

# SILC DISCLOSURE CONTROL RULES 

YEAR 2011

## LONGITUDINAL DATA

## DIFFERENCES BETWEEN ORIGINAL DATABASE AND ANONYMISED USER DATABASE

## 1. GENERAL RULES

Applied for all countries except when specified on point 2

### 1.1. INCOME VARIABLES

All variables are in $€$ (EURO). For the countries not members of the euro area the conversion factor can be found in variables HX010 and PX010. Income data (euro) i. e. HY020 * HX010 = income data (national currency).

### 1.2. VARIABLES ADDED

(computed only for RB110 in (1,2,3,4))
RX010: Age at the time of interview
RX020: Age at the end of income reference period
HX010: Change rate
HX040: Household size
HX050: Equivalised household size
HX090: Equivalised disposable income
HX100: Equivalised disposable income quintile

PX010: Change rate
PX020: Age at the end of the income reference period
PX030: Household identification number
PX040: Selected respondent status

### 1.3. VARIABLES REMOVED

DB050: Primary strata
DB061 (not provided by all countries)
DB063 (not provided by all countries)
DB071 (not provided by all countries)
DB073 (not provided by all countries)
DB080: Household design weight
DB120: Contact at address
DB130: Household questionnaire result
DB135: Household interview acceptance
HB040: Day of household interview
PB070: Personal design weight for selected respondent PB090: Day of the personal interview

RB031: Year of immigration

### 1.4. TOP/BOTTOM CODING

RB080: Year of birth
$\rightarrow$ year of survey minus 81 and below
RX010: Age at the time of interview
RX020: Age at the end of income reference period
$\rightarrow 80$ and above
HH030: Number of rooms available to the household
$\rightarrow 6$ and above
PB140: Year of birth
$\rightarrow$ year of survey minus 81 and below
PE040: Highest ISCED level attained
$\rightarrow 5$ and above
PX020: Age at the end of income reference period $\rightarrow 80$ and above

### 1.5. GROUPING / RECODING / PROCESSING

DB040: NUTS
$\rightarrow$ NUTS 1 level only
RB070: Month of birth
$\rightarrow$ Grouped into quarters
RB140: Month when the person moved out or died $\rightarrow$ Grouped into quarters

RB180: Month when the person moved in $\rightarrow$ Grouped into quarters

HB050: Month of household interview
$\rightarrow$ Grouped into quarters
HH010: Dwelling type
$\rightarrow 5$ recoded as missing
PB130: Month of birth
$\rightarrow$ Grouped in quarter
PB100: Month of the personal interview
$\rightarrow$ Grouped into quarters

### 1.6. PERTURBATION / PROCESSING

DB060: PSU-1 (first stage)
$\rightarrow$ Randomised
DB062: PSU-2 (second stage)
$\rightarrow$ Randomised

## 2. SPECIFIC RULES

### 2.1. BE

RB140: Month when the person moved out or died
$\rightarrow$ not recoded in quarters
RB180: Month when the person moved in
$\rightarrow$ not recoded in quarters

### 2.2. CZ

No randomisation of PSU1 and PSU2
DB040: Region
$\rightarrow$ NUTS2

### 2.3. CH (not ready)

### 2.4. DE

No release of any data

### 2.5. EE

DB100: Degree of urbanisation
$\rightarrow$ Merging " 2 " and " 1 " into " 1 "
HY010: Total household gross income
HY020: Total disposable household income
HY022: Total disposable household income before social transfers other than old-age and survivor's benefits
HY023: Total disposable household income before social transfers including old-age and survivor's benefits
HY090G: Net interest, dividends, profit from capital investment in unicorporated business
HY120G: Regular taxes on wealth
HY140G: Tax on income and social insurance contribution
$\rightarrow$ Perturbation of 3 highest HY010 incomes for each wave:

- Selection of the 3 highest HY010
- Replacement of recorded value by their weighted mean for HY010, HY020, HY022, HY023, HY090G, HY120G and HY140G
- Proportional adjustment of the related income subcomponents


### 2.6. EL (not ready)

### 2.7. ES

DB040: Region
$\rightarrow$ NUTS2

### 2.8. FI

DB040: Region
$\rightarrow$ NUTS2 with FI20 included in FI1B
$\rightarrow$ missing for some selected households

RB080: Year of birth
RX010: Age at the time of interview
RX020: Age at the end of income reference period
PB140: Year of birth
PX020: Age at the end of income reference period
$\rightarrow$ Random perturbation of RB080 inside appropriate year age classes (not exceeding 5 years) and appropriate modification of related age variables on selected households for all waves

PY010G/N, PY021G/N, PY080G, HY140G, HY010
$\rightarrow$ Perturbation for some selected units.

