## YEAR 2008

## CROSS-SECTIONAL DATA

## DIFFERENCES BETWEEN DATA COLLECTED (as described in the guidelines) AND ANONYMISED USER DATABASE

In order to ensure disclosure control and confidentiality of the UDB, some variables collected were removed or changed. On the other hand, in order to ease the use of the data, some variables were added.

This document summarizes the changes between the data collected by countries as described in the 2008 guidelines and the user database

## 1. DATA REMOVED

### 1.1. All countries except when specified on point 1.2

### 1.1.1. VARIABLES REMOVED

DB050: Primary strata
DB080: Household design weight
DB120: Contact at address
DB130: Household questionnaire result
DB135: Household interview acceptance

RB031: Year of immigration

HB040: Day of household interview
PB070: Personal design weight for selected respondent PB090: Day of the personal interview PB220B: Citizenship 2

### 1.1.2. TOP/BOTTOM CODING

RB080: Year of birth
$\rightarrow$ year of survey minus 81 and below
RX010: Age at the time of interview
RX020: Age at the end of income reference period $\rightarrow 80$ and above

HH030: Number of rooms available to the household $\rightarrow 6$ and above

PB140: Year of birth
$\rightarrow$ year of survey minus 81 and below
PE020: ISCED level currently attended
PE040: Highest ISCED level attained
$\rightarrow 5$ and above
PX020: Age at the time of interview
$\rightarrow 80$ and above

### 1.1.3. GROUPING / RECODING / PROCESSING

DB040: NUTS
$\rightarrow$ NUTS 1 level only
RB070: Month of birth
$\rightarrow$ Grouped into quarters
HB050: Month of household interview
$\rightarrow$ Grouped into quarters
HH010: Dwelling type
$\rightarrow$ Modality 1 to 4 only
PB130: Month of birth
$\rightarrow$ Grouped in quarter
PB210: Country of birth
$\rightarrow$ Recoded "LOC", "EU" "OTH"
PB220A: Citizenship 1
$\rightarrow$ Recoded "LOC", "EU" "OTH"
PB100: Month of the personal interview
$\rightarrow$ Grouped into quarters
PL110: NACE (Rev 1.1)
$\rightarrow$ Grouped according to:

$$
\begin{aligned}
& \text { 1-5 = " a+b" } \\
& \text { 10-41 = "c+d+e" } \\
& 45 \text { = " f" } \\
& \text { 50-52 = " g" } \\
& 55 \text { = " h" } \\
& \text { 60-64 = " i" } \\
& \text { 65-67=" j" } \\
& \text { 70-74 = " k" } \\
& 75 \text { = " l" } \\
& 80=" \mathrm{~m} " \\
& 85 \text { = " n" } \\
& \text { 90-99 = " o }+\mathrm{p}+\mathrm{q} " \\
& \text { 0 = "undef" }
\end{aligned}
$$

PL111: NACE (Rev 2)
1-3= " a" /* Agriculture ,forestry and fishing*/
$\mathbf{5 - 3 9 = " b}-\mathrm{e}$ "/* Mining and quarrying, Manufacturing, Electricity, gas, steam and air conditioning supply, Water supply*/

41-43=" f" /* Construction */
45-47=" g" /* Wholesale retail */
49-53=" h" /* Transportation and storage*/
55-56=" i" /* Accomodation and food service activities*/
58-63=" j" /* Information and communication */
64-66=" k" /* Financial and insurance activities */
$\mathbf{6 8 - 8 2 = " l}-\mathrm{n} " / *$ Real estate activities, Professionnal, scientific and technical activities, Administrative and support service activities */

84=" o" /* Public administration and defence, compulsory social security */

85=" p" /* Education */
86-88=" q" /* Human health and social work activities*/
$\mathbf{9 0} \mathbf{- 9 9 =}=\mathrm{r}-\mathrm{u}$ "/* Arts, entertainment and recreation, Other service activities, Activities as household as employer..., Activities of extraterritorial organisations and bodies*/

### 1.1.4. PERTURBATION / PROCESSING

## DB030: Household ID

$\rightarrow$ Randomised and appropriate modification of related identification numbers (RB030, RX030, RB220, RB230, RB240, RB270, HB030, HB070, HB080, HB090, PB030, PX030, PB160, PB170, PB180)

DB060: PSU-1 (first stage)
$\rightarrow$ Randomised
DB062: PSU-2 (second stage)
$\rightarrow$ Randomised

