

EUROPEAN COMMISSION

EUROSTAT

Directorate F: Social Statistics Unit F-4: Quality of life

YEAR 2011

CROSS-SECTIONAL DATA

DIFFERENCES BETWEEN DATA COLLECTED (as described in the guidelines) AND ANONYMISED USER DATABASE

In order to ensure disclosure control and confidentiality of the UDB, some variables collected were removed or changed. On the other hand, in order to ease the use of the data, some variables were added.

This document summarizes the changes between the data collected by countries as described in the 2010 guidelines and the user database.

All income variables are in € (EURO). For the countries not members of the euro area the conversion factor can be found in variables HX010 and PX010 (please see for more details § 1.3.6 below).

1. DATA REMOVED

1.1. All countries except when specified on point 1.2

1.1.1. VARIABLES REMOVED

DB050: Primary strata

DB080: Household design weight

DB120: Contact at address

DB130: Household questionnaire result DB135: Household interview acceptance

RB041: Personal ID

HB040: Day of household interview

PB070: Personal design weight for selected respondent

PB090: Day of the personal interview

PB220B: Citizenship 2

1.1.2. TOP/BOTTOM CODING

RB080: Year of birth

→ year of survey minus 81 and below

RX010: Age at the time of interview

RX020: Age at the end of income reference period

 \rightarrow 80 and above

HH030: Number of rooms available to the household

 \rightarrow 6 and above

PB140: Year of birth

→ year of survey minus 81 and below

PE020: ISCED level currently attended

PE040: Highest ISCED level attained

 \rightarrow 5 and above

PX020: Age at the time of interview

 \rightarrow 80 and above

1.1.3. GROUPING / RECODING / PROCESSING

DB040: NUTS

 \rightarrow NUTS 1 level only

RB031: Year of immigration

→ grouped in 5 year classes according to:

2011 - 2007 = 2011

2006 - 2002 = 2006

2001 - 1997 = 2001

1996 - 1992 = 1996

1991 - 1987 = 1991

1986 - 1982 = 1986

1981 - 1977 = 1981

1976 - 1972 = 1976

1971 - 1967 = 1971

1966 - 1962 = 1966

1961 - 1957 = 1961

1956 - 1952 = 1956

1951 - 1947 = 1951

1946 - 1942 = 1946

1941 - 1937 = 1941

1936 - 1932 = 1936

<**=1931** = 1931

RB070: Month of birth

→ Grouped into quarters

HB050: Month of household interview

→ Grouped into quarters

HH010: Dwelling type

 \rightarrow Modality 1 to 4 only

PB130: Month of birth

→ Grouped in quarter

PB210: Country of birth

→ Recoded "LOC", "EU" "OTH"

PB220A: Citizenship 1

→ Recoded "LOC", "EU" "OTH"

PB100: Month of the personal interview

→ Grouped into quarters

PL110: NACE (Rev 1.1)

→ Grouped according to:

$$1 - 5 = "a+b"$$

$$10 - 41 = "c+d+e"$$

$$50 - 52 =$$
" g'

$$80 = "m"$$

0 = "undef"

PL111: NACE (Rev 2)

1 - 3 = " a" /* Agriculture ,forestry and fishing*/

5-39="b - e"/* Mining and quarrying, Manufacturing, Electricity, gas, steam and air conditioning supply, Water supply*/

55 – 56=" i" /* Accommodation and food service activities*/

58 – 63=" j" /* Information and communication */

64 – 66=" k" /* Financial and insurance activities */

- 68 82="l n" /* Real estate activities, Professional, scientific and technical activities, Administrative and support service activities */
- $\bf 84="$ o" /* Public administration and defence, compulsory social security */

85=" p" /* Education */

86 – 88=" q" /* Human health and social work activities*/

90 - 99="r - u"/* Arts, entertainment and recreation, Other service activities, Activities as household as employer..., Activities of extraterritorial organisations and bodies*/

1.1.4. PERTURBATION / PROCESSING

DB030: Household ID

→ Randomised and appropriate modification of related identification numbers (RB030, RX030, RB220, RB230, RB240, RB270, HB030, HB070, HB080, HB090, PB030, PX030, PB160, PB170, PB180)

