.0 Questionnaire</b>	<b>a0</b>	<b>Module</b>
Manufacturing		1

<b>A.1 Country</b>	<b>a1</b>

<b>A.1a Language of the interview</b>	<b>a1a</b>

<b>A.2 Sampling region</b>	<b>a2</b>
Region A	1
Region B	2
Region C	3
Region D	4
Region E	5

<b>A.3a Screener region (coded ex post)</b>	<b>a3a</b>
Region A	1
Region B	2
Region C	3
Region D	4
Region E	5

<b>A.3x Name of city/town/village</b>	<b>a3x</b>

<b>A.3b Is this city the official capital city?</b>	<b>a3b</b>
Yes	1
No	2

<b>A.3c Is this city the main business city?</b>	<b>a3c</b>
Yes	1
No	2

<b>A.3 Size of locality</b>	<b>a3</b>
City with population over 1 million	2
Over 250.000 to 1 million	3
50.000 to 250.000	4
Less than 50.000	5

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A.4 Industry		Sampling sector <b>a4a</b>	Screening sector <b>a4b</b>
Manufacturing: Section D	Food	15	15
	Wood	20	20
	Publishing, printing and recorded media	22	22
	Chemicals	24	24
	Plastics & rubber	25	25
	Non metallic mineral products	26	26
	Fabricated metal products	28	28
	Machinery and equipment	29	29
	Electronics	31	31
	Precision instruments	33	33
	Furniture	36	36
	Other manufacturing	Tobacco products	16
		Textiles	17
		Garments	18
		Tanning & leather	19
		Paper & paper products	21
		Coke & refined petroleum	23
		Basic metals	27
		Office machinery	30
		Communication equipment	32
		Motor vehicles	34
		Other transport equipment	35
		Recycling	37
<b>Retail</b>	Retail	52	52
Other services	Wholesale	51	51
	IT	72	72
	Hotel and restaurants: section H	55	55
	Services of motor vehicles	50	50
	Construction Section F:	45	45
	Transport (60-62)	60	60
	Supporting transport activities	63	63
	Post and telecommunications	64	64

## A.5 Sector match between screener information and sample frame

Yes, screener and sample frame info match	<b>a5</b> 1
No, screener and sample frame do not match but establishment still does activities which match sample frame	2
No, does not match	3

## A.6 Size

	Sampling size <b>a6a</b>	Screener size <b>a6b</b>
Micro<5	0	0
Small >=5 and <=19	1	1
Medium >=20 and <=99	2	2
Large >=100	3	3

## A.7 Establishment is part of a larger firm

Yes	<b>a7</b> 1
No, a firm on its own	2

## A.7a

Number of establishments that form the firm	<b>a7a</b>
---	------------

## A.8 Type of establishment

HQ without production and/or sales in this location	<b>a8</b> 1
HQ with production and/or sales in this location	2
Establishment physically separated from HQ and other establishments of the same firm	3
Establishment physically separated from HQ but with other establishments of the same firm	4
<b>DOES NOT APPLY</b>	<b>-7</b>

## A.9 Are establishment's financial statements prepared separately from HQ's statements

Yes	<b>a9</b> 1
No	2
<b>DOES NOT APPLY</b>	<b>-7</b>

## A.10 Are establishment's financial statements prepared separately from other establishments of the same firm?

Yes	<b>a10</b> 1
No	2
<b>DOES NOT APPLY</b>	<b>-7</b>

## A.11 If HQ, are financial statements independent from the rest of establishments?

Yes	<b>a11</b> 1
No	2
<b>DOES NOT APPLY</b>	<b>-7</b>

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**A.11a** Number of establishments - counting the headquarters - included in the financial statements kept in HQ

**a11a**

Number of establishments	
ONE	1
DOES NOT APPLY	-7

**A.12** Interviewer code

**a12**

**A.13** Supervisor code

**a13**

**A.14 Time face-to-face interview begins:**

Day (dd)	Month (mm)	Year (yyyy)	Hour (00 to 23)	Minutes (00 to 59)
<b>a14d</b>	<b>a14m</b>	<b>a14y</b>	<b>a14h</b>	<b>a14min</b>

## READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING.

The goal of this survey is to gather information and opinions about the business environment in [insert country name]. The information gathered here will help to develop new policies and programs that enhance employment and economic growth.

The information obtained here will be held in the strictest confidentiality. Neither your name nor the name of your business will be used in any document based on this survey.

## B. GENERAL INFORMATION

### READ OUT THE FOLLOWING INTRODUCTORY SENTENCE ONLY IF A7 = 1 (yes):

The first few questions apply to the firm which your establishment is part of.

**B.1** What is this firm's current legal status?

**SHOW CARD 1**

Shareholding company with shares traded in the stock market	1
Shareholding company with non-traded shares or shares traded privately	2
Sole proprietorship	3
Partnership	4
Limited partnership	5
OTHER (SPONTANEOUS - SPECIFY)	6
DON'T KNOW (SPONTANEOUS)	-9

**GO TO QUESTION B.2**

**b1x**

**b1**

**Other**

**b1x**

**INTERVIEWER: PLEASE NOTE WHEN b1 IS 3 (SOLE PROPRIETORSHIP), WRITE 100% FOR QUESTION B.3.**

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**B.3** What percentage of this firm does the largest owner or owners own?

	Percent	
Percentage held by largest owner or owners	%	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>b3</b>

**B.2** What percentage of this firm is owned by each of the following:  
**SHOW CARD 2**

	Percent	<b>DON'T KNOW (SPONTANEOUS)</b>		
Private domestic individuals, companies or organizations	%	<b>-9</b>	<b>b2a</b>	
Private foreign individuals, companies or organizations	%	<b>-9</b>	<b>b2b</b>	
Government or State	%	<b>-9</b>	<b>b2c</b>	<b>IF 100% END INTERVIEW</b>
Other	%	<b>-9</b>	<b>b2d</b>	
	<b>100%</b>			

**INTERVIEWER: CHECK THAT TOTAL SUMS TO 100%  
(UNLESS RESPONDENT DOES NOT KNOW)**

**B.4** Amongst the owners of the firm, are there any females?

Yes	1	
No	2	<b>GO TO QUESTION Q.5</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION Q.5</b>
		<b>b4</b>

**B.4a** What percentage of the firm is owned by females?

Percentage of female ownership	%	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>b4a</b>

**Q.5** How was this firm established?  
**SHOW CARD 3**

Privatization of a state-owned firm	1	
Originally private, from time of start up	2	
Private subsidiary of a formerly state-owned firm	3	
Joint venture with foreign partner(s)	4	
State-owned firm	5	
<b>Other (SPONTANEOUS - SPECIFY)</b>	<b>6</b>	<b>ECAq5x</b>
		<b>ECAq5</b>

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Other	
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ECAq5x

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**READ ONLY IF A7=1 (yes)**

**I want to proceed by asking you about this establishment only.**

**B.5** In what year did this establishment begin operations?

	Year
Year establishment began operations	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**b5**

**INTERVIEWER: PROVIDE FOUR DIGITS FOR YEAR**

**B.6** How many full-time employees did this establishment employ when it started operations? Please include all employees and managers.  
(INTERVIEWER: include respondent when applicable)

	Number
Number of full-time employees at start-up	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**b6**

**B.6a** Was this establishment formally registered when it began operations?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**b6a**

**B.6b** In what year was this establishment formally registered?

	Year
Year establishment formally registered	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>NEVER REGISTERED (SPONTANEOUS)</b>	<b>-7</b>

**b6b**

**INTERVIEWER: WRITE YEAR USING 4 DIGITS.**

**B.7** How many years of experience working in this sector does the Top Manager have?

	Years
Manager's experience in sector	
<b>LESS THAN ONE YEAR</b>	<b>1</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**b7**

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<b>B.7a</b>	Is the Top Manager female?
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Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**b7a**

<b>B.8</b>	Does this establishment have an internationally-recognized quality certification? ( <b>INTERVIEWER: if there is need for clarification, some examples are: ISO 9000, 9002 14000, or HACP</b> )
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Yes	1
No	2
<b>STILL IN PROCESS</b>	<b>-6</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**b8**

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## C. INFRASTRUCTURE AND SERVICES

**READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING.**

Now, we turn to the establishment's operations in fiscal year [insert last complete fiscal year].

**C.3** Over the last two years, did this establishment submit an application to obtain an electrical connection?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION C.6**

**GO TO QUESTION C.6**

**c3**

**C.4** In reference to that application for an electrical connection, approximately how many days did it take to obtain it from the day of the application to the day the service was received?

	Days
Wait for electrical connection	
<b>LESS THAN ONE DAY</b>	<b>1</b>
<b>STILL IN PROCESS</b>	<b>-6</b>
<b>APPLICATION DENIED</b>	<b>-5</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**c4**

**C.5** In reference to that application for an electrical connection, was an informal gift or payment expected or requested?

Yes	1
No	2
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**c5**

**C.6** Over fiscal year [insert last complete fiscal year], did this establishment experience power outages?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION C.10**

**GO TO QUESTION C.10**

**c6**



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**C.7** In a typical month, over fiscal year **[insert last complete fiscal year]**, how many power outages did this establishment experience?