### 1.2. SPECIFIC RULES

### 1.2.1. $A T$

No randomisation of Household and Personal ID

### 1.2.2. $\quad C Z$

No randomisation of Household and Personal ID
No randomisation of PSU1 and PSU2
DB040: Region
$\rightarrow$ NUTS2
1.2.3. $D E$

DB040: NUTS
RB070: Month of birth
PB130: Month of birth
$\rightarrow$ Not provided
PB210: Country of birth
$\rightarrow$ Recoded "LOC" and "OTH" (including "EU")
PB220A: Citizenship 1
$\rightarrow$ Recoded "LOC" and "OTH" (including "EU")

### 1.2.4. $E E$

DB100: Degree of urbanisation
$\rightarrow$ Merging " 2 " and " 1 " into " 1 "
HY010: Total household gross income
HY020: Total disposable household income
HY022: Total disposable household income before social transfers other than old-age and survivor's benefits
HY023: Total disposable household income before social transfers including old-age and survivor's benefits
HY090G: Net interest, dividends, profit from capital investment in unicorporated business
HY120G: Regular taxes on wealth
HY140G: Tax on income and social insurance contribution
$\rightarrow$ Perturbation of 3 highest HY010 incomes:

- Selection of the 3 highest HY010
- Replacement of recorded value by their weighted mean for HY010, HY020, HY022, HY023, HY090G, HY120G and HY140G
- Proportional adjustment of the related income subcomponents

PB210: Country of birth
$\rightarrow$ Recoded "LOC" and "OTH" (including "EU")
PB220A: Citizenship 1
$\rightarrow$ Recoded "LOC" and "OTH" (including "EU")

### 1.2.5. ES

DB040: Region
$\rightarrow$ NUTS2

### 1.2.6. $\quad F I$

No randomisation of Household and Personal ID
DB040: Region
$\rightarrow$ NUTS2 with FI20 included in FI18 for FI
RB080: Year of birth
RX010: Age at the time of interview
RX020: Age at the end of income reference period
PE030: Year when highest level of education was attained
PB140: Year of birth
PX020: Age at the end of income reference period
$\rightarrow$ Random perturbation of RB080 inside 5 years age classes and appropriate modification of related age variables for 6 selected households
1.2.7. $F R$

DB040: Region
$\rightarrow$ NUTS2

PY010G/N, PY050G/N, PY080G/N, PY090G/N, PY100G/N, PY110G/N, PY130G/N, HY020, HY022, HY023, HY040G/N, HY080G/N, HY081G/N, HY090G/N, HY130G/N, HY131G/N, HY145N
$\rightarrow$ rounded to the next $10 €$
1.2.8. ..... IE
RB070: Month of birth$\rightarrow$ Not provided
PB130: Month of birth
$\rightarrow$ Not provided
1.2.9. ..... IT
No randomisation of Household and Personal ID
1.2.10. ..... LV
DB100: Degree of urbanisation$\rightarrow$ Merging " 2 " and " 1 " into " 1 "
PB210: Country of birth$\rightarrow$ Recoded "LOC" and "OTH" (including "EU")
PB220A: Citizenship 1
$\rightarrow$ Recoded "LOC" and "OTH" (including "EU")
1.2.11. ..... MT
No data provided
1.2.12. ..... $N L$
No randomisation of Household and Personal ID
DB040: Region
DB100: Degree of urbanisation
RB070: Month of birth
PB130: Month of birth
$\rightarrow$ Not provided
1.2.13. ..... PL
No randomisation of Household and Personal ID

### 1.2.14. <br> PT

No randomisation of Household and Personal ID
No randomisation of PSU1 and PSU2

DB040: Region
$\rightarrow$ not provided
RB080: Year of birth
$\rightarrow$ Bottom coding: year of survey minus 80 and below
HH031: Year of contract or purchasing or installation
$\rightarrow$ Bottom coding: year of survey minus 55 and below
PB140: Year of birth
$\rightarrow$ Bottom coding: year of survey minus 80 and below
PE030: Year when highest level of education was attained
$\rightarrow$ Bottom coding: year of survey minus 72 and below
PL050: Occupation (ISCO-88 (com))
$\rightarrow$ Grouping 11 and 12 into 13

### 1.2.15. SI

DB040: Region
DB100: Degree of urbanisation
RB070: Month of birth
PB130: Month of birth
PB220A: Citizenship 1
$\rightarrow$ Not provided
PB210: Country of birth
$\rightarrow$ Recoded "LOC" and "OTH" (including "EU")
RB080: Year of birth
RX010: Age at the time of interview
RX020: Age at the end of income reference period
PB140: Year of birth
PE030: Year when highest level of education was attained
PX020: Age at the end of income reference period
$\rightarrow$ Random perturbation of RB080 inside appropriate year age classes (not exceeding 5 years) and appropriate modification of related age variables for 25 household with highest HY010.