DB060: PSU-1 (first stage)

 \rightarrow Randomised

DB062: PSU-2 (second stage)

 \rightarrow Randomised

1.2. SPECIFIC RULES

1.2.1. AT

No randomisation of Household and Personal ID

PT060: Country of birth of the father

PT070: Citizenship of the father

PT090: Country of birth of the mother

PT100: Citizenship of the mother

 \rightarrow Merged 3 and 4 into 3

1.2.2. CZ

No randomisation of Household and Personal ID

No randomisation of PSU1 and PSU2

DB040: Region

 \rightarrow NUTS2

1.2.3. DE

DB040: NUTS

RB070: Month of birth PB130: Month of birth → Not provided

PB210: Country of birth

→ Recoded "LOC" and "OTH" (including "EU")

PB220A: Citizenship 1

→ Recoded "LOC" and "OTH" (including "EU")

PT060: Country of birth of the father PT070: Citizenship of the father PT090: Country of birth of the mother PT100: Citizenship of the mother

 \rightarrow Merged 2, 3 and 4 into 4

1.2.4. EE

DB100: Degree of urbanisation

 \rightarrow Merging "2" and "1" into "1"

HY010: Total household gross income

HY020: Total disposable household income

HY022: Total disposable household income before social transfers other than old-age and survivor's benefits

HY023: Total disposable household income before social transfers including old-age and survivor's benefits

HY090G: Net interest, dividends, profit from capital investment in unicorporated business

HY120G: Regular taxes on wealth

HY140G: Tax on income and social insurance contribution

- → Perturbation of 3 highest HY010 incomes:
 - Selection of the 3 highest HY010
 - Replacement of recorded value by their weighted mean for HY010, HY020, HY022, HY023, HY090G, HY120G and HY140G
 - Proportional adjustment of the related income subcomponents

PB210: Country of birth

→ Recoded "LOC" and "OTH" (including "EU")

PB220A: Citizenship 1

→ Recoded "LOC" and "OTH" (including "EU")

PT060: Country of birth of the father

PT070: Citizenship of the father

PT090: Country of birth of the mother

PT100: Citizenship of the mother

 \rightarrow Merged 2, 3 and 4 into 4

1.2.5. ES

DB040: Region

→ NUTS2

1.2.6. FI

No randomisation of Household and Personal ID

DB040: Region

→ NUTS2 with FI20 included in FI1B for FI

RB080: Year of birth

RX010: Age at the time of interview

RX020: Age at the end of income reference period

PE030: Year when highest level of education was attained

PB140: Year of birth

PX020: Age at the end of income reference period

 \rightarrow Random perturbation of RB080 inside 5 years age classes and appropriate modification of related age variables for 10 selected households

1.2.7. FR

DB040: Region

 \rightarrow NUTS2

PY010G/N, PY050G/N, PY080G/N, PY090G/N, PY110G/N, PY130G/N, HY020, HY022, HY023, HY040G/N, HY080G/N, HY081G/N, HY090G/N, HY130G/N, HY131G/N, HY145N

→ rounded to the next 10 €

1.2.8. *IE*

RB070: Month of birth

→ Not provided

PB130: Month of birth → Not provided 1.2.9. IS RB031: Year of immigration \rightarrow Not provided 1.2.10. ITNo randomisation of Household and Personal ID 1.2.11. LVDB100: Degree of urbanisation \rightarrow Merging "2" and "1" into "1" PB210: Country of birth → Recoded "LOC" and "OTH" (including "EU") PB220A: Citizenship 1 → Recoded "LOC" and "OTH" (including "EU") PT060: Country of birth of the father PT070: Citizenship of the father PT090: Country of birth of the mother PT100: Citizenship of the mother \rightarrow Merged 2, 3 and 4 into 4 1.2.12. MTDB100: Degree of urbanisation \rightarrow Merging "2" and "3" into "2" PB190: Marital status \rightarrow recoded 3 and 5 into 3 PB210: Country of birth → Recoded "LOC" and "OTH" (including "EU")