	Number	
Average number of power outages per month		<b>IF 0, GO TO QUESTION C.10 GO TO QUESTION C.10</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**C.8** How long did these power outages last on average?

	Hours	
Average duration of power outages		<b>c8</b>
<b>LESS THAN ONE HOUR</b>	<b>1</b>	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**C.9** Please estimate the losses that resulted from power outages either as a percentage of total annual sales or as total annual losses.

	Percent	
Loss as percentage of total annual sales due to power outages	%	<b>c9a</b>
<b>NONE</b>	<b>0</b>	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**PROVIDE EITHER ONE OR THE OTHER, NOT BOTH**

	LCUs	
Annual losses of total sales due to power outages		<b>c9b</b>
<b>NONE</b>	<b>0</b>	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**C.10** Over the course of fiscal year **[insert last complete fiscal year]**, did this establishment own or share a generator?

Yes	1	<b>GO TO QUESTION C.12 GO TO QUESTION C.12</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>c10</b>

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**C.11** In fiscal year **[insert last complete fiscal year]**, what percentage of this establishment's electricity came from a generator or generators that the establishment owned or shared?

	Percent
Percentage of electricity from generators	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**c11**

**C.12** Over the last two years, did this establishment submit an application to obtain a water connection?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION C.15**  
**GO TO QUESTION C.15**

**c12**

**C.13** In reference to that application for a water connection, approximately how many days did it take to obtain it from the day of the application to the day the service was received?

	Days
Wait for water connection	
<b>LESS THAN ONE DAY</b>	<b>1</b>
<b>STILL IN PROCESS</b>	<b>-6</b>
<b>APPLICATION DENIED</b>	<b>-5</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**c13**

**C.14** In reference to that application for a water connection, was an informal gift or payment expected or requested?

Yes	1
No	2
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**c14**

**C.15** Over fiscal year **[insert last complete fiscal year]**, did this establishment experience insufficient water supply for production?

Yes	1
No	2
<b>THE ESTABLISHMENT DOES NOT USE WATER FOR PRODUCTION</b>	<b>-7</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION C.22a**  
**GO TO QUESTION C.22a**

**c15**

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**C.16** In a typical month, over fiscal year **[insert last complete fiscal year]**, how many incidents of insufficient water supply did this establishment experience?

	Number	
Average number of incidents of water insufficiency per month		<b>IF 0, GO TO QUESTION C.22a GO TO QUESTION C.22a</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>c16</b>

**C.17** How long did these incidents of insufficient water supply last on average?

	Hours	
Average duration of insufficient water supply		<b>c17</b>
<b>LESS THAN ONE HOUR</b>	<b>1</b>	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**C.22a** At the present time, does this establishment use e-mail to communicate with clients or suppliers?

Yes	1	<b>c22a</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**C.22b** At the present time, does this establishment have its own website?

Yes	1	<b>c22b</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**C.23** Does this establishment have a high-speed Internet connection on its premises?

Yes	1	<b>c23</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**C.28** Does this establishment currently use cell phones for the operations of the establishment?

Yes	1	<b>c28</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

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<b>C.30a</b>	Using the response options on the card; To what degree is <b>Electricity</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 4</b>
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No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**GO TO QUESTION C.30b**

**GO TO QUESTION C.30b**

**GO TO QUESTION C.30b**

**c30a**

<b>C.31a1</b>	Would this establishment's total annual costs increase, remain the same or decrease over the next fiscal year if electricity is no longer an obstacle?
---------------	--

Increase	1
Remain the same	2
Decrease	3
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION C.30b**

**GO TO QUESTION C.31a3**

**GO TO QUESTION C.30b**

**ECAc31a1**

<b>C.31a2</b>	By what percentage would this establishment's total annual costs INCREASE in the next fiscal year?
---------------	--

	Percent
Expected percentage INCREASE in total annual cost in the next fiscal year	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION C.30b**

**GO TO QUESTION C.30b**

**ECAc31a2**

<b>C.31a3</b>	By what percentage would this establishment's total annual costs DECREASE in the next fiscal year?
---------------	--

	Percent
Expected percentage DECREASE in total annual cost in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAc31a3**

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<b>C.30b</b>	Using the response options on the card; To what degree is <b>Telecommunications</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 4</b>
--------------	--

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

<b>c30b</b>
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## D. SALES AND SUPPLIES

**READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING:**

The next topic to be covered is how and where this establishment makes its sales.

**D.1a1** In fiscal year [insert last complete fiscal year], what was this establishment's main product, that is, the product that represented the largest proportion of annual sales?  
**INTERVIEWER: PLEASE SPECIFY THE ACTIVITY AND MAIN PRODUCT IN AS MUCH DETAIL AS POSSIBLE, FOR EX., MANUFACTURING OF LEATHER SHOES.)**

Description

--

**d1a1x**

**INTERVIEWER: THE FOLLOWING QUESTION IS NOT PART OF THE INTERVIEW. IT WILL BE FILLED OUT IN THE OFFICE**

**D.1a2** PLEASE CHOOSE THE 4 DIGIT ISIC REV. 3.1 CODE THAT BEST APPLIES TO THE ESTABLISHMENT'S MAIN ACTIVITY AND PRODUCT OR SERVICE

	Code
CODE OF THE MAIN PRODUCT OR SERVICE AND ACTIVITY	

**d1a2**

**D.1a3** What percentage of total sales does the main product represent?

	Percent
Percentage of sales represented by main product	
DON'T KNOW (SPONTANEOUS)	-9

**d1a3**

**D.2** In fiscal year [insert last complete fiscal year], what were this establishment's total annual sales for all products and services?

	LCUs
Last complete fiscal year's total sales	
DON'T KNOW (SPONTANEOUS)	-9

**d2**

**PLEASE ALSO WRITE OUT THE NUMBER (I.E. 50,000 AS FIFTY THOUSAND)**

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<b>d2x</b>

**N.3** In fiscal year **[insert three complete fiscal years ago]**, three fiscal years ago, what were total annual sales for this establishment?

	LCUs
Total annual sales three years ago	
<b>THE ESTABLISHMENT WAS NOT IN BUSINESS THREE YEARS AGO</b>	<b>-7</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**n3**

**D.3** In fiscal year **[insert last complete fiscal year]**, what percentage of this establishment's sales were: **(INTERVIEWER: THESE MUST BE ASKED IN THE ORDER THEY APPEAR IN THE TABLE)**  
**SHOW CARD 5**

	Percent	<b>DON'T KNOW (SPONTANEOUS)</b>		
National sales	%	<b>-9</b>	<b>d3a</b>	<b>IF 100, GO TO QUESTION D.10</b>
Indirect exports (sold domestically to third party that exports products)	%	<b>-9</b>	<b>d3b</b>	<b>IF 100, GO TO QUESTION D.8</b>
Direct exports	%	<b>-9</b>	<b>d3c</b>	<b>IF 0, GO TO QUESTION D.8</b>
	<b>100%</b>			

**INTERVIEWER: CHECK THAT TOTAL SUMS TO 100% (UNLESS RESPONDENT DOES NOT KNOW)**

**D.4** In fiscal year **[insert last complete fiscal year]**, when this establishment exported goods directly, how many days did it take on average from the time this establishment's goods arrived at their main point of exit (e.g., port, airport) until the time these goods cleared customs?

	Days
Average number of days to clear customs	
<b>LESS THAN ONE DAY</b>	<b>1</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**d4**

**D.6** In fiscal year **[insert last complete fiscal year]**, what percentage of the value of the products exported directly was lost while in transit because of theft?

	Percent
Losses due to theft as percentage of the value of the products	%

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<b>NO LOSSES</b>	<b>0</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**d6**

<b>D.7</b>	In fiscal year <b>[insert last complete fiscal year]</b> , what percentage of the value of the products exported directly was lost while in transit because of breakage or spoilage?
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	<b>Percent</b>
Losses due to breakage or spoilage as percentage of the value of the products	%
<b>NO LOSSES</b>	<b>0</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**d7**

<b>D.8</b>	In which year did this establishment first export directly or indirectly?
------------	---

	<b>Year</b>
Began exporting directly or indirectly	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**d8**

**INTERVIEWER: WRITE YEAR USING 4 DIGITS.**

<b>D.10</b>	In fiscal year <b>[insert last complete fiscal year]</b> , what percentage of the value of products this establishment shipped to supply domestic markets was lost while in transit because of theft?
-------------	---

	<b>Percent</b>
Losses due to theft as percentage of the value of the products	%
<b>NO LOSSES</b>	<b>0</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>NO INTERNAL SHIPMENTS MADE (DOES NOT APPLY)</b>	<b>-7</b>

**GO TO QUESTION Q.15**

**d10**

<b>D.11</b>	In fiscal year <b>[insert last complete fiscal year]</b> , what percentage of value of products this establishment shipped to supply domestic markets was lost while in transit because of breakage or spoilage?
-------------	--

	<b>Percent</b>
Losses due to breakage or spoilage as percentage of the value of the products	%
<b>NO LOSSES</b>	<b>0</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>NO INTERNAL SHIPMENTS MADE (DOES NOT APPLY)</b>	<b>-7</b>

**d11**



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**Q.15** In fiscal year **[insert last complete fiscal year]**, what percentage of your national sales were to government or government agencies, excluding state-owned enterprises?