### 2.9. FR (not ready)

DB040: Region
$\rightarrow$ NUTS2

PY010G/N, PY050G/N, PY080G/N, PY090G/N, PY100G/N, PY110G/N, PY130G/N, HY020, HY022, HY023, HY040G/N, HY080G/N, HY081G/N, HY090G/N, HY130G/N, HY131G/N, HY145N
$\rightarrow$ rounded to the next $10 €$

### 2.10.IE (not ready)

RB070: Month of birth
$\rightarrow$ Not provided
PB130: Month of birth
$\rightarrow$ Not provided

### 2.11.IS

HY010: Total household gross income
HY020: Total disposable household income
HY022: Total disposable household income before social transfers other than old-age and survivor's benefits
HY023: Total disposable household income before social transfers including old-age and survivor's benefits
HY090G: Net interest, dividends, profit from capital investment in unicorporated business
HY120G: Regular taxes on wealth
HY140G: Tax on income and social insurance contribution
$\rightarrow$ Perturbation of 3 highest HY010 incomes for each wave:

- Selection of the highest HY010
- Replacement of recorded value by their weighted mean for HY010, HY020, HY022, HY023, HY090G, HY120G and HY140G
- Proportional adjustment of the related income subcomponents

RB080: Year of birth
RX010: Age at the time of interview
RX020: Age at the end of income reference period
PB140: Year of birth
PX020: Age at the end of income reference period
$\rightarrow$ Random perturbation of RB080 inside appropriate year age classes
(not exceeding 5 years) and appropriate modification of related age variables for 4 household with highest HY010 in each year, and appropriate modification for all waves

### 2.12.LV

DB100: Degree of urbanisation
$\rightarrow$ Merging " 2 " and " 1 " into " 1 "

### 2.13.MT

DB100: Degree of urbanisation
$\rightarrow$ Merging " 2 " and " 3 " into " 2 "
PB190: Marital status
$\rightarrow$ recoded 3 and 5 into 3
PL050: Ocupation (ISCO-88) grouped according to:
$\rightarrow 11-13=$ " 1 " - Legislators, senior officials and managers
$21-24=$ " 2 " - Professionals
$31-34=$ " 3 " - Technicians and associate professionals
$41-42$ = " 4 " - Clerks
$51-52=$ " 5 " - Service workers and shop and market sales workers
$61=$ " 6 " - Skilled agricultural and fishery workers
$71-74=$ " 7 " - Craft and related trades workers
$81-83=$ " 8 " - Plant and machine operators and assemblers
91-93 = "9" - Elementary occupations
$01=$ " 10 " - Armed forces
PL051: Occupation (ISCO-08)
$\rightarrow$ grouped according to:
$11-14=$ " 1 " - Legislators, senior officials and managers
$21-26=$ "2" - Professionals
$31-35=$ " 3 " - Technicians and associate professionals
$41-44=" 4$ " - Clerks
$51-54=$ " 5 " - Service workers and shop and market sales workers
$61-63=$ " 6 " - Skilled agricultural and fishery workers
$71-75=$ " 7 " - Craft and related trades workers
$81-83=$ " 8 " - Plant and machine operators and assemblers
$91-96=$ " 9 " - Elementary occupations
01 = "10" - Armed forces

PL180: Most recent change in the individual's activity status - Recoded:
$\rightarrow$ 1-3 = 1-Employed - other
4-6 = 2 - Unemployed - other
$7-9=3$ - Retired - other
$10-12=4$ - Other inactive - other
RB070: Month of birth
PB130: Month of birth
$\rightarrow$ Not provided

RB080, PB140, RX010, RX020 and PX020 grouped into 5 years

### 2.14.NL

DB040: Region
DB100: Degree of urbanisation
RB070: Month of birth
PB130: Month of birth
$\rightarrow$ Not provided
RB140: Month when the person moved out or died
RB180: Month when the person moved in
$\rightarrow$ not provided

### 2.15.PT

DB040: Region $\rightarrow$ not provided

HH031: Year of contract or purchasing or installation
$\rightarrow$ Bottom coding 1953 and below
RB080: Year of birth
$\rightarrow$ Bottom coding: year of survey minus 80 and below
PB140: Year of birth
$\rightarrow$ Bottom coding: year of survey minus 80 and below
PL050: Occupation (ISCO-88 (com))
$\rightarrow$ Grouping 11 and 12 into 13

