

National Income Dynamics Study Wave 2 Phase 2:2011 Household Questionnaire

This questionnaire is to be administered to the oldest woman in the household and/or another household member who is knowledgeable about the living arrangements and spending patterns of the household.

Location

A4	Street Address	
A5	Suburb	
A6	Town or City	
A7	Post Code	
A8	Household Telephone	(____) _____ - _____
A9	Work Telephone number	(____) _____ - _____
A10	Household Cellphone	
A11	Email contact for dwelling	
A12	Description	

Interviewer Details

A13	Interviewer Name				
A14	Date of interview (dd/mm/yyyy)	__/__/____	A15	Interview start time	__:__:__

Appointments Log

	Date (dd/mm/yyyy)	Time	Outcome (drop down list)	Any new phone number/email addresses discovered
A16.1	__/__/____	A16.2 __:__:__	A16.3	A16.4
A17.1	__/__/____	A17.2 __:__:__	A17.3	A17.4
A18.1	__/__/____	A18.2 __:__:__	A18.3	A18.4

Refusals (if applicable)

A19	What is the <u>main</u> reason for refusal?	Too busy	1
		Not interested/waste of time	2
		Questionnaire too personal/too intrusive	3
		Don't trust surveys	4
		Never do surveys	5
		Too old	6
		Other (Specify) _____	
A20	Degree of interaction with person refusing	None – Refused calling card	1
		Very little – they cut me short, said no thanks	2
		Some – Got to say I was doing an important survey	3
		A fair bit – got to show them the brochure, and spend a bit of time trying to talk them around	4
A21	Gender of person refusing (Drop down list)	Male	Female
A22	Age of person refusing		
A23	Comments regarding the refusal		



N.i.D.S.
NATIONAL INCOME DYNAMICS STUDY

Household Questionnaire Wave 2 Phase 2: 2011

Contents

Section B: Household roster	1
Section C: Mortality history	3
Section D: Household living standards.....	4 - 9

Section B: Household roster

INTERVIEWER READ OUT: We would like to start by asking you questions about the people who are part of your household.

Interviewer: Read out the membership criteria before proceeding. If Refuse:-8; Don't Know:-9; Not applicable: -5

B1 Name	B2 Has [...] lived under this "roof" or within the same compound/homestead/stand at least 15 days during the last 12 months OR did they arrive here in the last 15 days and this is now their usual residence and when they are/were together you share/d food from a common source with other household members and when they are/were together you contribute/d to or share/d in a common resource pool	B3 Does [...] usually reside here at least 4 nights a week?	B3a Is [...] still alive	B4 What is [...]’s relationship to household head? Interviewer : Select from drop down list	B5 What race group does [...] belong to? Interv’r : Select from drop down list	B6 What is [...]’s gender?	B7 What is [...]’s date of birth?	B8 What is [...]’s age in YEARS?	B9 What is the highest educational qualification attained by [...]? Interv’r: Select from drop down list
	Comp Skip: If no, to B3a	Comp Skip: If no, ask if [...] moved or died and tracking information. Then continue to B4.			Comp. Validate: Check if w1_race!=B4	Comp. Validate: Check if w1_gender!=B5	Comp. Validate: Check if w1_best_dob_d!=B6_d and w1_best_dob_d is valid. Check if w1_best_dob_m!=B6_m and w1_best_dob_m is valid. Check if w1_best_dob_y!=B6_y and w1_best_dob_y is valid.	Comp. Validate: Check if 3 < (B7 - w1_ageyrs) OR 1 > (B7 - w1_ageyrs)	Comp. Validate: Confirm if (B8 - w1_highestedu < 0 & w1_highestedu is valid) OR (B8 <= 12 & (B8 - w1_highestedu > 2) & w1_highestedu is valid) OR (B8 != w1_highestedu & w1_highestedu is valid and B7 >= 30)
Name	Yes = 1 No = 2	Yes = 1 No = 2		Relationship	Race	Male = 1 Female = 2	dd/mm/yyyy	Years	Education
	1 2	1 2				1 2	--/--/--		