PB220A: Citizenship 1

PT060: Country of birth of the father PT070: Citizenship of the father PT090: Country of birth of the mother

→ Recoded "LOC" and "OTH" (including "EU")

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PT100: Citizenship of the mother

→ Merged 2, 3 and 4 into 4
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PE020: ISCED level currently attended:

 \rightarrow Merged 0,1 and 2 into 2

PL050: Ocupation (ISCO-88) grouped according to:

$$\rightarrow$$
 11 – 13 = "1" – Legislators, senior officials and managers

$$21 - 24 = "2" - Professionals$$

$$31 - 34 = "3"$$
 – Technicians and associate professionals

$$41 - 42 = "4" - Clerks$$

$$51 - 52 = 5$$
" – Service workers and shop and market sales workers

$$71 - 74 = "7" - Craft$$
 and related trades workers

$$81 - 83 = "8" - Plant$$
 and machine operators and assemblers

$$91 - 93 = "9" - Elementary occupations$$

$$01 = "10" - Armed forces$$

PL051: Occupation (ISCO-08)

→ grouped according to:

$$21 - 26 = "2" - Professionals$$

$$31 - 35 = "3"$$
 – Technicians and associate professionals

$$41 - 44 = "4" - Clerks$$

$$51 - 54 =$$
"5" – Service workers and shop and market sales workers

$$61 - 63 = "6" - Skilled agricultural and fishery workers$$

$$71 - 75 = "7" - Craft$$
 and related trades workers

$$81 - 83 =$$
"8" – Plant and machine operators and assemblers

$$91 - 96 = "9" - Elementary occupations$$

$$01 = "10" - Armed forces$$

PL130: Nbr. of persons working at the local unit – Merging:

$$\rightarrow$$
 "1 " – "5" into "1",

PL180: Most recent change in the individual's activity status – Recoded:

$$\rightarrow 1 - 3 = 1 - \text{Employed} - \text{other}$$

$$4 - 6 = 2 - Unemployed - other$$

$$7 - 9 = 3 - Retired - other$$

$$10 - 12 = 4$$
 – Other inactive – other

RB070: Month of birth

PB130: Month of birth

→ Not provided

RB080, PB140, PT050, PT080, RX010, RX020 and PX020 grouped into 5 years

RL050: Data suppressed for the 10 data providers

1.2.13. NL

No randomisation of Household and Personal ID

DB040: Region

DB100: Degree of urbanisation

RB070: Month of birth PB130: Month of birth → Not provided

1.2.14. PL

No randomisation of Household and Personal ID

1.2.15. PT

No randomisation of Household and Personal ID

No randomisation of PSU1 and PSU2

DB040: Region

 \rightarrow not provided

RB080: Year of birth

→ Bottom coding: year of survey minus 80 and below

HH031: Year of contract or purchasing or installation

→ Bottom coding: year of survey minus 55 and below

PB140: Year of birth

→ Bottom coding: year of survey minus 80 and below

PE030: Year when highest level of education was attained

→ Bottom coding: year of survey minus 72 and below

PL050: Occupation (ISCO-88 (com))

 \rightarrow Grouping 11 and 12 into 13

PL051: Occupation (ISCO-08 (com))

If PL050 in (11,12,13) and PL051 in $(11,12,13,14) \rightarrow$ Grouping 11 and 12 and 13 and 14

If PL050 in (11,12,13) and PL051 not in $(11,12,13,14) \rightarrow \text{recoded "."}$

PT050: Year of birth of the father

→ Bottom coding: year of survey minus 80 and below

PT080: Year of birth of the mother

→ Bottom coding: year of survey minus 80 and below

PT060: Country of birth of the father

PT070: Citizenship of the father

PT090: Country of birth of the mother

PT100: Citizenship of the mother

 \rightarrow Merged 3 and 4 into 3

1.2.16. SI

No randomisation of Household and Personal ID

DB040: Region

DB100: Degree of urbanisation

RB070: Month of birth PB130: Month of birth

PB220A: Citizenship 1

RB031: Year of immigration

PT070: Citizenship of the father PT100: Citizenship of the mother

 \rightarrow Not provided

PB210: Country of birth

→ Recoded "LOC" and "OTH" (including "EU")

