

# October Household Survey 1995

## PART 2 – Income and Expenditure of Households

**Visiting Point:**

District: .....

Town/Place Name: .....

Enumerator Area:

Number of Visiting Point:

Number of Substitute (if applicable):

Reason for Substitution (if applicable): .....

.....

Telephone number of Visiting Point: .....

**Interview Details:**

Name of Interviewer: .....

Date of Interview: .....

Number of households at  
visiting point:

**FOR OFFICE USE ONLY:**

Description of Settlement:

Urban Metropolis:	Formal dwelling	1	
	Backyard dwelling	2	
	Squatter dwelling	3	
	Hostel	4	
Urban Towns:	Formal dwelling	5	
	Squatter dwelling	6	
Peri-Urban:		7	
Functionally Urban:		8	
Non-Urban:	Own dwelling	9	
	Dwelling supplied by someone else	10	

Return checked by chief enumerator:

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**1. SCOPE OF SURVEY**

- 1.1 This survey covers all households.
- 1.2 A household consists of a person or a group of people (whether related or not) dependent on a common pool of income who normally occupy a dwelling unit or a portion thereof and who provide themselves with food and the necessary supplies or who arrange for such provision.
- 1.3 A dwelling unit is a house, townhouse/cluster/semi-detached house, traditional dwelling (hut), shack, hostel/compound and other dwellings such as rooms in boarding houses and old-age homes.
- 1.4 Where people in a household want to complete more than one questionnaire, the enumerator can be requested therefor.

**2. COMPLETION OF QUESTIONNAIRE**

Please complete the questionnaire without combining two or more items, e.g. purchases of white and brown bread must be given separately. If an item cannot be found in a specific section, the description of the item must be shown against "Other – specify". All amounts must be shown in Rands.

**3. PERIOD COVERED BY THE SURVEY**

Certain information in respect of the previous month is required, whereas other questions cover the past 12 months.

**4. INDIRECT TAX**

Value added tax (VAT) must be included in the purchase/price except where explicitly stated otherwise.

**5. EXPENDITURE REQUIRED**

- 5.1 All expenditure of the household must be shown, including expenditure on food and certain other items in respect of guests, domestic workers, table boarders, etc.
- 5.2 If more than one questionnaire is completed by a household, duplication must be avoided.
- 5.3 Expenditure incurred for the acquisition of income or additional income by working for own account must not be included (e.g. hobbies or part-time farming).
- 5.4 Any net profit (from own business or part-time farming) must be shown against the relevant income item in section 22.1, item 2, page 34 or section 22.2, item 1, page 35 whereas net loss, if any, must be shown against item 1, section 19.6, page 31.
- 5.5 Employees must not include expenditure which is recovered/recoverable from their employers.
- 5.6 The estimated cash value of all benefits received in kind, whether from your employer or not, must on the one hand be shown as income against section 22.2, item 4, page 35, or item 6, page 36 of this questionnaire and on the other hand as expenditure under the relevant headings.
- 5.7 In this survey expenditure means the cost of good and services purchased, including used articles irrespective of whether or not these were paid for during the period concerned. In the case of furniture, equipment and vehicles, however, payments during the past 12 months in respect of articles purchased during the period or earlier are also specifically asked for.

**GIFTS**

For the purpose of this survey gifts must be treated as follows:-

- 6.1 Gifts exchanged between members of the household – the estimated value of these gifts must be included under the appropriate expenditure items. In addition, the estimated value of gifts given by members of the household to persons outside the household must be shown in section 19.2 item 2, page 29.
- 6.2 Gifts received by members of the household from persons outside the household – the estimated value of these gifts must be included as income against item 6 in section 22.2, page 36 and must be shown as expenditure against the relevant item received.
- 6.3 Gifts (such as hotplates, kettles and irons) received from ESCOM must be included as income against item 6 in section 22.2, page 36 and must be shown as expenditure against the relevant item received.

## 7. INCOME

Although in a survey of this nature the emphasis is on expenditure, it is also essential to obtain information concerning income in order to establish the income bracket into which the household falls.

## 8. POSSIBLE BENEFITS RECEIVED IN CASH AND IN KIND FROM YOUR EMPLOYER OR FROM ANOTHER SOURCE

8.1 General - your personnel or salary office will in all probability

assist you in determining the benefits received by you.

- The value of the benefits must be shown as income against item 4 section 22.2 page 35, and the value of the benefit plus your own additional expenditure must be shown as expenditure under the appropriate headings in the questionnaire.
- The list in paragraph 8.2 is incomplete but should act as a guide for the completion of the questionnaire.