	Percent
Government or government agencies, excluding state-owned enterprises	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAq15a**

**D.12** In fiscal year **[insert last complete fiscal year]**, as a proportion of all material inputs or supplies purchased that year, what percentage of this establishment's material inputs or supplies were:  
**SHOW CARD 6**

	Percent	<b>DON'T KNOW (SPONTANEOUS)</b>	
Material inputs or supplies of domestic origin	%	<b>-9</b>	<b>d12a</b>
Material inputs or supplies of foreign origin	%	<b>-9</b>	<b>d12b</b>
	<b>100%</b>		

**IF 0, GO TO QUESTION D.16**

**INTERVIEWER: CHECK THAT TOTAL SUMS TO 100%  
(UNLESS RESPONDENT DOES NOT KNOW)**

**D.13** Were any of the material inputs or supplies purchased in fiscal year **[insert last complete fiscal year]**, imported directly?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION D.16  
GO TO QUESTION D.16**

**d13**

**D.14** In fiscal year **[insert last complete fiscal year]**, when this establishment imported material inputs or supplies, how many days did it take on average from the time these goods arrived to their point of entry (e.g. port, airport) until the time these goods could be claimed from customs?

	Days
Average number of days to clear customs	
<b>LESS THAN ONE DAY</b>	<b>1</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**d14**

# QUESTIONNAIRE NUMBER

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<b>D.16</b>	At the present time, when this establishment receives delivery of its most important input, on average, how many days of inventory, measured in days of production, does this establishment keep? <b>(INTERVIEWER: IF RESPONDENT REQUIRES CLARIFICATION, DEFINE DAYS OF INVENTORY AS STOCK ON HAND)</b>
-------------	--

	<b>Days</b>
Days of inventory of most important input	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

<b>d16</b>
------------

<b>D.30a</b>	Using the response options on the card; To what degree is <b>Transport</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 7</b>
--------------	---

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

<b>d30a</b>
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<b>D.30b</b>	Using the response options on the card; To what degree are <b>Customs and Trade Regulation</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 7</b>
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No obstacle	0	<b>GO TO QUESTION E.1</b>
Minor obstacle	1	
Moderate obstacle	2	
Major obstacle	3	
Very severe obstacle	4	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION E.1</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>	<b>GO TO QUESTION E.1</b>

<b>d30b</b>
-------------

<b>D.31b1</b>	Would this establishment's total annual costs increase, remain the same or decrease over the next fiscal year if customs and trade regulations are no longer an obstacle?
---------------	---

Increase	1	<b>GO TO QUESTION E.1</b>
Remain the same	2	<b>GO TO QUESTION D.31b3</b>
Decrease	3	<b>GO TO QUESTION E.1</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION E.1</b>

<b>ECAd31b1</b>
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# QUESTIONNAIRE NUMBER

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<b>D.31b2</b>	By what percentage would this establishment's total annual costs INCREASE in the next fiscal year?
---------------	--

	Percent	
Expected percentage INCREASE in total annual cost in the next fiscal year	%	<i><b>GO TO QUESTION E.1</b></i>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<i><b>GO TO QUESTION E.1</b></i>
		<b>ECAd31b2</b>

<b>D.31b3</b>	By what percentage would this establishment's total annual costs DECREASE in the next fiscal year?
---------------	--

	Percent	
Expected percentage DECREASE in total annual cost in the next fiscal year	%	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>ECAd31b3</b>

# QUESTIONNAIRE NUMBER

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## E. DEGREE OF COMPETITION

<b>E.1</b>	In fiscal year <b>[insert last complete fiscal year]</b> , which of the following was the main market in which this establishment sold its main product? <b>SHOW CARD 8</b>
------------	--

Local – main product sold mostly in same municipality where establishment is located	1
National – main product sold mostly across the country where establishment is located	2
International - main product sold mostly to nations outside country where establishment is located	3
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION E.6**

**GO TO QUESTION E.6**

**e1**

<b>E.2</b>	In fiscal year <b>[insert last complete fiscal year]</b> , for the main market in which this establishment sold its main product, how many competitors did this establishment's main product face?
------------	--

Number of competitors	
<b>TOO MANY TO COUNT</b>	<b>-4</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**e2b**

<b>E.6</b>	Does this establishment at present use technology licensed from a foreign-owned company, excluding office software?
------------	---

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**e6**

<b>E.11</b>	Does this establishment compete against unregistered or informal firms?
-------------	---

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**e11**

<b>Q.53</b>	Over the last three years has this establishment received any subsidies from the national, regional or local governments or European Union sources?
-------------	---

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAq53**

# QUESTIONNAIRE NUMBER

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<b>E.30</b>	Using the response options on the card; To what degree are <b>Practices of Competitors in the Informal Sector</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 9</b>
-------------	--

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

<b>e30</b>
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**H. INNOVATION**

**READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING**

And now we switch to a new topic. In this section “new” means new to the firm but not necessarily new to the market or other firms, and it could have been originally developed by other firms

**INTERVIEWER: SHOW CARDS IN THIS SECTION CONTAIN EXAMPLES OF INNOVATIONS. THEY ARE MEANT AS EXAMPLES ONLY - THEY DO NOT CONTAIN ALL POSSIBLE INNOVATIONS.**

**INTERVIEWER: PLEASE WRITE THE RESPONSES BELOW AS WELL AS COPY THEM TO THE DECISION MATRIX.**

**Goods and services innovation**

<b>H.1</b>	During the last three years, has this establishment introduced <b>new</b> or <b>significantly improved</b> products or services? Please exclude the simple resale of new goods purchased from others and changes of a solely aesthetic nature. <b>SHOW CARD 10</b>
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Yes	1	<b>COMPLETE INNOVATION ELIGIBILITY SHEET</b> <b>GO TO QUESTION H.3</b> <b>GO TO QUESTION H.3</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**h1**

<b>H.2</b>	Were any of the <b>new</b> or <b>significantly improved</b> products or services of this establishment new to one of this establishment's markets?
------------	--

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**h2**

**Process innovation**

<b>H.3</b>	During the last three years, has this establishment introduced any <b>new</b> or <b>significantly improved</b> methods for the production or supply of products or services? <b>SHOW CARD 11</b>
------------	---

Yes	1	<b>COMPLETE INNOVATION ELIGIBILITY SHEET</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**h3**

## QUESTIONNAIRE NUMBER

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### Organisational innovation

<b>H.4</b>	During the last three years, has this establishment introduced any <b>new</b> or <b>significantly improved</b> organizational or management practices or structures? <b>SHOW CARD 12</b>
------------	---

Yes	1	<i><b>COMPLETE INNOVATION ELIGIBILITY SHEET</b></i>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**h4**

### Marketing innovation

<b>H.5</b>	During the last three years, has this establishment introduced new or significantly improved marketing methods? <b>SHOW CARD 13</b>
------------	--

Yes	1	<i><b>COMPLETE INNOVATION ELIGIBILITY SHEET</b></i>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**h5**

### Innovation activity

<b>H.6</b>	During the last three years, did this establishment spend on research and development activities, either in-house or contracted with other companies (outsourced)?
------------	--

**INTERVIEWER: Research and development (R&D) is defined as creative work undertaken on a systematic basis in order to increase the stock of knowledge. For example, laboratory research for a new chemical compound of paint would be research and development while market research surveys or internet surfing would not be research and development.**

Yes	1	<i><b>COMPLETE INNOVATION ELIGIBILITY SHEET</b></i>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**ECAh6**

<b>H.7</b>	During the last three years, has this establishment introduced any new or significantly improved logistical or business support processes? <b>SHOW CARD 14</b>
------------	---

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**h7**

## QUESTIONNAIRE NUMBER

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<b>H.8</b>	During the last three years, did this establishment give employees some time to develop or try out a new approach or new idea about products or services, business process, firm management, or marketing?
------------	--

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAh8**



# QUESTIONNAIRE NUMBER

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## F. CAPACITY

<b>F.1</b>	In fiscal year <b>[insert last complete fiscal year]</b> , what was this establishment's output produced as a proportion of the maximum output possible if using all the resources available (capacity utilization)?
------------	--

	<b>Percent</b>	
Capacity utilization		%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>f1</b>

<b>F.2</b>	In fiscal year <b>[insert last complete fiscal year]</b> , how many hours per week did this establishment normally operate? <b>(INTERVIEWER: response must be 168 hours or less)</b>
------------	---

	<b>Hours</b>	
Typical hours of operation in a week		
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>f2</b>

# QUESTIONNAIRE NUMBER

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## G. LAND AND PERMITS

**G.1** Of the land occupied by this establishment, what percent is:  
**SHOW CARD 15**

	Percent	SPONTANEOUS		
		DOES NOT APPLY	DON'T KNOW	
Owned by this establishment	%	-7	-9	<b>g1a</b>
Rented or leased by this establishment	%	-7	-9	<b>g1b</b>
Other	%	-7	-9	<b>g1c</b>
<b>100%</b>				

**INTERVIEWER: CHECK THAT TOTAL SUMS TO 100%**  
**IF RESPONDENT DOES NOT KNOW SELECT "DON'T KNOW"**  
**IF ESTABLISHMENT OCCUPIES A FLOOR IN A BUILDING SELECT "DOES NOT APPLY"**

**G.2** Over the last two years, did this establishment submit an application to obtain a construction-related permit?

Yes	1	<b>GO TO QUESTION G.6</b> <b>GO TO QUESTION G.6</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>g2</b>

**G.3** In reference to that application for a construction-related permit, approximately how many days did it take to obtain it from the day of the application to the day the permit was granted?