PT060: Country of birth of the father PT090: Country of birth of the mother

 \rightarrow Merged 2, 3 and 4 into 4

RB080: Year of birth

RX010: Age at the time of interview

RX020: Age at the end of income reference period

PB140: Year of birth

PE030: Year when highest level of education was attained

PX020: Age at the end of income reference period

→ Random perturbation of RB080 inside appropriate year age classes (not exceeding 5 years) and appropriate modification of related age variables for 25 household with highest HY010.

Ad hoc module:

PT050: Year of birth of father

If father is born 1930 and before and he is household member then top coded PT050= 1930

If PT050=<1930 and PT050<>-1 and RB220_F=1 then PT050=1930

If father is born 1930 and before and he is not household member then use classes from the table below.

If PT050=<1930 and PT050<>-1 and RB220_F=-2 then:

PT050	PT050 new value
1910 and before	<mark>1910</mark>
<u> 1911 – 1915</u>	<mark>1913</mark>
1916 – 1920	<mark>1918</mark>
1921 – 1925	1923
1926 – 1930	1928

If father is born 1968 or later and he is household member, the PT050 remains the same.

IF PT050>=1968 and RB220_F=1 then PT050 new value =PT050

If father is born 1968 or later and he is not household member, then use top coding 1968+:

If PT050>=1968 and RB220_F=-2 then PT050 new value = 1968.

PT080: Year of birth of mother

If mother is born 1930 and before and she is household member then top coded PT080= 1930

If PT080=<1930 and PT080<>-1 and RB230_F=1 then PT080=1930

If mother is born 1930 and before and she is not household member then use classes from the table below.

If PT080=<1930 and PT080<>-1 and RB230 F=-2 then:

PT080	PT080 new value
1910 and before	<mark>1910</mark>
<u> 1911 – 1915</u>	<mark>1913</mark>
1916 – 1920	<mark>1918</mark>
1921 – 1925	<mark>1923</mark>
1926 – 1930	<mark>1928</mark>

If mother is born 1968 or later and she is household member, the PT080 remains the same.

IF PT080>=1968 and RB230 F=1 then PT080 new value =PT080

If mother is born 1968 or later and she is not household member, then use top coding – 1968+:

If PT080>=1968 and RB230_F=-2 then PT080 new value = 1968.

PT020: number of adults top coded 7 and above

PT030: number of children top coded 8 and above

PT040: number of persons in the household in work top coded 7 and above

INCOME VARIABLES:

aggregation as described in the following table. The value of the variable will be replaced by the center of the class.

Variable	Class	Width of the class (in national currency
Variable	Clade	– EURO)
HY090N/HY090G	1.00-20.00	5
: Net interest,	20.01-200.00	10
dividends, profit	200.01-500.00	20
from capital	500.01-2,000.00	50
investment in	2,000.01-5,000.00	500
unincorporated	5,000.00-10,000.00	2500
business	Over 10,000.00	The average value above 10.000
HY120N/HY120G	1.00-150.00	5
: Regular taxes on		
wealth	150.01-500.00	10
	500.04.4000.00	50
	500.01-1000.00	50
	Over 1000.00	The average value above 1.000.00
PY010G	1.00-20,000.00	50
Employee cash or	20.000,00-50,000.00	200
near cash income	50.000,01-100,000.00	500
	Over 100,000.00	The average value above 100.000
PY010N	1.00-15,000.00	50
Employee cash or	15,000.01-25,000.00	200
near cash income	25,000.01-75,000.00	500
	Over 75,000.00	The average value above 45.000
PY020G	1.00-1000.00	5
Non cash	1000.01-5.000,00	20
employee income	5,000.01-10,000.00	100
	Over 10,000.00	The average value above 10.000
PY020N	1.00-750.00	5
Non cash .	750.01-4.000,00	20
employee income	4,000.01-7,500.00	100