8.2 Possible benefits received in kind (fringe benefits)

Housing

- Decrease in rent or free housing
- Decrease in interest on housing load
- Subsidy on repayment of housing loan
- 

Employer's contribution to pension and provident funds

- Partial or full monthly contribution paid towards pension, annuity or provident funds
- Partial or full premium paid towards life and/or endowment policies

Medical services and requirements

- Benefits of free membership of medical aid fund/society or membership at reduced tariff
- Benefits of free or subsidized medical services and requirements (including contributions of medical aid fund/societies)

Transport

- Benefits of free or subsidized transport to and from work or for holiday purposes
- Full or partial use of company car for private purposes (including running costs like fuel and insurance)

Other

- Payment of university and other education fees (including costs of books, etc)
- Meals at staff cafeterias at free or reduced tariff rates
- Discount benefits for staff
- Free or subsidized telephone in your home (including cellular telephone)
- Free or subsidized holidays/vacations
- Free domestic workers

1. PARTICULARS OF EACH PERSON IN THE HOUSEHOLD

Household		Gender		Age (previous birthday)		Population Group		Profession	
		01		02		03		04	
Head/acting head of household . . . .	001								
Members: 2 . . . .	002								
Members: 3 . . . .	003								
Members: 4 . . . .	004								
Members: 5 . . . .	005								
Members: 6 . . . .	006								
Members: 7 . . . .	007								
Members: 8 . . . .	008								
Members: 9 . . . .	009								
Members: 10 . . . .	010								

2. FURTHER PARTICULARS OF HEAD/ACTING HEAD OF THE HOUSEHOLD

2.1 PROFESSION: Please furnish information in respect of profession:

2.1.1 Profession: Please specify your profession and ignore common terms such as Manager, Engineer, Assistant, Technician, etc.; rather use Bank Manager, Civil Engineer, Shop Assistant, Dental Technician, etc.....

2.1.2 Nature of income: State whether your main source of income is a salary, wage, pension (including old-age, widow's and disability pensions), drawings from own business, alimony, etc

2.1.3 Type of business or profession: State in which trade/industry your income is earned

		31 October 1995	
			05
001			
002			
003			





SECTION 1 – COST OF HOUSING (concluded)

Item	Costs for the last 12 months	
8. Additional single amount paid to bank/building society regarding mortgage bond (You can either complete item 8 <u>or</u> you can attach a copy of your loan statement)	07	R
8.1 Capital payments (including deposit)	018	
8.2 Other payments such as transfer dues and transfer costs and registration of mortgage bond	019	
9. Repairs and improvements to this dwelling-unit of which payments were not included in item 6, dwelling-unit mortgage bond, above:		
9.1 Repair and maintenance of existing buildings, swimming-pools, etc. (plumbers, electricians)	020	
9.2 Additions and alterations (including installations of security systems, built-in furniture, solar energy systems, swimming pools and garden layouts)	021	
10 Building materials not included in 9.1 or 9.2 (e.g. for building houses)	022	
11. Contributions made towards communal provision of housing services such as water facilities and electricity supply	023	
12. Payment for right to access a piece of land (tribal/shacks)	024	
13. Holiday accommodation		
13.1 Hotel, motel and/or boarding fees	025	
13.2 Rent: holiday flat or house, caravan, etc (including site fees)	026	
13.3 Net expenses incurred as owner of a holiday home i.e. after deduction of income received from letting (if net income is involved, see section 22.1 item 3)	027	
TOTAL ANNUAL COST OF HOUSING (items 8 to 10)	200	



SECTION 3 – FOOD

NOTES:

Food purchased for domestic servants, boarders and guests must also be shown

Food purchased for pets, poultry, etc. must be included in section 18.2 item 3

Food received as gifts should be included

Item	Total purchases for the past month	
1. CEREAL PRODUCTS	15	R
1.1 Meal		
- Cake flour (including self-raising flour)	001	
- Bread flour	002	
- Mealie-meal/Maize flour	003	
- Sorghum-meal/powder	004	
- Other meal and flour (corn flour, etc.)	005	
1.2 Other, corn flakes and other prepared breakfast cereals	006	
1.3 Rice	007	
1.4 Mealie rice and samp	008	
1.5 Spaghetti, macaroni and other pasta	009	
1.6 Bread		
- White bread	010	
- Brown bread and whole wheat bread	011	
- Other bread and bread rolls	012	
1.7 Other baked products (biscuits, rusks, cake, etc)	013	
1.8 Baby food (cereal products only)	014	
1.9 Other cereal products – specify	015	
TOTAL:	100	
2. MEAT:	16	
2.1 Fresh or frozen meat		
2.1.1 The estimated value of fresh meat purchased in bulk and consumed during this month (including own slaughtering of live animals bought. Slaughtering of own animal should be shown in section 20.2 (see “Explanatory Notes”, paragraph 6.2))		
- Beef and veal	001	
- Mutton lamb and goat	002	
- Pork	003	
- Poultry	004	
- Other meat	005	
2.1.2 Meat purchased, <u>excluding purchases in bulk</u>		
- Beef and veal	006	
- Mutton, lamb and goat	007	
- Pork	008	
- Poultry	009	
- Sausages – Boerewors	010	
- other sausages (beef, pork, game, etc.)	011	
2.2 Cold Meats: (viennas, polony, etc.)	012	
2.3 Other meat and meat products:		
- Biltong and dried sausages	013	
- Bacon	014	
- Meat pastes, canned and frozen meat dishes	015	
- Baby food (containing meat)	016	
- Other meat – specify:	017	
TOTAL:	100	