INCOME VARIABLES:
aggregation as described in the following table. The value of the variable will be replaced by the center of the class.

| Variable | Class | Width of the class (in national currency - EURO) |
| :---: | :---: | :---: |
| HY090N/HY090G | 1.00-20.00 | 5 |
| : Net interest, | 20.01-200.00 | 10 |
| dividends, profit | 200.01-500.00 | 20 |
| from capital | 500.01-2,000.00 | 50 |
| investment in | 2,000.01-5,000.00 | 500 |
| unincorporated | 5,000.00-10,000.00 | 2500 |
| business | Over 10,000.00 | The average value above 10.000 |
| HY120N/HY120G Regular taxes on wealth | 1.00-150.00 | 5 |
|  | 150.01-500.00 | 10 |
|  | 500.01-1000.00 | 50 |
|  | Over 1000.00 | The average value above 1.000.00 |
| PY010G | 1.00-20,000.00 | 50 |
| Employee cash or near cash income | 20.000,00-50,000.00 | 200 |
|  | 50.000,01-100,000.00 | 500 |
|  | Over 100,000.00 | The average value above 100.000 |
| PY010N | 1.00-15,000.00 | 50 |
| Employee cash or near cash income | 15,000.01-25,000.00 | 200 |
|  | 25,000.01-75,000.00 | 500 |
|  | Over 75,000.00 | The average value above 45.000 |
| PY020G | 1.00-1000.00 | 5 |
| Non cash employee income | 1000.01-5.000,00 | 20 |
|  | 5,000.01-10,000.00 | 100 |
|  | Over 10,000.00 | The average value above 10.000 |
| PY020N | 1.00-750.00 | 5 |
| Non cash employee income | 750.01-4.000,00 | 20 |
|  | 4,000.01-7,500.00 | 100 |
|  | Over 7,500.00 | The average value above 7.500 |
| PY050G | 1.00-10,000.00 | 50 |
| Cash benefits or | 10,000,01-40,000.00 | 200 |
| losses from self employment | Over 40,000.00 | The average value above 40.000 |
| PY050N | 1.00-7,500.00 | 50 |
| Cash benefits or | 7,500.01-30,000.00 | 200 |
| losses from self employment | Over 30,000.00 | The average value above 30.000 |
| PY090G Unemployment benefits | 1.00-5,000.00 | 50 |
|  | 5,000.00-7,000.00 | 200 |
|  | Over 7,000.00 | The average value above 7,000.00 |
| PY090N | 1.00-3,000.00 | 50 |
| Unemployment benefits | 3,000.01-5,242.78 | 200 |


| Variable | Class | Width of the class (in national currency - EURO) |
| :---: | :---: | :---: |
|  | Over 5,242.79 | The average value above 5242,79 |
| PY100G Old age benefits | $1.00-10,000.00$ $10,000.01-15,000.00$ Over 15,000.00 | 50 200 The average value above 15.000 |
| PY100N Old age benefits | $1.00-10,000.00$ $10,000.01-15,000.00$ Over 15,000.00 | 50 200 The average value above 15.000 |
| PY110G Survivor's benefits | $1.00-10,000.00$ $10,000.01-15,000.00$ Over 15,000.00 | $\begin{array}{\|l\|} \hline 50 \\ 200 \\ \text { The average value above } 15.000 \\ \hline \end{array}$ |
| PY110N Survivor's benefits | $\begin{array}{r} 1.00-10,000.00 \\ 10,000.01-15,000.00 \\ \text { Over } 15,000.00 \\ \hline \end{array}$ | $\begin{aligned} & \hline 50 \\ & 200 \\ & \text { The average value above } 15.000 \\ & \hline \end{aligned}$ |
| PY130G Disability benefits | $\begin{array}{r} 1.00-10,000.00 \\ 10,000.01-15,000.00 \\ \text { Over } 15,000.00 \\ \hline \end{array}$ | 50 200 The average value above 15.000 |
| PY130N Disability benefits | $\begin{array}{r} 1.00-10,000.00 \\ 10,000.01-15,000.00 \\ \text { Over } 15,000.00 \\ \hline \end{array}$ | $\begin{aligned} & \hline 50 \\ & 200 \\ & \text { The average value above } 15.000 \\ & \hline \end{aligned}$ |
| PY140G <br> Education related allowances | $\begin{array}{r} 1.00-2,000.00 \\ 2,000.00-5,000.00 \\ \text { Over 5.000,00 } \\ \hline \end{array}$ | 50 200 The average value above 5.000 |
| PY140N <br> Education related allowances | $\begin{array}{r} 1.00-2,000.00 \\ 2,000.00-5,000.00 \\ \text { Over 5.000,00 } \\ \hline \end{array}$ | 50 200 The average value above 5.000 |