	Days	
Wait for a construction-related permit		
<b>LESS THAN ONE DAY</b>	<b>1</b>	
<b>STILL IN PROCESS</b>	<b>-6</b>	
<b>APPLICATION DENIED</b>	<b>-5</b>	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>g3</b>

**G.4** In reference to that application for a construction-related permit, was an informal gift or payment expected or requested?

Yes	1	
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>	
		<b>g4</b>

# QUESTIONNAIRE NUMBER

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<b>G.6</b>	Of the buildings occupied by this establishment, what percentage is owned and what percentage is rented or leased? <b>SHOW CARD 16</b>
------------	---

	Percent	<b>DON'T KNOW (SPONTANEOUS)</b>	
Owned by this establishment	%	<b>-9</b>	<b>g6a</b>
Rented or leased by this establishment	%	<b>-9</b>	<b>g6b</b>
Other	%	<b>-9</b>	<b>g6c</b>
	<b>100%</b>		

**INTERVIEWER: CHECK THAT TOTAL SUMS TO 100%  
(UNLESS RESPONDENT DOES NOT KNOW)**

<b>G.30</b>	Using the response options on the card; To what degree is <b>Access to Land</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 17</b>
-------------	---

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**g30a**

# QUESTIONNAIRE NUMBER

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## I. CRIME

**READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING:**

We now turn to questions on another topic.

**I.1** In fiscal year **[insert last complete fiscal year]**, did this establishment pay for security, for example equipment, personnel, or professional security services?

Yes	1	<b>GO TO QUESTION I.3</b> <b>GO TO QUESTION I.3</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

<b>i1</b>
-----------

**I.2** In fiscal year **[insert last complete fiscal year]**, what percentage of this establishment's total annual sales was paid for security, or what was the total annual cost of security?

	<b>Percent</b>
Percentage of total annual sales for security	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

<b>i2a</b>
------------

**PROVIDE EITHER ONE OR THE OTHER, NOT BOTH**

	<b>LCUs</b>
Total annual cost of security	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

<b>i2b</b>
------------

**I.3** In fiscal year **[insert last complete fiscal year]**, did this establishment experience losses as a result of theft, robbery, vandalism or arson on this establishment's premises?

Yes	1	<b>GO TO QUESTION I.30</b> <b>GO TO QUESTION I.30</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

<b>i3</b>
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# QUESTIONNAIRE NUMBER

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**I.4** In fiscal year **[insert last complete fiscal year]**, what were the estimated losses as a result of theft, robbery, vandalism or arson that occurred on this establishment's premises either as a percentage of total annual sales or as total annual losses?

	Percent
Losses as percentage of total annual sales	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**i4a**

**PROVIDE EITHER ONE OR THE OTHER, NOT BOTH**

	LCUs
Total annual value of losses	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**i4b**

**I.30** Using the response options on the card; To what degree is **Crime, Theft and Disorder** an obstacle to the current operations of this establishment?  
**SHOW CARD 18**

No obstacle	0	<b>GO TO QUESTION K.1</b>
Minor obstacle	1	
Moderate obstacle	2	
Major obstacle	3	
Very severe obstacle	4	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION K.1</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>	<b>GO TO QUESTION K.1</b>

**i30**

**I.31a1** Would this establishment's total annual costs increase, remain the same or decrease over the next fiscal year if crime, theft, and disorder is no longer an obstacle?

Increase	1	<b>GO TO QUESTION K.1</b>
Remain the same	2	<b>GO TO QUESTION I.31a3</b>
Decrease	3	<b>GO TO QUESTION K.1</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION K.1</b>

**ECAi31a1**

**I.31a2** By what percentage would this establishment's total annual costs INCREASE in the next fiscal year?

	Percent
Expected percentage INCREASE in total annual cost in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION K.1**

**GO TO QUESTION K.1**

# QUESTIONNAIRE NUMBER

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**ECAi31a2**

**I.31a3**

By what percentage would this establishment's total annual costs DECREASE in the next fiscal year?

	Percent
Expected percentage DECREASE in total annual cost in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAi31a3**

# QUESTIONNAIRE NUMBER

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## K. FINANCE

**READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING:**  
**I would like to ask you a few questions about how you finance the operations of this establishment.**

**K.1** In fiscal year **[insert last complete fiscal year]**, what percentage of material inputs or services were purchased on credit - paid after delivery?

	Percent	
Paid after delivery?		%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>k1c</b>

**K.2** In fiscal year **[insert last complete fiscal year]**, what percentage of this establishment's total annual sales of goods and services were sold on credit - paid after delivery?

	Percent	
Paid after delivery?		%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>k2c</b>

**K.3** Over fiscal year **[insert last complete fiscal year]**, please estimate the proportion of this establishment's working capital that was financed from each of the following sources:  
**(INTERVIEWER: WORKING CAPITAL IS THE MONEY AVAILABLE TO THE ESTABLISHMENT FOR DAY-TO-DAY OPERATIONS)**  
**SHOW CARD 19**

	Percent	<b>DON'T KNOW (SPONTANEOUS)</b>	
Internal funds or retained earnings	%	<b>-9</b>	<b>k3a</b>
Borrowed from banks (private and state-owned)	%	<b>-9</b>	<b>k3bc</b>
Borrowed from non-bank financial institutions which include microfinance institutions, credit cooperatives, credit unions, or finance companies	%	<b>-9</b>	<b>k3e</b>
Purchases on credit from suppliers and advances from customers	%	<b>-9</b>	<b>k3f</b>
Other (moneylenders, friends, relatives, etc.)	%	<b>-9</b>	<b>k3hd</b>
<b>100%</b>			

**INTERVIEWER: CHECK THAT TOTAL SUMS TO 100%**  
**(UNLESS RESPONDENT DOES NOT KNOW)**

**K.4** In fiscal year **[insert last complete fiscal year]**, did this establishment purchase any fixed assets, such as machinery, vehicles, equipment, land or buildings?

Yes	1	<b>GO TO QUESTION K.4a</b> <b>GO TO QUESTION K.4a</b>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>k4</b>

# QUESTIONNAIRE NUMBER

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**N.5** In fiscal year **[insert last complete fiscal year]**, how much did this establishment spend on purchases of:

	LCUs	DON'T KNOW (SPONTANEOUS)	
Machinery, vehicles, and equipment (new or used)		-9	n5a
Land and buildings		-9	n5b

**K.5** Over fiscal year **[insert last complete fiscal year]**, please estimate the proportion of this establishment's total purchase of fixed assets that was financed from each of the following sources:  
**SHOW CARD 20**

	Percent	DON'T KNOW (SPONTANEOUS)	
Internal funds or retained earnings	%	-9	k5a
Owners' contribution or issued new equity shares	%	-9	k5i
Borrowed from banks: private and state-owned	%	-9	k5bc
Borrowed from non-bank financial institutions which include microfinance institutions, credit cooperatives, credit unions, or finance companies	%	-9	k5e
Purchases on credit from suppliers and advances from customers	%	-9	k5f
Other (moneylenders, friends, relatives, bonds, etc.)	%	-9	k5hdj
	100%		

**INTERVIEWER: CHECK THAT TOTAL SUMS TO 100%  
(UNLESS RESPONDENT DOES NOT KNOW)**

**K.4a** In fiscal year **[insert last complete fiscal year]**, did this establishment lease any fixed assets, such as machinery, vehicles, equipment, land or buildings?

Yes	1	
No	2	
DON'T KNOW (SPONTANEOUS)	-9	
		ECAk4a

**K.6** Now let's talk about the establishment's current situation. At this time, does this establishment have a checking or savings account?