## SECTION 3 - FOOD (continued)

Item	Total Purchase or the past month	
3. FISH AND OTHER SEAFOOD:	18	
3.1 Fish (not take aways which must be included in item12)		
- Fresh or chilled fish	001	
- Frozen fish and fish products	002	
- Smoked, dried and canned fish, fish paste	003	
- Other fish – specify:	004	
3.2 Other seafood (excluding fish)	006	
TOTAL:	100	
4. BUTTER, FATS, OILS and MARGARINE:	19	
4.1 Butter and butter oil (ghee)		
4.2 Margarine and medium low fat spreads		
4.3 Cooking and salad oils (excluding salad dressing)		
4.4 Peanut butter		
4.5 Other fats and oils (lard, etc.)		
TOTAL:	100	
5. MILK, MILK SUBSTITUTES, CHEES AND EGGS:	20	
5.1 Fresh milk	001	
Sour milk, maas, butter milk	002	
Cream and yoghurt	003	
Ice cream (sorbet, full cream and frozen yoghurt, etc.)	004	
Milk powder and whiteners	005	
Condensed .evaporated milk	006	
Sterilised, UHT and longlife milk	007	
Cheese and cottage cheese	008	
Baby food (milk products only)	009	
Other milk and cheese products (including milk substitutes e.g. soya milk)	010	
Eggs, including egg powder	011	
TOTAL:	100	
6. VEGETABLES	21	
6.1 Fresh vegetables – Potatoes	001	
– Sweet potatoes	002	
– Green mealies	003	
– Onions	004	
– Tomatoes	005	
– Green beans	006	
– Cabbage	007	
– Carrots	008	
– Pumpkin and marrows, gem squash	009	
– Beetroot	010	
– Lettuce	011	
– Marogo	012	
– Other fresh vegetables	013	
6.2 Frozen vegetables – Beans	014	
– Peas	015	
– Carrots	016	
– Other	017	
6.3 Canned vegetables	018	
6.4 Dried peas, beans and lentils	019	
6.5 Baby food (vegetable only products)	020	
6.6 Other vegetable products (e.g. dehydrated vegetables) - specify	021	
TOTAL:	100	

## SECTION 3 – FOOD (continued)

Item	Total Purchase for the past month	
7. FRUITS AND NUTS:	22	R
7.1 Deciduous fruit – Apples	001	
Other (grapes, apricots, peaches, plums, pears, etc.)	002	
7.2 Subtropical fruit - Bananas	003	
Other (paw paws, pineapples, mangoes, avocados, guavas, etc.)	004	
7.3 Citrus fruit – Oranges	005	
Other (naartjies, grapefruit, lemons, etc.)	006	
7.4 Other fruit (watermelons, strawberries, etc.)	007	
7.5 Canned fruit	008	
7.6 Dried and crystallised fruit (dates, raisins, minced fruit, etc.)	009	
7.7 Fruit juices, nectar, fruit drinks, concentrates, and dairy mixtures (fruit juice mixtures) (for other cool drinks mixtures see section 4, item 4.1))	010	
7.8 Nuts (including desiccated coconut)	011	
7.9 Baby food (fruit products only)	012	
7.10 Other fruit and nut products (excl peanut butter) – specify:	013	
TOTAL:	100	
8. SUGAR, SUGAR PRODUCTS AND SWEETENERS:	23	
8.1 White sugar	001	
8.2 Brown sugar	002	
8.3 Sweeteners	003	
8.4 Other sugar products (icing sugar etc.)	004	
TOTAL	100	
9. SYRUP, JAM and RELATED PRODUCTS	24	
9.1 Syrup and honey	001	
9.2 Jam	002	
9.3 Jelly powders	003	
9.4 Sweets		
– Chocolates	004	
– Other (including health bars)	005	
9.5 Other related products – specify:	006	
TOTAL:	100	
10. COFFEE, TEA AND COCOA	25	
10.1 Coffee:		
Instant Coffee	001	
Ground Coffee and coffee beans	002	
10.2 Tea:		
Tea (loose and tea bags)	003	
Rooibos and herbal teas (loose and tea bags)	004	
10.3 Cocoa and other warm drinks	005	
TOTAL:	100	
11. OTHER FOOD PRODUCTS		
11.1 Oven-ready dishes/meals	001	
11.2 Custard powder, instant and other puddings	002	
11.3 Yeast, baking powder and bicarbonates of soda	003	
11.4 Salt and pepper	004	
11.5 Vinegar	005	
11.6 Herbs and Spices	006	
11.7 Chutney, pickles, sauces, mustard, tomato sauce and mayonnaise	007	
11.8 Canned soup, soup powders and meat extract cubes	008	
11.9 Potato crisps, cheese curls, etc	009	
11.10 Pop Corn	010	
11.11 Other food products – specify:	011	
TOTAL	100	