	1	2	1	2				1	2	--/--/--		
	1	2	1	2				1	2	--/--/--		
	1	2	1	2				1	2	--/--/--		
	1	2	1	2				1	2	--/--/--		
	1	2	1	2				1	2	--/--/--		
	1	2	1	2				1	2	--/--/--		

Membership Criteria	
You are a household member if:	
(i) You have lived under this "roof" or within the same compound/homestead/stand at least 15 days during the last 12 months OR you arrived here in the last 15 days and this is now your usual residence and	
(ii) when you are/were together you share/d food from a common source with other household members and	
(iii) when you are/were together you contribute/d to or share/d in a common resource pool.	

Interviewer:

- List the names of all individuals who meet the 3 membership criteria below and are not already listed
- First list the names of all household members
- List household head first
- Use first names only
- Don't forget babies

Interviewer check!

Live-in domestic workers and lodgers are separate households: a separate household questionnaire should be completed for them.

Roster and tracking (people who stay, out-migrants, in-migrants, deaths and births)	
1.	Only the CSMs have been pre-populated on the roster. Any CSM who has moved, but is not deceased, needs to be tracked.
2.	For these CSMs we will ask a '15 days/year' question and, if the 15days/year is true, a '4 nights/week'. Only for those CSMs who have a "no" to either will we ask the "moved/dead" option. This will open up a tracking screen for 'movers'.
3.	Once this is complete, we will ask if anyone else fits the 15 days/year requirement.
4.	Of these 'new' people, we next ask the 4 nights a week question. This will separate the new people on the roster into TSMs or NRs, which affects whether we want to ask them to fill in a questionnaire or not. TSMs will be interviewed, NRs will not.
5.	If there are any 'new' children whose birthday falls between the Wave 1 interview date and the Wave 2 interview date (B7) and who are born to a female CSM (B13), then this child must be classified as a CSM as well.

Section C: Mortality history

INTERVIEWER READ OUT: Now we would like to ask you questions about recent deaths in your household in the last 24 months.

				Skip
C1	Has any member of this household, who usually lived here for at least four nights a week, died in the last 24 months?	Yes	1	
		No	2	D
		Don't know	-9	D
		Refused	-8	D

	C2 Starting with the death that occurred most recently, what was the name of the deceased?	C3 What was [..]'s gender?				C4 What was [..]'s relationship to the current head of household? Interviewer: Select from drop down list	C5 What was the date of [..]'s death? Interviewer: If don't know the month, write 99. If don't know the year, write 9999	C6 How old was [..] when he/she died? Interviewer: If less than 1 year write 0. If don't know, write '-9'.	C7 Was [...] living here when he/she died?				C8 What was the main cause of death? Interviewer: Select from drop down list
	Name	Male	Female	Refuse	Don't Know	Relationship	mm/yyyy	Years	Yes	No	Refuse	Don't Know	Cause of death
01		1	2	-8	-9		__/____		1	2	-8	-9	
02		1	2	-8	-9		__/____		1	2	-8	-9	
03		1	2	-8	-9		__/____		1	2	-8	-9	
04		1	2	-8	-9		__/____		1	2	-8	-9	
05		1	2	-8	-9		__/____		1	2	-8	-9	
06		1	2	-8	-9		__/____		1	2	-8	-9	

Section D: Household living standards

D1	Interviewer check! Rate the dwelling on the following five point scale	
	Dilapidated/falling down	01
	In need of structural repairs	02
	Structurally sound, but requires maintenance	03
	Structurally sound	04
	In good condition, shows evidence of recent maintenance/renovations	05
D2	Interviewer check! Indicate the type of main dwelling that the household occupies.	
	Dwelling/house or brick structure on a separate stand or yard or on farm	01
	Traditional dwelling/hut/structure made of traditional materials	02
	Flat or apartment in a block of flats	03
	Town/cluster/semi-detached house (simplex, duplex or triplex)	04
	Unit in retirement village	05
	Dwelling/house/flat/room in backyard	06
	Informal dwelling/shack in backyard	07
	Informal dwelling/shack not in backyard, e.g. in an informal/squatter settlement or on farm	08
	Room/flatlet	09
	Caravan/tent	10
	Other (specify)	11
INTERVIEWER READ OUT: We would now like to ask you questions about your dwelling, your access to services and your households' income in the last month.		
D3	What is the total number of rooms that the household occupies in all structures in this dwelling? Please note this excludes bathrooms and toilets.	