Yes	1	
No	2	
DON'T KNOW (SPONTANEOUS)	-9	
		k6



# QUESTIONNAIRE NUMBER

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<b>K.7</b>	At this time, does this establishment have an overdraft facility? <b>(INTERVIEWER: THE QUESTION IS ASKING ABOUT THE EXISTENCE OF AN AGREEMENT WITH A BANK THAT AN OVERDRAFT IS POSSIBLE)</b>
------------	---

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**k7**

<b>K.8</b>	At this time, does this establishment have a line of credit or a loan from a financial institution?
------------	---

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION K.15d**

**GO TO QUESTION K.15d**

**k8**

<b>K.9</b>	Referring to the most recent line of credit or loan, what type of financial institution granted this loan? <b>SHOW CARD 21</b>
------------	---

Private commercial banks	1
State-owned banks or government agency	2
Non-bank financial institutions	3
Other	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION K.10**

**GO TO QUESTION K.10**

**GO TO QUESTION K.10**

**k9**

<b>K.9a</b>	Which bank provided the most recent line of credit or loan? <b>SHOW CARD 22</b>
-------------	--

Bank 1	1
Bank 2	2
Bank 3	3
Bank 4	4
Bank 5	5
Bank 6	6
Bank 7	7
Bank 8	8
Bank 9	9
Bank 10	10
<b>OTHER (SPONTANEOUS - SPECIFY)</b>	<b>11</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAk9ax**

**ECAk9a**

<b>Other</b>	
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**ECAk9ax**

# QUESTIONNAIRE NUMBER

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<b>K.10</b>	Referring only to this most recent line of credit or loan, in what year was the most recent line of credit or loan approved?
-------------	--

	Year
Year most recent loan or line of credit was approved	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**k10**

**INTERVIEWER: WRITE YEAR USING 4 DIGITS.**

<b>K.11</b>	Referring only to this most recent loan or line of credit, what was its value at the time of approval?
-------------	--

	LCUs
Size of most recent loan or line of credit approved	
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**k11**

<b>Q.46f</b>	In what currency is the most recent line of credit or loan denominated?
--------------	---

Local currency	1
Euro	2
US Dollar	3
<b>OTHER (SPONTANEOUS - SPECIFY)</b>	<b>4</b>

**ECAq46fx**

**ECAq46f**

<b>Other</b>	
--------------	--

**ECAq46fx**

<b>Q.46d</b>	What is the annual nominal interest rate (in percent) of the most recent line of credit or loan? <b>(INTERVIEWER: IF THE RESPONDENT SAYS THAT THE INTEREST RATE IS VARIABLE, PLEASE ASK THE RESPONDENT TO CALCULATE THE AVERAGE ANNUAL INTEREST RATE)</b>
--------------	--

	Percent
Annual nominal interest rate (%)	
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAq46d**

<b>Q.46e</b>	What was the original duration of the most recent line of credit or loan in months?
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	Months
Duration	
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAq46e**

# QUESTIONNAIRE NUMBER

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**K.13** Referring only to this most recent loan or line of credit, did the financing require collateral?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION K.15a1**

**GO TO QUESTION K.15a1**

**k13**

**K.14** Referring only to this most recent loan or line of credit, what type of collateral was required?  
(INTERVIEWER: READ OUT)

Collateral	Yes	No	<b>DON'T KNOW (SPONTANEOUS)</b>	
Land, buildings under ownership of the establishment	1	2	<b>-9</b>	<b>k14a</b>
Machinery and equipment including movables	1	2	<b>-9</b>	<b>k14b</b>
Accounts receivable and inventories	1	2	<b>-9</b>	<b>k14c</b>
Personal assets of owner (house, etc.)	1	2	<b>-9</b>	<b>k14d</b>
Other forms of collateral not included in the categories above	1	2	<b>-9</b>	<b>k14e</b>

**K.15a** Referring only to this most recent line of credit or loan, what was the approximate value of the collateral required?

	<b>LCUs</b>	
Value of collateral		
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**k15a**

**K.15a1** What is the outstanding balance on this most recent line of credit or loan?

	<b>LCUs</b>	
Outstanding balance on the most recent line of credit or loan		
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**ECAk15a1**

**K.15b** What is the total number of outstanding loans or lines of credit held by this establishment?

	<b>Number</b>	
Total number of loans outstanding		
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

**IF 1, GO TO QUESTION K.15d**

**GO TO QUESTION K.15d**

**k15b**

**K.15c** What is the total value of outstanding loans or lines of credit held by this establishment?

	<b>LCUs</b>	
Total value of loans outstanding		

# QUESTIONNAIRE NUMBER

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REFUSAL (SPONTANEOUS)	-8
DON'T KNOW (SPONTANEOUS)	-9

**k15c**

<b>K.15d</b>	At this time, does the owner of this establishment have any outstanding personal loans that are used to finance this establishment's business activities?
--------------	---

Yes	1
No	2
DON'T KNOW (SPONTANEOUS)	-9

**k15d**

<b>K.16</b>	Referring again to fiscal year <b>[insert last complete fiscal year]</b> , did this establishment apply for any loans or lines of credit?
-------------	---

Yes	1
No	2
DON'T KNOW (SPONTANEOUS)	-9

**GO TO QUESTION K.20**

**GO TO QUESTION K.21**

**k16**

<b>K.17</b>	What was the <b>main</b> reason why this establishment did not apply for any line of credit or loan? <b>SHOW CARD 23</b> <b>INTERVIEWER: ONE ANSWER ONLY</b>
-------------	--

No need for a loan - establishment had sufficient capital	1	<b>GO TO QUESTION K.21</b>
Application procedures were complex	2	<b>GO TO QUESTION K.21</b>
Interest rates were not favorable	3	<b>GO TO QUESTION K.21</b>
Collateral requirements were too high	4	<b>GO TO QUESTION K.21</b>
Size of loan and maturity were insufficient	5	<b>GO TO QUESTION K.21</b>
It is necessary to make informal payments to get bank loans	6	<b>GO TO QUESTION K.21</b>
Did not think it would be approved	7	<b>GO TO QUESTION K.21</b>
<b>Other</b>	<b>8</b>	<b>GO TO QUESTION K.21</b>
DON'T KNOW (SPONTANEOUS)	-9	<b>GO TO QUESTION K.21</b>

**ECAk17**

<b>K.20</b>	Referring only to this most recent application for a line of credit or loan, what was the outcome of that application?
-------------	--

Application was approved	1
Application was rejected	2
APPLICATION WITHDRAWN BY THE ESTABLISHMENT	-3
APPLICATION STILL IN PROCESS	-6
DON'T KNOW (SPONTANEOUS)	-9

**k20a**

# QUESTIONNAIRE NUMBER

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<b>K.21</b>	In fiscal year <b>[insert last complete fiscal year]</b> , did this establishment have its annual financial statements checked and certified by an external auditor?
-------------	--

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**k21**

<b>K.30</b>	Using the response options on the card; To what degree is <b>Access to Finance</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 24</b>
-------------	--

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**k30a**

# QUESTIONNAIRE NUMBER

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## J. BUSINESS-GOVERNMENT RELATIONS

### READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING:

The following questions assess how establishments, such as this one, deal with government officials and their agencies.

**Q.31e** Has this establishment been to court as a **plaintiff** or as a **defendant** in the last three years?

Yes	1
No	2
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAq31e**

**J.1** I am going to read some statements that describe the court system and how it could affect businesses. For each of them, could you please tell me if you Strongly disagree, Tend to disagree, Tend to agree, or Strongly agree.  
**SHOW CARD 25**

	Strongly disagree	Tend to disagree	Tend to agree	Strongly agree	<b>DON'T KNOW (SPONTANEOUS)</b>	
"The court system is fair, impartial and uncorrupted."	1	2	3	4	<b>-9</b>	<b>h7a</b>
"The court system is quick."	1	2	3	4	<b>-9</b>	<b>ECAj1b</b>
"The court system is able to enforce its decisions."	1	2	3	4	<b>-9</b>	<b>ECAj1c</b>

**J.2** In a typical week over the last year, what percentage of total senior management's time was spent on dealing with requirements imposed by government regulations?  
[By senior management I mean managers, directors, and officers above direct supervisors of production or sales workers. Some examples of government regulations are taxes, customs, labor regulations, licensing and registration, including dealings with officials and completing forms]

	Percent
Senior management's time spent on dealing with regulations	%
<b>NO TIME WAS SPENT</b>	<b>0</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**j2**

**J.3** Over the last year, was this establishment visited or inspected by tax officials?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION J.6a**  
**GO TO QUESTION J.6a**

**j3**

# QUESTIONNAIRE NUMBER

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<b>J.4</b>	Over the last year, how many times was this establishment either inspected by tax officials or required to meet with them?
------------	--

	Number
Times inspected or met with tax officials	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

<b>j4</b>
-----------

<b>J.5</b>	In any of these inspections or meetings was a gift or informal payment expected or requested?
------------	---

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>

<b>j5</b>
-----------

<b>J.6a</b>	Over the last year, has this establishment secured or attempted to secure a government contract?
-------------	--

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION J.7**  
**GO TO QUESTION J.7**

<b>j6a</b>
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<b>J.6</b>	When establishments like this one do business with the government, what percent of the contract value would be typically paid in informal payments or gifts to secure the contract?
------------	---

	Percent
Percent of the contract value paid as informal payments or gifts	%
<b>NO PAYMENTS</b>	<b>0</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>

<b>j6</b>
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# QUESTIONNAIRE NUMBER

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**J.7** It is said that establishments are sometimes required to make gifts or informal payments to public officials to “get things done” with regard to customs, taxes, licenses, regulations, services etc. On average, what percentage of total annual sales, or estimated total annual value, do establishments like this one pay in informal payments or gifts to public officials for this purpose?

