

Annex 7

QUESTIONNAIRE No. 1. ON THE INTERVIEWER'S REPORT OF THE TEST SURVEY
"Transition from work into retirement"

Interviewer's name and surname *Interviewer no. 1*

Interviewer's number *xxx*

Voivodship Łódzkie

DATA CONFIDENTIALITY

Did the respondents express concerns about confidentiality of their data?

Yes 1

No 2

(a) If yes, what were they?

Their concerns expressed persons employed in public institutions, self-employed persons, or employed in "hidden economy", they were connected inter alia with possible problems with the Tax Office or other controlling institutions.

For question 14, the respondents most often answered that they did not have any particular plans because they were afraid that this information might reach the employer.

DURATION OF THE INTERVIEW

Duration of the shortest interview?

20 min.

Duration of the longest interview?

40 min.

Do you think that the interview was...

too short 1

too long 2

just right 3

(a) If too short, why do you think so?

.....
If too long, please specify these parts of the QUESTIONNAIRE that seem to be particularly long, or these transition paths between sections that should be shortened.

•

Were there any particular groups of the surveyed for whom the interview seemed to be particularly long?

Yes 1

No 2

(a) If yes, what were they?

• Interview\ was overlong for a group of persons who wanted to move into retirement but could not for various reasons.

ORDER OF QUESTIONS

Is the order of sections/topics in the individual questionnaire ZD-F adequate in your?

Yes 1

No 2

(a) If no, what do you think could be improved?

.....
.....

INSTRUCTION FOR THE INTERVIEWERS

Did the instruction for the interviewers include all explanations necessary for you?

Yes 1

No 2

(a) If no, what else should be included in the instruction?

I suggest more detailed explanation for question 19 /maybe with some examples /

LEXICAL CONTEXT

Please do make comments concerning vocabulary, expressions, or questions – which ones were incomprehensible or poorly received, which should be corrected or require additional explanations, and about the graphic design of the QUESTIONNAIRE - which requires a change, improvement, etc.

In questions 3,4,6,9, there is included a statement in a move to retirement. Respondents decided that this statement was unclear, and could be interpreted in different ways. I suggest to write after transition into retirement or before transition into retirement instead of in a move into retirement.

I suggest to threat question 19 more individually and to add the best for you.

What was, in your opinion the respondents' usual attitude towards the survey?

Positive 1

Indifferent 2

Negative 3

A few respondents expressed concerns whether the questionnaire might not be used in order to cancel early retirement.

INTERVIEWER'S COMMENTS

Please do make any comments concerning this test survey.

The question 14 arose comments „Why should you ask about stopping economic activity if the government increases the age threshold after which a move into retirement is possible?“ Many persons over 50 years old would have stopped working, but despite long work seniority and already poor health condition / particularly in case of women/ they cannot move into retirement because of their age.

Additional information concerning the interviewer

Age.....**42**.....

Sex

Male 1

Female 2

Level of education

Tertiary 1

Secondary 2

Below secondary 3

QUESTIONNAIRE no. 2. ON THE INTERVIEWER'S REPORT OF THE TEST SURVEY
"Transition from work into retirement"

Interviewer's name and surname *Interviewer no. 2*

Interviewer's number *xxx*

Voivodship Łódzkie

DATA CONFIDENTIALITY

Did the respondents express concerns about confidentiality of their data?

Yes 1
No 2

(b) If yes, what were they?

- *In some cases, the respondents were worried that the data they provided will be passed over to the employers.*

DURATION OF THE INTERVIEW

Duration of the shortest interview? _____ *15* _____ min.

Duration of the longest interview? _____ *30* _____ min.

Do you think that the interview was

too short 1
too long 2
just right 3

(b) If too short, why do you think so?

.....
If too long, please specify these parts of the QUESTIONNAIRE that seem to be particularly long, or these transition paths between sections that should be shortened.

-

Were there any particular groups of the surveyed for whom the interview seemed to be particularly long?

Yes 1
No 2

(b) If yes, which were they?

- *Some groups of respondents were willing to tell their working life history. In order to avoid discouraging the respondent, the interviewer had to listen to the story and then ask questions. In such cases duration of the interview was extended*

ORDER OF QUESTIONS

Was the order of sections/topics in the individual ZD-F questionnaire adequate in your opinion?

Yes 1
No 2

(b) If no, what do you think could be improved?

.....
.....
.....

INSTRUCTION FOR THE INTERVIEWERS

Did the instruction for the interviewers include all explanations necessary for you?

- Yes 1
- No 2**

(b) If no, what else should be included in the instruction?

In questions 10-12, I suggest to read full set of answers for the questions. The respondents are very often confused, unsure, when they are read all answers, there is higher possibility to obtain reliable information.

LEXICAL CONTEXT

Please do make comments concerning vocabulary, expressions, or questions – which ones were incomprehensive or poorly received, which should be corrected or require additional explanations, and about the graphic design of the QUESTIONNAIRE - which requires a change, improvement, etc.

Question 3 – we propose to change statement in a move into retirement into an actual move into retirement;

Question 4 – we propose to change statement in a move into retirement into a planned move into retirement;

Question 6 - we propose to change statement in a move into retirement into a planned move into retirement;

Question 9 – the change analogous to question 3.

What was, in your opinion the respondents’ usual attitude towards the survey?

- Positive** 1
- Indifferent 2
- Negative 3

INTERVIEWER’S COMMENTS

Please do make any comments concerning this test survey.

The respondents had very often positive attitudes toward the test survey..

There are observed cases that the respondent extends his/her working hours before planned transition into retirement. Therefore, I propose supplementing question 3 with the following question 3a:

Do you plan to extend your working hours due to a move into retirement? In most cases, the respondents analogously as in question 3 will give answer coded with symbol 2 “no” . However, there are cases that a person planning transition into retirement extends his/her working time.

Analogously create question 4a and question 6a.

Additional information concerning the interviewer

Age.....**30**.....

Sex

- Male 1
- Female 2**

Level of education

- Tertiary 1
- SECONDARY 2**
- Below secondary 3