Variable	Class	Width of the class (in national currency – EURO)
	Over 7,500.00	The average value above 7.500
PY050G	1.00-10,000.00	50
Cash benefits or	10,000,01-40,000.00	200
losses from self	Over 40,000.00	The average value above 40.000
employment		
PY050N	1.00-7,500.00	50
Cash benefits or	7,500.01-30,000.00	200
losses from self	Over 30,000.00	The average value above 30.000
employment		
PY090G	1.00-5,000.00	50
Unemployment		
benefits	5,000.00-7,000.00	200
	Over 7,000.00	The average value above 7,000.00
PY090N	1.00-3,000.00	50
Unemployment		
benefits	3,000.01-5,242.78	200
	Over 5,242.79	The average value above 5242.70
PY100G Old age	1.00-10,000.00	The average value above 5242,79
benefits	10,000.01-15,000.00	200
beliefits	Over 15,000.00	The average value above 15.000
PY100N Old age	1.00-10,000.00	50
benefits	10,000.01-15,000.00	200
	Over 15,000.00	The average value above 15.000
PY110G	1.00-10,000.00	50
Survivor's	10,000.01-15,000.00	200
benefits	Over 15,000.00	The average value above 15.000
PY110N	1.00-10,000.00	50
Survivor's	10,000.01-15,000.00	200
benefits	Over 15,000.00	The average value above 15.000
PY130G Disability	1.00-10,000.00	50
benefits	10,000.01-15,000.00	200
	Over 15,000.00	The average value above 15.000
PY130N Disability	1.00-10,000.00	50
benefits	10,000.01-15,000.00	200
D)// 100	Over 15,000.00	The average value above 15.000
PY140G	1.00-2,000.00	50
Education related	2,000.00-5,000.00	200
allowances	Over 5.000,00	The average value above 5.000
PY140N	1.00-2,000.00 2,000.00-5,000.00	50
Education related	2,000.00-5,000.00 Over 5.000,00	200
allowances	Over 5.000,00	The average value above 5.000

Variables HY140G/HY140N, HY010, HY020, HY022 and HY023 are calculated according to the new (replaced) values.

LOCAL SUPPRESSION:

Use of Mu-ARGUS following the Dutch scenario (spontaneous recognition) with a threshold =3.

1.2.17. SK

No randomisation of Household and Personal ID

1.2.18. UK

All records (at household and individual level) pertaining to households of size 10 and over are suppressed.

RB070: Month of birth PB130: Month of birth → Not provided

DB040: Region

→ NUTS2

HY010: Total household gross income

HY020: Total disposable household income

HY022: Total disposable household income before social transfers other than old-age and survivor's benefits

HY023: Total disposable household income before social transfers including old-age and survivor's benefits

HY090G: Net interest, dividends, profit from capital investment in unicorporated business

HY120G: Regular taxes on wealth

HY140G: Tax on income and social insurance contribution

- → Perturbation of 3 highest HY010 incomes for each wave:
 - Selection of the highest HY010
 - Replacement of recorded value by their weighted mean for HY010, HY020, HY022, HY023, HY090G, HY120G and HY140G
 - Proportional adjustment of the related income subcomponents

1.3. VARIABLES ADDED

1.3.1. RX010: Age at the time of interview

A household member coded "80" has 80 or over

RX010 is calculated by subtracting date of birth (in year and month) from date of interview (in year and month). RX010 may vary from one digit compared to real age at the exact day of interview, as the day of birth is not known.