Variables HY140G/HY140N, HY010, HY020, HY022 and HY023 are calculated according to the new (replaced) values.

LOCAL SUPPRESSION:

Use of Mu-ARGUS following the Dutch scenario (spontaneous recognition) with a threshold $=3$.

### 1.2.16. $S K$

No randomisation of Household and Personal ID

### 1.2.17. UK

All records (at household and individual level) pertaining to households of size 10 and over are suppressed.

DB040: Region
RB070: Month of birth
PB130: Month of birth
$\rightarrow$ Not provided

HY010: Total household gross income
HY020: Total disposable household income
HY022: Total disposable household income before social transfers other than old-age and survivor's benefits
HY023: Total disposable household income before social transfers including old-age and survivor's benefits
HY090G: Net interest, dividends, profit from capital investment in unicorporated business
HY120G: Regular taxes on wealth
HY140G: Tax on income and social insurance contribution
$\rightarrow$ Perturbation of 3 highest HY010 incomes for each wave:

- Selection of the highest HY010
- Replacement of recorded value by their weighted mean for HY010, HY020, HY022, HY023, HY090G, HY120G and HY140G
- Proportional adjustment of the related income subcomponents


### 1.3. VARIABLES ADDED

### 1.3.1. $\quad R X 010:$ Age at the time of interview

A household member coded " 80 " has 80 or over
RX010 is calculated by subtracting date of birth (in year and month) from date of interview (in year and month). RX010 may vary from one digit compared to real age at the exact day of interview, as the day of birth isn't known.

### 1.3.2. $\quad$ RX020: Age at the end of income reference period

A household member coded " 80 " has 80 or over
A household member coded "-1" is born between the end of income reference period and the data collection

### 1.3.3. RX030: Household identification number

RX030 = DB030

### 1.3.4. HX010: Change rate

Conversion factor: euro / national currency
It 's the average exchange rate based on the year prior to the survey
The value is missing when the national currency is the Euro
Income data (euros) * HX010 = income data (national currency)

### 1.3.5. HX020: Work intensity status

Calculation of work intensity
A working age person is defined as a person aged 18-64.
For each working age person ( $\mathrm{W}_{\text {age/person }}$ ) two figures are computed:
The number of months during the income reference period for which information on his/her activity status is available (the 'workable' months: $\mathrm{NWA}_{\mathrm{m}}$ )

The number of months during the income reference period for which the person has been classified as worker (Number of 'worked' months: $\mathrm{NW}_{\mathrm{m}}$ )

The following derived variables will be constructed:
AGE the age calculate at the end of income reference period
$\mathrm{TOT}^{1}=$ PL070 + PL072 + PL080 + PL085 + PL087 + PL090
EMP $=$ PL070 + PL072
If AGE $\leq 18 \quad \mathrm{NWA}_{\mathrm{m}}=\mathrm{NW}_{\mathrm{m}}=0$
If AGE $\geq 65 \quad \mathrm{NWA}_{\mathrm{m}}=\mathrm{NW}_{\mathrm{m}}=0$
If $18 \leq \mathrm{AGE} \leq 64$ then:
$\mathrm{NWA}_{\mathrm{m}}=\mathrm{TOT}$
$\mathrm{NW}_{\mathrm{m}}=\mathrm{EMP}$

[^0]In each household, calculate the derived variables:
$\mathrm{TNW}_{\mathrm{m}}=\sum_{\text {household members }} \mathrm{NWm}$
$\mathrm{TNWA}_{\mathrm{m}}=\sum_{\text {household members }}$ NWAm
$\mathrm{WI}=\frac{T N W m}{T N W A m}$