Item	Total purchase for the past month	
12. MEALS, AND SNACKS CONSUMED AWAY FROM HOME Exclude – Refreshments (such as sweets) which were included separately against previous items – Entertainment of guests as part of your work – see “Explanatory Notes” paragraph 5.5 – Alcoholic and non-alcoholic beverages which should be included in section 4	27	
12.1 Meals and snacks (consumed in hotels, restaurants, etc.)	001	
12.2 Take away meals purchased for home or elsewhere	002	
12.3 Meals and delicacies enjoyed in staff cafeterias	003	
TOTAL	100	
GRAND TOTAL: FOOD (Items 1 to 12)	200	

#### SECTION 4 – ALCOHOLIC AND NON-ALCOHOLIC BEVERAGES (FOR CONSUMPTION AT HOME AND ELSEWHERE)

##### NOTES:

The purchase of beverages for special occasions such as parties and weddings must be included Non-alcoholic beverages should be shown in section 4.1 below, unless mixed with purchased alcoholic beverages; e.g. soda water purchased at a bottle store should be shown in section 4.1 below whereas the total cost of whisky and soda consumed at a hotel should be shown in section 4.2 below.

Item	Costs for the past month			
	28	Purchased and consumed, in cafes, restaurants, hotels, bars, etc	29	Purchased in shops, cafes, bottle-stores, from off-sales, etc.
4.1 NON-ALCOHOLIC BEVERAGES: – Aerated cool drinks (soft drinks) – Mineral water/spring water – Fruit squashes, including those in powder form (for pure fruit Juices see section 3 item 7.7 – Other cool drinks (including flavoured syrups)	001 002 003 004		001 002 003 004	
TOTAL	100		100	
4.2 ALCOHOLIC BEVERAGES: Spirits: – Spirits such as brandy, whisky and Gin – Other spirits, including liqueur Beer: – Beer, dark (English) beer and cider – Sorghum beer (Sorghum meal/ powder for the making of own beer should be shown under section 3, item 1, cereal products) Wine: – Table wines (excluding sparkling wine and juice/wine mixtures) – Fortified wines (sherry, port, etc) Other – specify:	30 001 002 003 004 005 006 007		31 001 002 003 004 005 006 007	
TOTAL	100		100	

## SECTION 5 – CIGARETTES, CIGARS, TOBACCO AND SMOKERS' REQUISITES

Item	Costs for the past month	
	32	R
1. Cigarettes	001	
2. Cigars and cigarillos	002	
3. Pipe and cigarette tobacco, snuff, etc.	003	
4. Smokers' requisites, e.g. pipes, cigarette lighters, flints (excluding matches – see section 7 item 5)	004	
TOTAL	100	

## SECTION 6 – PERSONAL CARE

Item	Costs for the past month	
	33	R
1. Hairdressing, beauty care and other personal care services: – Men's and boys' – Women's and girls'	001 002	
2. Electrical appliances (hairdryers, shavers, etc.)	003	
3. Wigs, pieces and hair extensions	004	
4. Hair preparations: – Shampoo – Sprays – Other	005 006 007	
5. Toilet soap, bath oils and bath salts	008	
6. Toothpaste, tooth brushes, mouth-wash and dental floss	009	
7. Shaving soap and cream, razor blades and aftershave lotions	010	
8. Skin creams and lotions (including baby lotion), perfumes and colognes	011	
9. Lipsticks and nail care preparations	012	
10. Powder (including baby powder) and deodorants	013	
11. Make-up preparations not shown elsewhere	014	
12. Disposable nappies	015	
13. Tissues	016	
14. Sanitary towels and tampons	017	
15. Other – specify	018	
TOTAL	100	

## SECTION 7 – OTHER HOUSEHOLD CONSUMER GOODS

Item	Costs for the past month	
	34	R
1. Soap, bars and cakes (not toilet soap), washing powders, liquid detergents and bleaches	001	
2. Floor, shoe and furniture polish	002	
3. Scouring powders, pot scourers, etc	003	
4. Insecticides (indoor), drain and toilet cleansers, air fresheners, etc.	004	
5. Matches	005	
6. Brooms, brushes, feather dusters, etc	006	
7. Packaging materials, (plastic bags and sachets, foil, waxpaper, etc	007	
8. Toilet paper	008	
9. Paper serviettes, disposable dinner-ware (plates, tumblers, etc.)	009	
10. Other (nails, pins, clothes-pegs, handles, etc.) - specify	010	
TOTAL	100	

## SECTION 8 – HOUSEHOLD SERVICES

NOTE:

Garden and swimming pool maintenance must be shown in section 18.3 item 4

Item	Costs for the past month	
	35	R
1. Laundry and nappy services (including laundrettes)	001	
2. Dry cleaning services	002	
3. Fumigation and cleaning services, including those for carpets, upholstery, etc.	003	
4. Hire of furniture and equipment, excluding television sets, video and tape recorders	004	
5. Grinding/gristing of maize/wheat	005	
6. Other – specify:	006	
TOTAL	100	

## SECTION 9 – HOUSEHOLD FUEL

NOTE:

Electricity and piped gas must be shown in section 1, item 7

Fuel for transport purpose must be shown in section 13.1.2, item 2

Item	Costs for the past 12 months	
	36	R
1. Firewood	001	
2. Charcoal	002	
3. Paraffin	003	
4. Gas in cylinders (including gas for heating purposes)	004	
5. Candles	005	
6. Coal (including anthracite)	006	
7. Methylated spirits, fuel for lawn-mowers and generators and for heating (excluding fuel for your motor vehicle(s))	007	
8. Re-charging of wet cells	008	
9. Dry-cells	009	
10. Dung	010	
11. Crop waste	011	
12. Other	012	
TOTAL	100	

SECTION 10 – CLOTHING AND FOOTWEAR

NOTE:

Uniforms and clothing purchased for servants must be included here

Sportswear must be included below, but sports equipment and special sports clothing such as Rugby boots must be shown in section 18.1 item 5

10. 1 – CLOTHING

10.1.1 – Women's and Girl's clothing

Item	Costs for the past 12 months			
	Women's		Girl's	
	37	R	38	R
1. Dresses and skirts	001		001	
2. Blouses	002		002	
3. Jackets and ladies' suits (including slack suits)	003		003	
4. Sports clothing (track suits, etc)	004		004	
5. Jerseys and cardigans	005		005	
6. Sleepwear	006		006	
7. Underwear	007		007	
8. Stockings and socks	008		008	
9. School wear	009	-----	009	
10. Other clothing and accessories	010		010	
TOTAL	100		100	

10.1.2 – Men's and boy's clothing

Item	Costs for the past 12 months			
	Men's		Boy's	
	39		40	
1. Trousers and jeans	001		001	
2. Shirts	002		002	
3. Jackets and suits	003		003	
4. Sports clothing (track suits, etc.)	004		004	
5. Pullovers, jerseys and cardigans	005		005	
6. Pyjamas	006		006	
7. Socks	007		007	
8. Underwear	008		008	
9. School wear	009	-----	009	
10. Other clothing and accessories	010		010	
TOTAL	100		100	

10.1.3 – Infants' clothing

Item	Costs for the past 12 months	
	41	R
1. Nappies (non-disposable)	001	
2. Baby – grows	002	
3. Other	003	
TOTAL	100	

## SECTION 10 – CLOTHING AND FOOTWEAR (concluded)

## 10.2 – FOOTWEAR

Item	Costs for the past 12 months							
	Women's		Girls'		Men's		Boys'	
	42	R	43	R	44	R	45	R
1. Boots and half boots	001		001		001		001	
2. Shoes and sandals								
2.1 Genuine leather	002		002		002		002	
2.2 Other (e.g. canvas)	003		003		003		003	
3. Joggers and trainers	004		004		004		004	
4. Other (including slippers)	005		005		005		005	
5. Footwear repairs	006		006		006		006	
TOTAL	100		100		100		100	
Infant shoes	200							

## 10.3 – HOME-MADE AND SPECIALLY MADE-UP CLOTHING (NOT FOR RESALE) AND CLOTHING REPAIRS

Item	Costs for the past 12 months	
	46	R
1. Material for clothing	001	
2. Knitting wool and yarns	002	
3. Patterns, lace, sewing cotton, etc.	003	
4. Amount paid for the making or knitting of clothing and repairs to clothing	004	
5. Cost of the hire of clothing	005	
TOTAL	100	

SECTION 11 – FURNITURE AND EQUIPMENT

NOTE:

Expenditure on musical instruments, sound and vision equipment and general tools must be shown in section 18.1

11.1 – FURNITURE, FIXTURES and FLOOR COVERINGS

NOTE:

The payment on hire purchases should be included

Item	Actual amounts paid during the past 12 months irrespective of date of purchase	
	47	R
1. Furniture:		
– Bed bases and mattresses	001	
– Other bedroom furniture	002	
– Dining room furniture	003	
– Lounge furniture	004	
– Kitchen furniture and units (excluding electrical appliances)	005	
– Garden and patio furniture	006	
– Other loose items of furniture – specify:	007	
2. Floor coverings (wall-to-wall carpets and tiles – see section 1, item 9.2)		
– Loose carpets and rugs	008	
– Other loose floor coverings and – specify	009	
3. Other (e.g. ornaments, paintings and other works of art) – specify:	010	
4. Upholstering and other repair costs	011	
<b>TOTAL</b>	<b>100</b>	

11.2 – HOUSEHOLD TEXTILES

Item	Actual amounts paid during the past 12 months irrespective of date of purchase	
	48	
1. Blankets and travelling rugs	001	
2. Sheets and pillow cases	002	
3. Duvets and duvet covers	003	
4. Table-cloths and serviettes	004	
5. Towels and face-cloths	005	
6. Curtains (including making and hanging charges) and material for curtains	006	
7. Pillows and cushions	007	
8. Other (e.g. blinds) and repairs – specify	008	
<b>TOTAL</b>	<b>100</b>	

11.3 – APPLIANCES

NOTE:

Expenditure on musical instruments, sound and video equipment and general tools must be shown in section 18.1