1.3.2. RX020: Age at the end of income reference period

A household member coded "80" has 80 or over

A household member coded "-1" is born between the end of income reference period and the data collection

1.3.3. RX030: Household identification number

RX030 = DB030

1.3.4. RX040: Work intensity

Continuous variable from 0 to 1 (People older than 59 has WORK_INT = 99)

Based on persons aged 18-59 (students excluded)

The work intensity status is assigned to each household member

1.3.5. RX050: Low work intensity status

0 = no LWI, 1 = LWI, 2 = N/A

1.3.6. RX060: Severely materially deprived household

(0=not severely deprived, 1= severely deprived)

1.3.7. RX070: At risk of poverty or social exclusion

1st digit= at risk of poverty, 2nd digit= severely materially deprived, 3rd digit= low work intensity (0 when LWI in (0,2) 1 when LWI=1)

1.3.8. *HX010: Change rate*

Conversion factor: euro / national currency

It 's the average exchange rate based on the year prior to the survey

The value is missing when the national currency is the Euro

Income data (euro) i. e. HY020 * HX010 = income data (national currency)

Should you wish to compute the amount in ppp (purchasing power parities), apply:

For countries members of the euroarea: HY020/ ppp

For countries not members of the euroarea: HY020*HX010/ ppp

The ppp values of each country can be found in the XL-file included in the UDB documentation on the CD.

1.3.9. HX040: Household size

Number of current household members

In practise; number of person pertaining to the same household having an observation in the R-file (personal register file)

1.3.10. HX050: Equivalised household size

Calculation of equivalised household size

Let

 HM_{14+} number of household members aged 14 and over (at the end of income reference period)

 HM_{13} number of household members aged 13 or less(at the end of income reference period)

The equivalised household size is defined as:

$$HX050=1+0.5*(HM_{14+}-1)+0.3*HM_{13-}$$

1.3.11. HX060: Household type

- 5 One person household
- 6 2 adults, no dependent children, both adults under 65 years
- 7 2 adults, no dependent children, at least one adult 65 years or more
- 8 Other households without dependent children
- 9 Single parent household, one or more dependent children
- 10 2 adults, one dependent child

- 11 2 adults, two dependent children
- 12 2 adults, three or more dependent children
- 13 Other households with dependent children
- 16- Other (these household are excluded from Laeken indicators calculation)

Where dependent children is defined as:

- Household members aged 17 or less
- Household members aged between 18 and 24; economically inactive and living with at least one parent.

1.3.12. HX070: Tenure status

HX070 is derived from HH020 and is used to calculate all "by tenure status" LAEKEN indicators

HX070 = 1 when HH020 = 1 or 4

HX070 = 2 when HH020 = 2 or 3

HX070 is missing when HH020 is missing

1.3.13. HX080: Poverty indicator

HX080=0 when HX090 >= at risk of poverty threshold (60% of MEDIAN HX090)

HX080= 1 when HX090 < at risk of poverty threshold (60% of MEDIAN HX090)

1.3.14. HX090: Equivalised disposable income

HX090 = (HY020 + SUM(PY080G))*HY025) / HX050

1.3.15. HX120: Overcrowded household

(0=not overcrowded, 1=overcrowded,.=N/A)

1.3.16. *PX010: Change rate*

Conversion factor: euro / national currency

It 's the average exchange rate based on the year prior to the survey

The value is missing when the national currency is the Euro

Income data (euros) * PX010 = income data (national currency)

1.3.17. PX020: Age at the end of the income reference period

A household member coded "80" has 80 or over

A household member coded "-1" is born between the end of income reference period and the data collection

1.3.18. PX030: Household identification number

PX030 = DB030

1.3.19. PX040: Selected respondent status

PX040 = RB245

1.3.20. PX050: Activity status

Calculation of activity status breakdowns

tot =

Sum(PL073,PL074,PL075,PL076,PL080,PL085,PL086,PL087,PL088,PL089,PL090,0);

if tot > 6 then

when (sum(PL080,0) / tot > 0.5)

ACTSTA = 2 (Unemployed)

when (sum(PL085,0) / tot > 0.5)

ACTSTA = 3 (Retired)

when (sum(PL086,PL087,PL088,PL089,PL090,0) / tot > 0.5)

ACTSTA = 4 (Other inactive)

when (sum(PL073,PL074,0) / tot > 0.5)

ACTSTA = 5 (At work : Employees (SAL))

when (sum(PL075,PL076,0) / tot > 0.5)

ACTSTA = 6 (Employed persons except employees (NSAL))

when (sum(PL073,PL074,PL075,PL076,0) / tot > 0.5)

ACTSTA = 7 (At work)