Definition of HX020 codes
$\mathrm{WI}=0 \quad \mathrm{HX} 020=1$
$0<\mathrm{WI}<0.5 \quad \mathrm{HX} 020=2$
$0.5 \leq \mathrm{W}<1 \quad \mathrm{HX} 020=3$
$\mathrm{W}=1 \quad \mathrm{HX} 020=4$
The work intensity status is assigned to each household member

### 1.3.6. $\quad H X 040:$ Household size

Number of current household members
In practise; number of person pertaining to the same household having an observation in the R-file (personal register file)

### 1.3.7. $\quad H X 050:$ Equivalised household size

Calculation of equivalised household size
Let
$\mathrm{HM}_{14+}$ number of household members aged 14 and over (at the end of income reference period)
$\mathrm{HM}_{13}$ number of household members aged 13 or less(at the end of income reference period)

The equivalised household size is defined as:
$\mathrm{HX} 050=1+0.5 *\left(\mathrm{HM}_{14+}-1\right)+0.3 * \mathrm{HM}_{13-}$

### 1.3.8. HX060: Household type

5 - One person household
6-2 adults, no dependent children, both adults under 65 years
7-2 adults, no dependent children, at least one adult 65 years or more
8 - Other households without dependent children
9 - Single parent household, one or more dependent children
10-2 adults, one dependent child
11-2 adults, two dependent children
12-2 adults, three or more dependent children
13 - Other households with dependent children
16- Other ( these household are excluded from Laeken indicators calculation)

Where dependent children is defined as:

- Household members aged 17 or less
- Household members aged between 18 and 24; economically inactive and living with at least one parent.


### 1.3.9. $\quad$ HX070: Tenure status

HX070 is derived from HH020 and is used to calculate all "by tenure status" LAEKEN indicators
$\mathrm{HXO} 0=1$ when $\mathrm{HHO20}=1$ or 4
HXO70 $=2$ when $\mathrm{HHO} 02=2$ or 3
HX070 is missing when HH020 is missing

### 1.3.10. HX080: Poverty indicator <br> HX080 $=0$ when HX090 >= at risk of poverty threshold ( $60 \%$ of MEDIAN HX090)

HX080 $=1$ when HX090 < at risk of poverty threshold ( $60 \%$ of MEDIAN HX090)
1.3.11. HX090: Equivalised disposable income
$\mathrm{HX} 090=(\mathrm{HY} 020 * \mathrm{HY} 025) / \mathrm{HX} 050$
1.3.12. $\quad H X 110$ : Severely materially deprived household
( $0=$ not severely deprived, $1=$ severely deprived)

### 1.3.13. $\quad H X 120$ : Overcrowded household

( $0=$ not overcrowded, $1=$ overcrowded,. $=\mathrm{N} / \mathrm{A}$ )
1.3.14. PX010: Change rate

Conversion factor: euro / national currency
It 's the average exchange rate based on the year prior to the survey
The value is missing when the national currency is the Euro
Income data (euros) * PX010 $=$ income data (national currency)
1.3.15. PX020: Age at the end of the income reference period

A household member coded " 80 " has 80 or over
A household member coded "-1" is born between the end of income reference period and the data collection
1.3.16. $\quad$ PX030: Household identification number
$P X 030=$ DB030

### 1.3.17. PX040: Selected respondent status

PX040 = RB245

### 1.3.18. PX050: Activity status

Calculation of activity status breakdowns
tot $=\operatorname{sum}(P L 070, P L 072, P L 080, P L 085, P L 087, P L 090,0)$;
if tot $>6$ then
when (sum(PL070,PL072,0) / tot > 0.5) ACTSTA = 1 (employed)
when (sum(PL080,0) / tot > 0.5) ACTSTA $=2$ (unemployed)
when (sum(PL085,0) / tot > 0.5) ACTSTA = 3 (retired)
when (sum(PL087,PL090,0) / tot > 0.5) ACTSTA $=4$ (other inactive )
when (sum(PL080,PL085,PL087,PL090,0) / tot > 0.5) ACTSTA $=6$ (not employed)

### 1.3.19. PX060: Low work intensity status

$0=$ no LWI, $1=$ LWI, $2=\mathrm{N} / \mathrm{A}$ )

### 1.3.20. PX070: At risk of poverty or social exclusion

1st digit= at risk of poverty, 2nd digit= severely materially deprived, 3rd digit= low work intensity ( 0 when LWI in $(0,2) 1$ when LWI=1)


[^0]:    ${ }^{1}$ Before adding up the variables do : PL0XY= 0 if PL0XY_F $=-1$ where $X Y=70,72,80,85,87,90$