Payments on hire purchases should be included

Item	Actual amounts paid during the past 12 months irrespective of date of purchase	
	49	R
1. Electrical appliances:		
– Refrigerators, deep freezers and refrigerator/deep freeze combinations	001	
– Stoves and ovens, including microwave ovens	002	
– Hotplates	003	
– Washing machines, dishwashers and tumble driers	004	
– Vacuum cleaners, polishers and carpet cleaners	005	
– Irons	006	
– Kettles and percolators	007	
– Sewing machines, overlockers and knitting machines	008	
– Food mixers, processors and similar accessories	009	
– Frying pans and woks	010	
– Toasters, waffle pans and sandwich toasters	011	
– Electrically-operated lawn-mowers and edge-trimmers	012	
– Other electrical appliances (e.g. heaters, electric blankets, lamps, airconditioners and fans - specify	013	
2. Non-electrical appliances:		
– Gas stoves and heaters	014	
– Paraffin stoves and heaters	015	
– Sewing and knitting machines	016	
– Lawnmowers and edge-trimmers – petrol driven	017	
– Other (e.g. refrigerators, gas lamps, safes) - specify	018	
3. Repairs of electrical and non-electrical appliances	019	
TOTAL	100	

11.4 – OTHER HOUSEHOLD EQUIPMENT

Item	Actual amount paid during past 12 months irrespective of date purchased	
	50	R
1. Kitchen and tableware (metal, glass and plastic)	001	
2. Light bulbs and tubes, power plugs, fuses, electric wires, etc.	002	
3. Ironing boards, laundry baskets, etc.	003	
4. Gardening equipment, such as watering cans, hosepipes, spades, etc.	004	
5. Other (ladders, bathroom scales, etc.)	005	
TOTAL	100	

SECTION 12 – HEALTH SERVICES AND MEDICAL REQUISITES

Item	Cost for the past 12 months	
	Members of medical aid/insurance schemes, medical provident schemes	
	51	R
1. Subscriptions and premiums in connection with medical aid schemes and medical provident schemes: – Paid by yourself – Contribution by employer	001 002	
2. Actual cost paid by yourself (not paid by scheme): – Medical services – Medicine – Health services and medicine not covered by medical schemes – Therapeutic appliances and equipment, like contact lenses, dentures, crutches, etc	003 004 005 006	
3. Medicines purchased without a prescription	007	
TOTAL	100	
Item	Non-member	
	52	R
1. Services: – Flat rate in respect of services and medicine obtained at hospital/clinic – Doctors, dentists, psychiatrists, specialists, opticians, nurses, homeopaths, paediatricians, etc. – Traditional healers (sangoma, inyanga) – Hospitals, nursing-homes, clinics, etc. including ambulance services – Therapists (physiotherapists, etc.)	001 002 003 004 005	
2. Medicines, ointments, disinfectants, bandages, etc.: – Purchased on prescription – Purchased without prescription (patent medicine, cough mixtures, laxatives, fruit salts, pain killers, etc.)	006 007	
3. Therapeutic appliances and equipment (spectacles, contact lenses, dentures, crutches, etc.)	008	
TOTAL	100	

SECTION 13 – TRANSPORT

13.1 – PRIVATE TRANSPORT – FOR OWN USE

13.1.1 PRIVATE VEHICLES, PURCHASED (VEHICLES FOR BUSINESS PURPOSES MUST NOT BE INCLUDED)

NOTES:

This section deals only with vehicles registered in the name of any member of the household.

The value of vehicles traded in or sold during the past 12 months must be shown as income in section 22.2 item 2

Payments on hire purchases should be included

Item	Actual amount paid during the past 12 months		Actual amount paid during the past 12 months	
	New		Used	
	53		54	
1. Motor cars, station wagons and mini-buses	001		001	
2. Bakkies and four-wheel drive vehicles	002		002	
3. Motor cycles and scooters	003		003	
4. Bicycles	004		004	
5. Caravans and trailers including motorized caravans	005		005	
TOTAL	100		100	

### 13.1.2 RUNNING COSTS

**NOTE:**

Amounts spent on motor car fuel during journeys must be included in item 2

Expenditure in connection the the purchase and maintenance of aircraft, boats, etc. must be shown in section 18.1

Expenses incurred (except rent) in connection with vehicles not belonging to you (e.g. rented cars or company cars) must be included below, unless these expenses were recovered from your employer.

Item	Costs for the last 12 months	
	55	
1. Estimated value of private use of company or similar vehicle	001	
2. Motor car fuel (R..... per month x 12)	002	
3. Parking fees (R..... per month x 12)	003	
4. Traffic fines	004	
5. Toll fees	005	
6. Oil and grease	006	
7. Tyres and tubes – New	007	
Tyres – Retreaded	008	
8. Batteries	009	
9. Spare parts and accessories purchased for private repair and installation	010	
10. Lubrication and maintenance services	011	
11. Installation of air conditioning and security systems	012	
12. Panel-beating repairs (including repairs to vehicles belonging to others)		
Paid for by you	013	
Paid for by your insurance company or other party	014	
13. Other repair work (including repairs to vehicles belonging to others)		
Paid for by you	015	
Paid for by your insurance company or other party	016	
14. Licence and registration fees (including that of motor cycles)	017	
15. Driving lessons	018	
16. Other – specify	019	
<b>TOTAL</b>	<b>100</b>	