D4	What is the main material used for the roof and the walls of the main dwelling? Interviewer: Select from drop down list		
	Type of material	D4.1 Roof	D4.2 Walls
	Bricks	01	01
	Cement block/concrete	02	02
	Corrugated iron/zinc	03	03
	Wood	04	04
	Plastic	05	05
	Cardboard	06	06
	Mixture of mud and cement	07	07
	Wattle and daub	08	08
	Tile	09	09
	Mud bricks	10	10
	Thatching	11	11
	Asbestos/cement roof sheeting	12	12
	Stone and rock	13	13
	Refuse	-8	-8
Don't Know	-9	-9	

D4.3	What is the main material used for the floor of the main dwelling? Interviewer: Select from drop down list	
	Type of material	D4.3 Floor
	Mud/Earth	01
	Concrete	02
	Carpet	03
	Tiles	04
	Wood	05
	Linoleum/Vinyl	06
	Refuse	-8
Don't Know	-9	

			Skips
D5	Does the household pay rent?		
	Yes	1	
	No	2	D7
D6	What is the amount paid for rent each month?		
	Amount	R	D8
	Refuse	-8	D8
	Don't know	-9	D8
D7	What is the value of monthly rent you <i>would</i> pay if you had to pay to stay here?		
	Amount	R	
	Refuse	-8	
	Don't know	-9	
D8	Does a household member own this dwelling?		
	Yes	1	
	No	2	D13
	Refuse	-8	
	Don't Know	-9	
D9	Who in this household owns the dwelling?		Name
	Person #1		
	Person #2		
	Person #3		
	Refuse	-8	
	Don't Know	-9	
D10	Is this property fully paid off?		
	Yes	1	D13
	No	2	
	Refuse	-8	
	Don't Know	-9	
D11	What is the amount of the bond still owing on this property?		
	Amount	R	
	Refuse	-8	
	Don't know	-9	
D12	What is the amount of the monthly bond payment on this property?		
	Amount	R	
	Refuse	-8	
	Don't know	-9	

			Skips
D13	Has the household carried out any repairs or improvements to the house in the last 2 years?		
	Yes	1	
	No	2	D15
D14	What is the value spent on those repairs or improvements?		
	Amount	R	
	Refuse	-8	
	Don't know	-9	
D15	What is a reasonable market value for which this property could be sold?		
	Amount	R	
	Refuse	-8	
	Don't know	-9	
D16	Did this household receive a government housing subsidy or any other assistance including RDP housing to obtain this dwelling or any other dwelling?		
	Yes	1	
	No	2	
	Refuse	-8	
	Don't know	-8	
D17	Did this household receive a government land grant to obtain a plot of land for residence or for farming?		
	Yes	1	
	No	2	
	Refuse	-8	
	Don't know	-9	
D18	Did this household obtain a plot or land for residence or farming through the land restitution process?		
	Yes	1	
	No	2	
	Refuse	-8	
D19	Does anyone in this household own any other dwelling units or land whether for residential or business purposes?		
	Yes	1	
	No	2	D24
	Refuse	-8	D24
	Don't Know	-9	D24