	Percent
Percentage of total annual sales paid as informal payment	%
<b>NO PAYMENTS OR GIFTS ARE PAID</b>	<b>0</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>

**j7a**

**PROVIDE EITHER ONE OR THE OTHER, NOT BOTH**

	LCUs
Total annual informal payment	
<b>NO PAYMENTS OR GIFTS ARE PAID</b>	<b>0</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>

**j7b**

**J.10** Over the last two years, did this establishment submit an application to obtain an import license?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION J.13**

**GO TO QUESTION J.13**

**j10**

**J.11** Approximately how many days did it take to obtain this import license from the day of the application to the day it was granted?

	Days
Wait for import license	
<b>LESS THAN ONE DAY</b>	<b>1</b>
<b>STILL IN PROCESS</b>	<b>-6</b>
<b>APPLICATION DENIED</b>	<b>-5</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**j11**

**J.12** In reference to that application for an import license, was an informal gift or payment expected or requested?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>

**j12**



# QUESTIONNAIRE NUMBER

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**J.13** Over the last two years, did this establishment submit an application to obtain an operating license?

Yes	1	<i>GO TO QUESTION J.30a</i> <i>GO TO QUESTION J.30a</i>
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

<b>j13</b>
------------

**J.14** Approximately how many days did it take to obtain this operating license from the day of the application to the day it was granted?

	Days
Wait for operating license	
<b>LESS THAN ONE DAY</b>	<b>1</b>
<b>STILL IN PROCESS</b>	<b>-6</b>
<b>APPLICATION DENIED</b>	<b>-5</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

<b>j14</b>
------------

**J.15** In reference to that application for an operating license, was an informal gift or payment expected or requested?

Yes	1
No	2
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>REFUSAL (SPONTANEOUS)</b>	<b>-8</b>

<b>j15</b>
------------

**J.30a** Using the response options on the card; To what degree are **tax rates** an obstacle to the current operations of this establishment?  
**SHOW CARD 26**

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

<b>j30a</b>
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# QUESTIONNAIRE NUMBER

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**J.30b** Using the response options on the card; To what degree is **tax administration** an obstacle to the current operations of this establishment?  
**SHOW CARD 26**

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**GO TO QUESTION J.30c**

**GO TO QUESTION J.30c**

**GO TO QUESTION J.30c**

**j30b**

**J.31b1** Would this establishment's total annual costs increase, remain the same or decrease over the next fiscal year if tax administration is no longer an obstacle?

Increase	1
Remain the same	2
Decrease	3
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION J.30c**

**GO TO QUESTION J.31b3**

**GO TO QUESTION J.30c**

**ECAj31b1**

**J.31b2** By what percentage would this establishment's total annual costs INCREASE in the next fiscal year?

	Percent
Expected percentage INCREASE in total annual cost in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION J.30c**

**GO TO QUESTION J.30c**

**ECAj31b2**

**J.31b3** By what percentage would this establishment's total annual costs DECREASE in the next fiscal year?

	Percent
Expected percentage DECREASE in total annual costs in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAj31b3**

# QUESTIONNAIRE NUMBER

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<b>J.30c</b>	Using the response options on the card; To what degree are <b>business licensing and permits</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 26</b>
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No obstacle	0	<b>GO TO QUESTION J.30e</b>
Minor obstacle	1	
Moderate obstacle	2	
Major obstacle	3	
Very severe obstacle	4	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION J.30e</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>	<b>GO TO QUESTION J.30e</b>
		<b>j30c</b>

<b>J.31c1</b>	Would this establishment's total annual costs increase, remain the same or decrease over the next fiscal year if business licensing and permits are no longer an obstacle?
---------------	--

Increase	1	<b>GO TO QUESTION J.30e</b>
Remain the same	2	
Decrease	3	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION J.31c3</b>
		<b>ECAj31c1</b>

<b>J.31c2</b>	By what percentage would this establishment's total annual costs INCREASE in the next fiscal year?
---------------	--

	<b>Percent</b>	
Expected percentage INCREASE in total annual cost in the next fiscal year	%	<b>GO TO QUESTION J.30e</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION J.30e</b>
		<b>ECAj31c2</b>

<b>J.31c3</b>	By what percentage would this establishment's total annual costs DECREASE in the next fiscal year?
---------------	--

	<b>Percent</b>	
Expected percentage DECREASE in total annual costs in the next fiscal year	%	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>ECAj31c3</b>

# QUESTIONNAIRE NUMBER

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<b>J.30e</b>	Using the response options on the card; To what degree is <b>political instability</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 26</b>
--------------	--

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**j30e**

<b>J.30f</b>	Using the response options on the card; To what degree is <b>corruption</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 26</b>
--------------	---

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**GO TO QUESTION H.30**

**GO TO QUESTION H.30**

**GO TO QUESTION H.30**

**j30f**

<b>J.31f1</b>	Would this establishment's total annual costs increase, remain the same or decrease over the next fiscal year if corruption is no longer an obstacle?
---------------	---

Increase	1
Remain the same	2
Decrease	3
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION H.30**

**GO TO QUESTION J.31f3**

**GO TO QUESTION H.30**

**ECAj31f1**

<b>J.31f2</b>	By what percentage would this establishment's total annual costs INCREASE in the next fiscal year?
---------------	--

	Percent
Expected percentage INCREASE in total annual cost in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION H.30**

**GO TO QUESTION H.30**

**ECAj31f2**

# QUESTIONNAIRE NUMBER

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<b>J.31f3</b>	By what percentage would this establishment's total annual costs DECREASE in the next fiscal year?
---------------	--

	Percent
Expected percentage DECREASE in total annual costs in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAj31f3**

<b>H.30</b>	Using the response options on the card; To what degree are <b>courts</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 26</b>
-------------	--

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**GO TO QUESTION Q.39**

**GO TO QUESTION Q.39**

**GO TO QUESTION Q.39**

**h30**

<b>H.31a1</b>	Would this establishment's total annual costs increase, remain the same or decrease over the next fiscal year if courts are no longer an obstacle?
---------------	--

Increase	1
Remain the same	2
Decrease	3
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION Q.39**

**GO TO QUESTION H.31a3**

**GO TO QUESTION Q.39**

**ECAh31a1**

<b>H.31a2</b>	By what percentage would this establishment's total annual costs INCREASE in the next fiscal year?
---------------	--

	Percent
Expected percentage INCREASE in total annual cost in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION Q.39**

**GO TO QUESTION Q.39**

**ECAh31a2**

<b>H.31a3</b>	By what percentage would this establishment's total annual costs DECREASE in the next fiscal year?
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	Percent
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## QUESTIONNAIRE NUMBER

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Expected percentage DECREASE in total annual costs in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAh31a3**

**X.**

**READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING:**

**To conclude the topic on regulations**

**Q.39** Thinking about officials, would you say the following statement is always, usually, frequently, sometimes, seldom or never true?  
**SHOW CARD 27**

	Never	Seldom	Sometimes	Frequently	Very frequently	Always	<b>DON'T KNOW (SPONTANEOUS)</b>
It is common for firms in my line of business to have to pay some irregular "additional payments or gifts" to get things done with regard to customs, taxes, licenses, regulations, services etc	1	2	3	4	5	6	<b>-9</b>

**ECAq39**

**Q.41** Thinking now of unofficial payments/gifts that establishments like this one would make in a given year, please tell me how often would they make payments/gifts for the following purposes:  
**SHOW CARD 28**

	Never	Seldom	Sometimes	Frequently	Very frequently	Always	<b>DON'T KNOW (SPONTANEOUS)</b>
To deal with customs/imports	1	2	3	4	5	6	<b>-9</b>
To deal with courts	1	2	3	4	5	6	<b>-9</b>
To deal with taxes and tax collection	1	2	3	4	5	6	<b>-9</b>

**ECAq41a**

**ECAq41b**

**ECAq41c**

## QUESTIONNAIRE NUMBER

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<b>Q.44</b>	<p>It is often said that firms make unofficial payments/gifts, private payments or other benefits to public officials to gain advantages in the drafting of laws, decrees, regulations, and other binding government decisions. To what extent have the following practices had a direct impact on this establishment?</p> <p><b>SHOW CARD 29</b></p>
-------------	---

						SPONTANEOUS		
	No impact	Minor impact	Moderate impact	Major impact	Decisive impact	DON'T KNOW	DOES NOT APPLY	
Private payments/gifts or other benefits to Parliamentarians to affect their votes	1	2	3	4	5	-9	-7	ECAq44a
Private payments/gifts or other benefits to Government officials to affect the content of government decrees	1	2	3	4	5	-9	-7	ECAq44b
Private payments/gifts or other benefits to local or regional government officials to affect their votes or content of government decrees	1	2	3	4	5	-9	-7	ECAq44c

# QUESTIONNAIRE NUMBER

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## R. USE OF CONSULTING SERVICES

<b>R.16a</b>	In the last three complete fiscal years, how many times has this establishment hired an external consultant (such as management consultant, engineer, architect, accountant)? <b>(INTERVIEWER: EXTERNAL ACCOUNTANTS HIRED SOLELY TO PREPARE THE COMPANY'S FINANCIAL STATEMENTS (OUTSOURCED ACCOUNTING) ARE NOT CONSIDERED TO BE EXTERNAL CONSULTANTS.)</b>
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Number of times this establishment hired an external consultant		
<b>NO EXTERNAL CONSULTANTS HIRED</b>	<b>0</b>	<b>GO TO QUESTION R.20</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION L.1</b>
		<b>ECAr16a</b>