### 13.2 PUBLIC AND HIRED TRANSPORT

For example to work and to school and for other private purposes (excluding holiday journeys)

Item	Costs for the past month	
	56	R
1. Bus (including school bus)	001	
2. Train	002	
3. Taxi and rented vehicles – metered	003	
– other	004	
4. Value of reduced transport tariffs (see “Explanatory Notes”, item 8 page 4)	005	
5. Furniture removal and transport of goods	006	
6. Other (e.g. lift clubs, occasional air transport, excluding those for business purposes) – specify	007	
<b>TOTAL</b>	<b>100</b>	

13.3 – PUBLIC AND HIRED TRANSPORT

For travelling expenses while on holidays away from home

Item	Costs for the past 12 months	
	57	R
1. Bus	001	
2. Train	002	
3. Boat	003	
4. Aircraft	004	
5. Taxi	005	
6. Other	006	
7. Rented vehicles (show fuel in section 13.1.2 item 2)	007	
TOTAL	100	

SECTION 14 – COMPUTER AND TELECOMMUNICATION EQUIPMENT

Item	Costs for the past 12 months	
	58	R
1. Personal computers, software, calculators, diskettes and consumable goods	001	
2. Communication equipment (cordless telephones, cellular telephones, motor telephones, fax machines and telephone answering machines for household purposes)	002	
3. Two-way radios	003	
TOTAL	100	

SECTION 15 – COMMUNICATION FOR HOUSEHOLD PURPOSES

Excluding expenses which incurred for business purposes

Item	Costs for the past month	
	59	R
1. Telephone fees:		
1.1 Telephone rental and installation	001	
1.2 Telephone calls - private	002	
from public phones	003	
1.3 Value Added Tax (VAT)	004	
1.4 Link to the cellular telephone network	005	
1.5 Subscription to Internet/Beltel	006	
2. Postage	007	
3. Other (telegrams, courier services, renting of post boxes, etc.)	008	
TOTAL	100	

SECTION 16 – EDUCATION

NOTES:

Expenditure on the following must not be included:

School bags: section 19.1 item 2

Travelling expenses: section 13 appropriate items

Clothing: section 10 appropriate items

Items	Costs for the past 12 months			
	Paid by you or by means		Paid by means of loans grants, non refundable bursaries etc.	
	60	R	61	R
1. Tuition (including correspondence courses) and attendance fees:				
– Day-care mothers, crèches, and playgroups	001		001	
– Pre-primary schools, after school centres, etc	002		002	
– Schools	003		003	
– Teachers’ training, agricultural and technical colleges and technicons	004		004	
– Universities	005		005	
– Private tuition in subjects of an educational nature (e.g. extra lessons in school subjects, other lessons see section 18.3 item 4)	006		006	
2. Boarding fees:				
– Schools, teacher’ training and technical colleges, technicons, universities, etc.	007		007	
3. Schools and other educational institutions (expenses incurred not normally regarded as tuition e.g. contributions to sports grounds)	008		008	
3. School, college and university textbooks	009		009	
4. Stationery	010		010	
5. Other – specify	011		011	
TOTAL	100		100	

SECTION 17 – READING MATTER AND STATIONERY

Complete the relevant column only

Item	Costs for the past week	Costs for the past month	Costs for the past 12 months	
			62	R
1. Reading matter				
– Newspapers – daily and weekly			001	
– Magazines and periodicals			002	
– Books (excluding those for tuition)			003	
– Library fees and fines			004	
2. Stationery (excluding those for tuition)			005	
TOTAL			100	

SECTION 18 – RECREATION, ENTERTAINMENT AND SPORT

18.1 – INSTRUMENTS, EQUIPMENT AND ACCESSORIES

NOTES:

The cost of items purchased during the past 12 months (whether paid for or not) must include finance charges (if any)

Rental paid must be included (see section 18.3 item 1)

The amounts actually paid during the past 12 months for items purchased during this period or earlier must include all cash purchases, instalments, deposits and the value of items traded in during this period.

Item	Amounts actually paid during the past 12 months irrespective of date of purchase	
	63	R
1. Musical instruments (pianos, organs and other musical instruments)	001	
2. Sound and video equipment: Television sets, decoder, video recorder, aerials, satellite dishes	002	
Radios (including motor car radios), tape recorders, compact disk players, record players and similar equipment	003	
Magnetic tapes and compact disks	004	
3. Photography (cameras, video cameras, projectors, flashes and film (expenditure in connection with developing: section 18.3 item 4)	005	
4. Aircraft, boats (including outboard motors) go-carts, etc	006	
5. Sports equipment (tennis rackets and balls, rifles and ammunition, fishing-rods, etc.	007	
6. Camping equipment	008	
7. Power-driven and other tools (excluding gardening tools, which must be shown in section 11.3 items 1 and 2, or section 11.4 item 5)	009	
8. Repairs and service charges for the above-mentioned equipment	010	
TOTAL	100	