			Skips
D20	Is this property used for any of the following: Interviewer: Multiple mention allowed		
	Residential property similar to this dwelling unit?	1	
	Other single units of residential property?	2	
	Blocks of residential property?	3	
	Business property?	4	
	Agricultural land?	5	
	Other land?	6	
D21	What is a reasonable market value for which all the other properties that any member of this household owns could be sold?		
	Amount	R	
	Refused	-8	
	Don't Know	-9	
D22	Is/Are this/these property/properties fully paid off?		
	Yes	1	D24
	No	2	
	Refuse	-8	
	Don't know	-9	
D23	What is the total amount of the bond(s) still owing on this/these property/properties?		
	Amount	R	
	Refuse	-8	
	Don't know	-9	
D24	What is this household's main source of water?		
	Piped (tap) water in dwelling	01	D26
	Piped (tap) water on site or in yard	02	D26
	Public tap	03	
	Water-Carrier/tanker	04	
	Borehole on site	05	D26
	Borehole off site/communal	06	
	Rain-water tank on site	07	D26
	Flowing water/stream	08	
	Dam/pool/stagnant water	09	
	Well	10	
	Spring	11	
	Other (specify)	12	
	Refuse	-8	D26
	Don't Know	-9	D26

			Skips
D25	How far is the water source from the dwelling? Interviewer: Read out options.		
	Less than 100 m	01	
	100 m - less than 200 m	02	
	200 m - less than 500 m	03	
	500 m - less than 1 km	04	
	1 km or more	05	
	Refuse	-8	
	Don't know	-9	
D26	What type of toilet facility is available for this household?		
	Flush toilet with onsite disposal (septic tank / soak-away)	1	
	Flush toilet with offsite disposal	2	
	Chemical toilet	3	
	Pit latrine with ventilation pipe (VIP)	4	
	Pit latrine without ventilation pipe	5	
	Bucket toilet	6	
	None	7	D28
	Other (specify)	9	
	Refuse	-8	D28
Don't know	-9	D28	
D27	Is the toilet facility shared with other households?		
	Yes	1	
	No	2	
	Refuse	3	
	Don't know	4	
D28	Does this household have electricity even if currently disconnected?		
	Yes	1	
	No	2	
	Refuse	-8	
	Don't Know	-9	

D29	What is the <u>main</u> source of energy/fuel for this household?			
		D29.1 Cooking	D29.2 Heating	D29.3 Lighting
	Electricity from mains	01	01	01
	Electricity from generator	02	02	02
	Gas	03	03	03
	Paraffin	04	04	04
	Wood	05	05	
	Coal	06	06	
	Candles			07
	Animal Dung	08	08	
	Solar Energy	09	09	09
	Other (specify)	10	10	10
	None	11	11	11
	Refuse	-8	-8	-8
Don't Know	-9	-9	-9	
D30	Does this household have a landline telephone in the dwelling?			
	Yes - Currently in working condition			1
	Yes - Currently not in working condition			2
	No			3
	Refuse			-8
	Don't know			-9
D31	Is there a cellular telephone available to this household for regular use?			
	Yes			1
	No			2
	Refuse			-8
	Don't know			-9
D32	Is your refuse or rubbish removed at least once a week by local authorities?			
	Yes			1
	No			2
	Refuse			-8
	Don't Know			-9
D33	Do you have any street lighting where you live?			
	Yes - Currently in working condition			1
	Yes - Not currently in working condition			2
	No			3
	Refuse			-8
	Don't Know			-9

D34	How much money did this household spend on all its expenses in the last 30 days?		
	Amount	R	
	Refuse	-8	
	Don't know	-9	
D35	Did anyone in this household receive income <u>from employment or self employment</u> last month?		
	Yes		1
	No		2
	Refuse		-8
	Don't Know		-9
D36	Did anyone in this household receive <u>rental income</u> in the last month? Please note that this includes income from backyard shacks, boarders, flats and/or homes people own.		
	Yes		1
	No		2
	Refuse		-8
	Don't Know		-9
D37	Did anyone in this household receive income from <u>government grants</u> last month? Please note that this includes the old age pension, the child support grant, the disability grant, the care dependency grant or any other kind of grant.		
	Yes		1
	No		2
	Refuse		-8
	Don't Know		-9
D38	Did anyone in this household receive income from <u>private pensions, dividends or interest on investments</u> last month?		
	Yes		1
	No		2
	Refuse		-8
	Don't Know		-9
D39	What was the <u>total</u> amount of income (after income tax) that this household received last month? Please note this includes all the household members' salaries and wages, grants, interest, rental income and income from agriculture earned by household members in the last month.		
			Skips
	Amount	R	D41.1
	Refuse		
	Don't know		