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PL200: number of years spent in paid work
    top coding 65 and above
PL051: Occupation (ISCO-08 (com))
    If PL050 in (11,12,13) and PL051 in (11,12,13,14) }->\mathrm{ Grouping }11\mathrm{ and }1
and }13\mathrm{ and 14
    If PL050 in (11,12,13) and PL051 not in (11,12,13,14) }->\mathrm{ recoded "."
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### 2.16.SE (not ready)

### 2.17.SI

DB040: Region
DB100: Degree of urbanisation
RB070: Month of birth
PB130: Month of birth
$\rightarrow$ Not provided
RB080: Year of birth
RX010: Age at the time of interview
RX020: Age at the end of income reference period
PB140: Year of birth
PX020: Age at the end of income reference period
$\rightarrow$ Random perturbation of RB080 inside appropriate year age classes (not exceeding 5 years) and appropriate modification of related age variables (RX010, RX020, PB140 and PX020) for 25 household with highest HY010 in each wave (not only for the highest HY010 in 2005).

INCOME VARIABLES:
aggregation as described in the following table. The value of the variable will be replaced by the center of the class.

| Variable | From - to (in national currency - <br> EUR) | Width of the class (in national <br> currency - EUR) |
| :--- | :--- | :--- |
| HY090N/HY090G: | $1-20.00$ | 5 |
| Net interest, | $20.01-200.00$ | 10 |
| dividends, profit | $200.01-500.00$ | 20 |
| from capital | $500.01-2000.00$ | 50 |
| investment in | $2000.01-5000.00$ | 500.00 |
| unincorporated | $5000.01-10000.00$ | 2000.00 |
| business | Over 10000.000 | The average value above 10000 |
| HY120N/HY120G: | $1-150.00$ | 5 |
| Regular taxes on | $150.01-500.00$ | 10 |
| wealth | $500.01-1000.00$ | 50 |
|  | Over 1000.00 | The average value above 1000 |
| PY010G Employee | $1-20000.00$ | 50 |


| cash or near cash income | $20000.01-50000.00$ $50000.01-100000.00$ Over 100000 | $\begin{aligned} & \hline 200 \\ & 500 \\ & \text { The average value above } 100000 \\ & \hline \end{aligned}$ |
| :---: | :---: | :---: |
| PY010N Employee cash or near cash income | $1-15000.00$ $15000.01-25000.00$ $25000.01-75000.00$ Over 75000.00 | $\begin{aligned} & \hline 50 \\ & 200 \\ & 500 \\ & \text { The average value above } 75000 \\ & \hline \end{aligned}$ |
| PY020G Non cash employee income | $1.00-1000.00$ $1000.01-5000.00$ $5000.01-10000.00$ Over 10000.00 | 5 <br> 20 <br> 100 <br> The average value above 10000 |
| PY020N Non cash employee income | $\begin{array}{r} 1.00-750.00 \\ 750.01-4000.00 \\ 4000.01-7500.00 \\ \text { Over } 7500.00 \\ \hline \end{array}$ | 5 <br> 20 <br> 100 <br> The average value above 7500 |
| PY050G Cash  <br> benefits or losses <br> from  self <br> employment   | 10000.01-40000.00 <br> Over 40000.00 | $\begin{aligned} & \hline 50 \\ & 200 \\ & \text { The average value above } 40000 \end{aligned}$ |
| PY050N Cash  <br> benefits or losses  <br> from  self <br> employment   <br> PYor   | $1.00-7500.00$ $7500.01-30000.00$ Over 30000.00 | $\begin{aligned} & 50 \\ & 200 \\ & \text { The average value above } 30000 \end{aligned}$ |
| PY090G <br> Unemployment benefits | $1-5000.00$ $5000.01-7000.00$ Over 7000 | $\begin{aligned} & \hline 50 \\ & 200 \\ & \text { The average value above } 7000 \\ & \hline \end{aligned}$ |
| PY090N <br> Unemployment benefits | $\begin{array}{r} 1-3000.00 \\ 3000.01-5242.78 \\ \text { Over 5242.78 } \\ \hline \end{array}$ | $\begin{aligned} & 50 \\ & 200 \\ & \text { The average value above } 5242.78 \end{aligned}$ |
| PY100G Old age benefits | $\begin{array}{r} 1-10000.00 \\ 10000.01-15000.00 \\ \text { Over } 15000.00 \\ \hline \end{array}$ | $\begin{aligned} & \hline 50 \\ & 200 \\ & \text { The average value above } 15000 \\ & \hline \end{aligned}$ |
| PY100N Old age benefits | $\begin{array}{r} 1-10000.00 \\ 10000.01-15000.00 \\ \text { Over } 15000.00 \end{array}$ | $\begin{aligned} & \hline 50 \\ & 200 \\ & \text { The average value above } 15000 \\ & \hline \end{aligned}$ |
| PY110G <br> Survivor's benefits | $\begin{array}{r} 1-10000.00 \\ 10000.01-15000.00 \\ \text { Over } 15000.00 \end{array}$ | $\begin{aligned} & 50 \\ & 200 \\ & \text { The average value above } 15000 \\ & \hline \end{aligned}$ |
| PY110N <br> Survivor's benefits | $\begin{array}{r} 1-10000.00 \\ 10000.01-15000.00 \\ \text { Over } 15000.00 \\ \hline \end{array}$ | $\begin{aligned} & \hline 50 \\ & 200 \\ & \text { The average value above } 15000 \\ & \hline \end{aligned}$ |
| PY130G Disability benefits | $\begin{array}{r} 1-10000.00 \\ 10000.01-15000.00 \\ \text { Over } 15000.00 \\ \hline \end{array}$ | $\begin{aligned} & \hline 50 \\ & 200 \\ & \text { The average value above } 15000 \\ & \hline \end{aligned}$ |
| PY130N Disability benefits | $\begin{array}{r} 1-10000.00 \\ 10000.01-15000.00 \\ \text { Over } 15000.00 \\ \hline \end{array}$ | $\begin{aligned} & \hline 50 \\ & 200 \end{aligned}$ <br> The average value above 15000 |
| PY140G Education related allowances | $\begin{array}{r} 1.00-2000.00 \\ 2000.00-5000.00 \\ \text { Over } 5000.00 \\ \hline \end{array}$ | $\begin{aligned} & \hline 50 \\ & 200 \\ & \text { The average value above } 5000 \\ & \hline \end{aligned}$ |