<b>R.17</b>	What kind of consulting services were provided?
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<b>INTERVIEWER: READ EACH OPTION ALOUD</b>	<b>Yes</b>	<b>No</b>	<b>(SPONTANEOUS)</b>		
			<b>DON'T KNOW</b>	<b>DOES NOT APPLY</b>	
Business skills improvements (finance, marketing, communication, basic HR, business plan)	1	2	<b>-9</b>	<b>-7</b>	<b>ECAr17a</b>
Business process improvements (informational/accounting system or introduction of quality standard)	1	2	<b>-9</b>	<b>-7</b>	<b>ECAr17b</b>
More sophisticated projects (restructuring, feasibility study, environmental management and energy efficiency)	1	2	<b>-9</b>	<b>-7</b>	<b>ECAr17c</b>

<b>R.18</b>	Were any of these external consultants hired from [insert country name] consulting firms?
-------------	---

Yes	1	<b>GO TO QUESTION L.1</b>
No	2	<b>GO TO QUESTION L.1</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION L.1</b>
		<b>ECAr18</b>



## QUESTIONNAIRE NUMBER

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<b>R.20</b>	What was the main reason why this establishment did not hire an external consultant? <b>SHOW CARD 30</b>
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No need for external consultants	1
External consultants are too expensive	2
External consultants do not offer the services needed	3
There are no external consultants available	4
Not aware of consultancy services offered	5
<b>OTHER (SPONTANEOUS – SPECIFY)</b>	<b>6</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

***ECAr20x***

**ECAr20**

<b>Other</b>	
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**ECAr20x**

# QUESTIONNAIRE NUMBER

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## L. LABOR

**READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING:**

**Now I would like to ask you a few questions about this establishment's labor force.**

<b>L.1</b>	At the end of fiscal year <b>[insert last complete fiscal year]</b> , how many permanent, full-time individuals worked in this establishment? Please include all employees and managers <b>(INTERVIEWER: include interviewee if applicable)</b> (Permanent, full-time employees are defined as all paid employees that are contracted for a term of one or more fiscal years and/or have a guaranteed renewal of their employment contract and that work full-time)
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	Number	
Permanent, full-time workers end of last fiscal year		<b>COMPLETE INNOVATION ELIGIBILITY SHEET</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
		<b>11</b>

<b>L.2</b>	Three fiscal years ago, at the end of fiscal year <b>[insert three complete fiscal years ago]</b> , how many permanent, full-time individuals worked in this establishment? Please include all employees and managers <b>(INTERVIEWER: include interviewee if applicable).</b>
------------	--

	Number	
Permanent, full-time workers three fiscal years ago		<b>12</b>
<b>THE ESTABLISHMENT WAS NOT IN BUSINESS THREE YEARS AGO</b>	<b>-7</b>	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

<b>L.3</b>	At the end of fiscal year <b>[insert last complete fiscal year]</b> , how many permanent, full-time individuals in this establishment were:
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**READ OUT**

	Number	<b>DON'T KNOW (SPONTANEOUS)</b>	
Production workers		<b>-9</b>	<b>13a</b>
Non-production workers [e.g., managers, administration, sales]		<b>-9</b>	<b>13b</b>

<b>L.4</b>	At the end of fiscal year <b>[insert last complete fiscal year]</b> , how many permanent, full-time individuals working in this establishment were:
------------	---

**READ OUT**

	Number	<b>DON'T KNOW (SPONTANEOUS)</b>	
Skilled production workers		<b>-9</b>	<b>14a</b>

# QUESTIONNAIRE NUMBER

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Unskilled production workers		-9	14b
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**L.5** At the end of fiscal year **[insert last complete fiscal year]**, how many permanent full-time individuals working in this establishment in the following categories were female?

	Number	DON'T KNOW (SPONTANEOUS)	
Female permanent full-time production workers		-9	15a
Female permanent full-time non-production workers		-9	15b

**L.6** How many full-time temporary employees did this establishment employ throughout fiscal year **[insert last complete fiscal year]**?  
(Full-time, temporary workers are all paid short-term (i.e. for less than a fiscal year) employees with no guarantee of renewal of contract employment and that work full-time)

	Number	
Full-time seasonal or temporary workers employed last fiscal year		
<b>NO FULL-TIME SEASONAL OR TEMPORARY WORKERS</b>	0	<b>GO TO QUESTION L.9a</b>
<b>DON'T KNOW (SPONTANEOUS)</b>	-9	<b>GO TO QUESTION L.9a</b>
		16

**L.6a** How many full-time temporary employees employed throughout fiscal year **[insert last complete fiscal year]**, were females?

	Number	
Female full-time seasonal or temporary workers employed last fiscal year		
<b>DON'T KNOW (SPONTANEOUS)</b>	-9	
		16a

**L.8** What was the average length of employment of all full-time temporary employees in fiscal year **[insert last complete fiscal year]** in months?  
(INTERVIEWER: This cannot be more than 12 months.)

	Months	
Average length of full-time seasonal or temporary employment last fiscal year		
<b>LESS THAN ONE MONTH</b>	1	
<b>DON'T KNOW (SPONTANEOUS)</b>	-9	
		18

# QUESTIONNAIRE NUMBER

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**L.9a** What is the average **number of years** of education of a typical permanent full-time production worker employed in this establishment?

	Number of years	
Average number of years of education of typical production worker		
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>19a1</b>

**L.9a2** What is the average number of years of education of a typical female permanent full-time production worker employed in this establishment?

	Number of years	
Average number of years of education of typical female production worker		
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	
<b>NO FEMALE PRODUCTION WORKERS</b>	<b>-7</b>	<b>19a2</b>

**Q.69** What percent of this establishment's employees employed at the end of fiscal year **[insert last complete fiscal year]** had a university degree?

	Percent	
Percentage of employees with a university degree	%	
<b>NO ONE HAS A UNIVERSITY DEGREE</b>	<b>0</b>	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>ECAq69</b>

**L.10** Over fiscal year **[insert last complete fiscal year]**, did this establishment have formal training programs for its permanent, full-time employees?

Yes	1	
No	2	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	<b>GO TO QUESTION L.30a</b>
		<b>GO TO QUESTION L.30a</b>
		<b>110</b>

**L.11** Referring to the training programs run over fiscal year **[insert last complete fiscal year]**, what percentage of permanent, full-time employees of the following categories received formal training?

	Percent	IF NO EMPLOYEES IN A CATEGORY WERE TRAINED	DON'T KNOW (SPONTANEOUS)	
Percentage of production full-time permanent employees trained	%	<b>0</b>	<b>-9</b>	<b>111a</b>
Percentage of non-production full-	%	<b>0</b>	<b>-9</b>	<b>111b</b>

# QUESTIONNAIRE NUMBER

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time permanent employees trained				
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**L.30a** Using the response options on the card; To what degree are **Labor Regulations** an obstacle to the current operations of this establishment?  
**SHOW CARD 31**

No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**GO TO QUESTION L.30b**

**GO TO QUESTION L.30b**

**GO TO QUESTION L.30b**

**l30a**

**L.31a1** Would this establishment's annual costs increase, remain the same or decrease over the next fiscal year if labor regulations are no longer an obstacle?

Increase	1
Remain the same	2
Decrease	3
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION L.30b**

**GO TO QUESTION L.31a3**

**GO TO QUESTION L.30b**

**ECAI31a1**

**L.31a2** By what percentage would this establishment's total annual costs INCREASE in the next fiscal year?

	Percent
Expected percentage INCREASE in total annual cost in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION L.30b**

**GO TO QUESTION L.30b**

**ECAI31a2**

**L.31a3** By what percentage would this establishment's total annual costs DECREASE in the next fiscal year?

	Percent
Expected percentage DECREASE in total annual costs in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAI31a3**

# QUESTIONNAIRE NUMBER

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<b>L.30b</b>	Using the response options on the card; To what degree is an <b>Inadequately Educated Workforce</b> an obstacle to the current operations of this establishment? <b>SHOW CARD 31</b>
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No obstacle	0
Minor obstacle	1
Moderate obstacle	2
Major obstacle	3
Very severe obstacle	4
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**GO TO QUESTION M.1**

**GO TO QUESTION M.1**

**GO TO QUESTION M.1**

**I30b**

<b>L.31b1</b>	Would this establishment's total annual sales increase, remain the same or decrease over the next fiscal year if an inadequately educated workforce is no longer an obstacle?
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Increase	1
Remain the same	2
Decrease	3
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION M.1**

**GO TO QUESTION L.31b3**

**GO TO QUESTION M.1**

**ECAI31b1**

<b>L.31b2</b>	By what percentage would this establishment's total annual sales <b>INCREASE</b> in the next fiscal year?
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	Percent
Expected percentage <b>INCREASE</b> in total annual sales in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**GO TO QUESTION M.1**

**GO TO QUESTION M.1**

**ECAI31b2**

<b>L.31b3</b>	By what percentage would this establishment's total annual sales <b>DECREASE</b> in the next fiscal year?
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	Percent
Expected percentage <b>DECREASE</b> in total annual costs in the next fiscal year	%
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>

**ECAI31b3**

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**M. BUSINESS ENVIRONMENT**

**READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING:**

The next set of questions is designed to get a general picture of your opinion about the business environment that affects your operations.