D40	Please select last month's household income.		Would you say the last month's household income was:			
		D40.1	More than or less than R2300?	More than		D40.3
				About equal to		D41.1
				Less than		D40.4
				Refused		D41.1
				Don't know		D41.1
		D40.2	More than or less than R1300?	More than		D41.1
				About equal to		D41.1
				Less than		D40.4
				Refused		D41.1
				Don't know		D41.1
		D40.3	More than or less than R4700?	More than		D40.5
				About equal to		D41.1
				Less than		D41.1
				Refused		D41.1
				Don't know		D41.1
		D40.4	More than or less than R700?	More than		D41.1
				About equal to		D41.1
				Less than		D41.1
				Refused		D41.1
		Don't know		D41.1		
D40.5	More than or less than R11000?	More than		D41.1		
		About equal to		D41.1		
		Less than		D41.1		
		Refused		D41.1		
		Don't know		D41.1		

<i>INTERVIEWER READ OUT:</i> Next, we want to ask you some questions about crime and safety in your neighbourhood. Interviewer: Read out question first and then each response option.								
		Never happens	Very Rare	Not common	Fairly common	Very common	Refuse	Don't Know
D41.1	How common are burglaries, muggings or thefts in your neighbourhood?	1	2	3	4	5	-8	-9
D41.2	How common is there violence between members of the same household in your neighbourhood?	1	2	3	4	5	-8	-9
D41.3	How common is there violence between members of different households in your neighbourhood?	1	2	3	4	5	-8	-9

		Never happens	Very Rare	Not common	Fairly common	Very common	Refuse	Don't Know
D41.4	How common is gangsterism in your neighbourhood?	1	2	3	4	5	-8	-9
D41.5	How common is murder, shootings or stabbings in your neighbourhood?	1	2	3	4	5	-8	-9
D41.5	How common is drug or alcohol abuse in your neighbourhood?	1	2	3	4	5	-8	-9

Section J: Interviewer evaluation

To be completed by interviewer only

J1	Languages used during interview Interviewer: Multiple mention allowed	IsiNdebele	01
		IsiXhosa	02
		IsiZulu	03
		Sepedi	04
		Sesotho	05
		Setswana	06
		Siswati	07
		Tshivenda	08
		Isitsonga	09
		Afrikaans	10
		English	11
		Other (_____)	12
J2	In general, how did the respondent act towards you during the interview?	Hostile	01
		Neither hostile nor friendly	02
		Friendly	03
J3	How attentive was the respondent to the questions during the interview?	Not at all attentive	01
		Somewhat attentive	02
		Very attentive	03
J4	Were other persons within hearing range at any time during the interview?	No other person within hearing range at any time	01
		1+ persons within hearing range for part of the interview	02
		1+ persons within hearing range for all of the interview	03
J5	Did more than one person help to complete this questionnaire?	Yes	01
		No	02
J6	If so, which household members helped to complete the questionnaire? Fill in the names of those who assisted	Member1	
		Member2	
		Member3	
J7	Are any of the following evident at this address? Interviewer: Multiple responses allowed	Locked gate (no intercom access)	01
		Locked door/gate (with intercom access)	02
		Security guard/doorman/on-site manager - gatekeeper	03
		Security door	04
		No trespassing sign	05
		Beware of dog sign	06
		Evidence of a dangerous dog (i.e. witnessing it)	07
		No junk mail/no hawker sign	08
		Neighbourhood watch sign	09
		Bars on windows	10
		None of the above	11
J8	Any additional comments about specific questions or data quality?.....		
J9	End time of interview	____:____	