| PY140N Education | $1.00-2000.00$ | 50 |
| :--- | ---: | :--- |
| related allowances | $2000.00-5000.00$ | 200 |
|  | Over 5000.00 | The average value above 5000 |

Variables HY140G/HY140N, HY010, HY020, HY022 and HY023 are calculated according to the new (replaced) values.

LOCAL SUPPRESSION:
Use of Mu-ARGUS following the Dutch scenario (spontaneous recognition) with a threshold $=3$.

The process with $\mu$ Argus is done for first wave. Each resulting local suppression is applied to all the waves whenever possible. This process is repetead until the last wave.

The set of identifying variables is as follows:

| Name | Suppr. Weight | Very identifying (V), Identifying (I) |
| :---: | :---: | :---: |
| RB080 | 80 | l |
| RB090 | 90 | V |
| RB210 | 50 | I |
| HH010 | 50 | I |
| HH020 | 50 | I |
| HH021 | 50 | I |
| HH030 | 50 | I |
| HH080 | 50 | I |
| HH081 | 50 | I |
| HS110 | 50 | I |
| PB190 | 50 | 50 |
| PB200 |  |  |


| PE040 | 50 | I |
| :---: | :---: | :---: |
| PLO30 | 50 | I |
| PLO31 | 50 | I |
| PL040 | 50 | I |
| PL050 | 50 | I |
| PL051 | 50 | I |
| HX050 | 100 | I |

### 2.18.SK (not ready)

### 2.19.UK

All records (at household and individual level) pertaining to households of size 10 and over are suppressed.

RB070: Month of birth
PB130: Month of birth
$\rightarrow$ Not provided
DB040: Region
$\rightarrow$ NUTS2
HY010: Total household gross income
HY020: Total disposable household income
HY022: Total disposable household income before social transfers other than old-age and survivor's benefits
HY023: Total disposable household income before social transfers including old-age and survivor's benefits
HY090G: Net interest, dividends, profit from capital investment in unicorporated business
HY120G: Regular taxes on wealth
HY140G: Tax on income and social insurance contribution
$\rightarrow$ Perturbation of 3 highest HY010 incomes for each wave:

- Selection of the highest HYO10
- Replacement of recorded value by their weighted mean for HY010, HY020, HY022, HY023, HY090G, HY120G and HY140G
- Proportional adjustment of the related income subcomponents