<b>M.1</b>	<p>By looking at card [insert card number] can you tell me which of the elements of the business environment included in the list, if any, currently represents the biggest obstacle faced by this establishment?</p> <p><b>SHOW CARD 32 (WRITE THE ROTATION BELOW)</b></p> <p><b>INTERVIEWER: DO NOT READ OUT</b></p>
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1-Access to finance
2-Access to land
3-Business licensing and permits
4-Corruption
5-Courts
6-Crime, theft and disorder
7-Customs and trade regulations
8-Electricity
9-Inadequately educated workforce
10-Labor regulations
11-Political instability
12-Practices of competitors in the informal sector
13-Tax administration
14-Tax rates
15-Transport

Biggest obstacle	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>
<b>DOES NOT APPLY (SPONTANEOUS)</b>	<b>-7</b>

**m1a**

Rotation (option 1, 2 or 3)	
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**m1d**

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**N. PERFORMANCE**

**READ THE FOLLOWING TO THE RESPONDENT BEFORE PROCEEDING:**

Now, we would like to ask you a few questions about the financial results of this establishment. It is important that this information be as accurate as possible. The individual data are treated as confidential – the identity of your establishment will not be revealed at any point. Please provide the following information from the financial statements of this establishment.

**N.2** From the financial reports for fiscal year **[insert last complete fiscal year]**, please provide the following information about this establishment:  
**SHOW CARD 33**

**READ OUT**

	LCUs	DON'T KNOW (SPONTANEOUS)	
Total annual cost of labor including wages, salaries, bonuses, social security payments		-9	n2a
Total annual cost of raw materials and intermediate goods used in production		-9	n2e
Total annual costs of fuel		-9	n2f
Total annual costs of electricity		-9	n2b
Total rental cost of machinery, vehicles and equipment		-9	n2ra
Total rental cost of land and buildings		-9	n2rb
Other cost of production not included above		-9	n2j

**N.6** Referring directly to your balance sheet, at the end of fiscal year **[insert last complete fiscal year]**, what was the net book value, that is the value of assets after depreciation, of the following:

	LCUs	DON'T KNOW (SPONTANEOUS)	
Machinery, vehicles, and equipment		-9	n6a
Land and buildings		-9	n6b

**N.7** Hypothetically, if this establishment were to purchase the assets it uses now, in their current condition, how much would they cost?

	LCUs	DON'T KNOW (SPONTANEOUS)	
Machinery, vehicles, and equipment		-9	n7a
Land and buildings		-9	n7b



# QUESTIONNAIRE NUMBER

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## S. EXPECTATIONS

<b>S.1a</b>	In the next fiscal year, do you expect this establishment's annual sales to increase, stay the same or decrease?
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Increase	1	<i>GO TO QUESTION VIN.1</i> <i>GO TO QUESTION S.1c</i> <i>GO TO QUESTION VIN.1</i>
Stay the same	2	
Decrease	3	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

<b>ECAs1a</b>
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<b>S.1b</b>	By what percentage do you expect this establishment's annual sales to INCREASE?
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	<b>Percent</b>	<i>GO TO QUESTION VIN.1</i> <i>GO TO QUESTION VIN.1</i>
Expected percentage INCREASE in annual sales	%	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

<b>ECAs1b</b>
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<b>S.1c</b>	By what percentage do you expect this establishment's annual sales to DECREASE?
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	<b>Percent</b>	<b>ECAs1c</b>
Expected percentage DECREASE in annual sales	%	
<b>DON'T KNOW (SPONTANEOUS)</b>	<b>-9</b>	

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**VIN. PERCEPTIONS OF OBSTACLES**

**THE FOLLOWING QUESTION IS AIMED AT UNDERSTANDING HOW BUSINESS PERCEIVE THE INFORMAL PAYMENTS**

<b>VIN.1</b>	<p>Imagine there are 5 towns, and for each town please imagine a firm which is of similar size as yours. The firm needs to get a permit from the authorities. The situation regarding bribes somewhat differs across the towns.</p> <p><b>(INTERVIEWER: READ THE SITUATIONS FROM THE FIRST COLUMN)</b></p> <p><b>SHOW CARD 34</b></p>
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	No obstacle	Minor obstacle	Moderate obstacle	Major obstacle	Very severe obstacle	SPONTANEOUS	
						DON'T KNOW	DOESN'T APPLY
<b>READ OUT</b>							
In town #1, it is <b>not difficult</b> to obtain the permit without giving a bribe, but a bribe can <b>facilitate</b> or speed up obtaining the permit. <b>To what extent</b> would you say that in this town corruption is an obstacle to the current operations of the firm? <b>vin1a</b>	0	1	2	3	4	-9	-7
In town #2, the bureaucrats who grant permits <b>never take bribes</b> . It is <b>possible</b> to get the permit following the rules even though it may take a long time. <b>To what extent</b> would you say that in this town corruption is an obstacle to the current operations of the firm? <b>vin1b</b>	0	1	2	3	4	-9	-7
In town #3 it is very <b>difficult to obtain permits without paying a bribe</b> . But even when you make a payment, <b>the success is not guaranteed</b> . <b>To what extent</b> would you say that in this town corruption is an obstacle to the current operations of the firm? <b>vin1c</b>	0	1	2	3	4	-9	-7
In town #4 it is very <b>difficult to obtain permits without the informal payments</b> . But when you make a payment, <b>the success is guaranteed</b> . <b>To what extent</b> would you say that in this town, corruption is an obstacle to the current operations of the firm? <b>vin1d</b>	0	1	2	3	4	-9	-7
In town #5, <b>the situation in general is the same as in town #4</b> . Besides that, it is known that the upper-level bureaucracy of this town is involved in illegal activities. <b>To what extent</b> would you say that in this town, corruption is an obstacle to the current operations of the firm? <b>vin1e</b>	0	1	2	3	4	-9	-7

## QUESTIONNAIRE NUMBER

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**A.15a Please complete the following information about the interviewee(s)**

Main respondent		
Position in the firm		<b>a15a1ax</b>
Years with the firm		<b>a15a2a</b>
Years in the position		<b>ECAa15a4a</b>
Gender		<b>a15a3a</b>

**1=LESS THAN ONE YEAR**

**1=LESS THAN ONE YEAR**

**1=MALE, 2=FEMALE**  
**DO NOT READ OUT**

Second respondent		DOES NOT APPLY
Position in the firm		<b>-7</b>
Years with the firm		<b>-7</b>
Years in the position		<b>-7</b>
Gender		<b>-7</b>

**a15a1bx**

**a15a2b**

**ECAa15a4b**

**a15a3b**

**1=LESS THAN ONE YEAR**

**1=LESS THAN ONE YEAR**

**1=MALE, 2=FEMALE**  
**DO NOT READ OUT**

Third respondent		DOES NOT APPLY
Position in the firm		<b>-7</b>
Years with the firm		<b>-7</b>
Years in the position		<b>-7</b>
Gender		<b>-7</b>

**a15a1cx**

**a15a2c**

**ECAa15a4c**

**a15a3c**

**1=LESS THAN ONE YEAR**

**1=LESS THAN ONE YEAR**

**1=MALE, 2=FEMALE**  
**DO NOT READ OUT**

**THE SURVEY ENDS HERE**  
**THANK YOU VERY MUCH FOR YOUR COOPERATION.**

**A.15 Time face-to-face interview ends:**

Day (dd)	Month (mm)	Year (yyyy)	Hour (00 to 23)	Minutes (00 to 59)
<b>a15d</b>	<b>a15m</b>	<b>a15y</b>	<b>a15h</b>	<b>a15min</b>

## QUESTIONNAIRE NUMBER

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### INTERVIEWERS PLEASE ANSWER AT END OF THE INTERVIEW:

<b>A.16</b>	It is my perception that the responses to the questions regarding opinions and perceptions:
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Truthful	1
Somewhat truthful	2
Not truthful	3

**a16**

<b>A.17</b>	The responses to the questions regarding figures (productivity and employment numbers):
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Are taken directly from establishment records	1
Are estimates computed with some precision	2
Are arbitrary and unreliable numbers	3
Are partially taken directly from establishment records and partially estimated	4

**a17**

### INTERVIEWER COMMENTS:

**a17x**

(Problems occurred/extraordinary circumstances which could influence results)

## QUESTIONNAIRE NUMBER

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### SUPERVISORS PLEASE ANSWER:

<b>A.18</b>	This questionnaire was completed in:
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One visit in face-to-face interview with one person	1
One visit in face-to-face interview with different managers/staff	2
Several visits	3

*STOP HERE*

a18

<b>A.19</b>	If option 2 or 3 in <b>A.18</b> , estimate duration of the whole interview
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Hour	Minutes
a19h	a19m