18.2 OTHER GOODS

Item	Costs for the past 12 months	
	64	R
1. Swimming-pool equipment, repairs and chemicals	001	
2. Gardening requirements (excluding gardening equipment which must be show in section 11.4 item 4) See note 5.3 referring to expenditure of similar items with regard to part-time farming. - seeds, plants, including shrubs and trees, fertilizer, plant and pest spray remedies	002	
3. Pets (purchase of pets, foods/feeds and other requisites)	003	
4. Bouquets and cut flowers for household use	004	
5. Net expenditure on hobbies, toys and games	005	
6. Other – specify	006	
TOTAL	100	

18.3 – LICENSES, RENTAL AND OTHER SERVICE CHARGES

Item	Costs for the past 12 months	
	65	R
1. Television		
Licenses	001	
Rental	002	
M-Net subscription	003	
Rent for decoder, video-equipment and tapes	004	
2. Admission charges: cinemas, theatres, concerts, swimming pools, sports events	005	
3. Pets		
Licenses	006	
Care (e.g. doggy parlour, kennels and veterinary costs)	007	
4. Other		
Garden and swimming-pool maintenance (excluding gardener's wages)	008	
Film development and photo-prints	009	
Fees for lessons connected with recreation, entertainment and sport (for lessons in educational subjects, see section 16 item 1 and for motor car driving lessons, see section 13.1.2 item 15)	010	
Other – specify	011	
<b>TOTAL</b>	<b>100</b>	

SECTION 19 – MISCELLANEOUS EXPENDITURE

19.1 – GOODS

Item	Costs for the past 12 months	
	66	R
1. Watches and personal jewellery	001	
2. Handbags, travelling bags, schoolbags, etc	002	
3. Prams, push-carts, carry-cot, sitting chair, etc.	003	
4. Other (umbrella, pocket-knives, sunglasses, etc.) including repairs – specify	004	
<b>TOTAL</b>	<b>100</b>	

19.2 – MEMBERSHIP FEES, REMITTANCE AND MEMBERS' FEES, DONATIONS, GIFTS AND MAINTENANCE

NOTE:

Including amounts paid by means of stop-orders

Items	Costs for the past 12 months	
	67	R
1. Maintenance of family member and dependants living elsewhere (including alimony paid to ex-wife, children)	001	
2. Gifts for persons who are not members of this household (including cash gifts)	002	
3. Tribal levies	003	
4. Membership fees, members' fees:		
Trade unions and staff associations, professional associations, scientific, art and cultural societies	004	
Gymnasiums, health, sports and social clubs	005	
5. Pocket money for children (where it does not include expenditure on cool drinks, sweets, cinema fees, etc, which has already been accounted for elsewhere in this questionnaire)	006	
6. Donations to churches	007	
7. Other, including donations to charity and political organizations, street collections, etc	008	
<b>TOTAL</b>	<b>100</b>	

19.3 – INCOME TAX

Item	Costs for the past 12 months	
	68	R
1. Deductions (PAYE) AND site according to pay-sheet	001	
2. Other payments according to assessment including preliminary payments, payments with regard to previous assessments (not already indicated at item 1)	002	
3. Refunds received (according to assessment)	003	
NET AMOUNT PAID (item 1 + item 2 – item 3)	100	

SECTION 19.4 – FINANCE, INSURANCE, ETC

NOTE:

Include amounts by means of stop-orders and debit orders

Item	Cost for the last 12 months	
	69	R
1. Finance and bank charges:		
Bank and building society charges (cheque books, service charges, etc.)	001	
Interest/finance charges not shown elsewhere	002	
Repayments on personal and overdraft loans (excluding instalments shown elsewhere (e.g. housing, furniture, studies, vehicles and recreational equipment))	003	
2. Insurance premiums paid by you or your employer:		
Life and endowment policies (including study policies)	004	
Funeral policies	005	
Accident policies	006	
Medical insurance	007	
3. Insurance of property:		
Insurance of buildings	008	
Insurance covering mortgage debt	009	
4. Insurance on contents of dwelling/vehicle:		
Insurance of contents of dwelling (excluding package insurance)	010	
Insurance of motor vehicle (excluding package insurance)	011	
Package insurance (comprehensive insurance)	012	
5. Contributions to pension, provident and annuity funds:		
Paid by you	013	
Paid by your employer	014	
6. Contributions to stokvel	015	
7. Investments:		
Shares and unit trusts	016	
Investment plans	017	
8. Amount paid into savings account during the year 1 November 1994 to 31 October 1995	018	
TOTAL	100	

19.5 – OTHER EXPENDITURE

Item	Costs for the past 12 months	
	70	R
1. Professional fees:		
Legal fees, architects' and other professional fees not shown elsewhere	001	
2. Lobola/dowry paid	002	
3. Funeral expenses	003	
4. Gravestones and maintenance of graves (excluding unveiling)	004	
5. Religious and traditional ceremonies (e.g. unveiling, Bar Mitzvah, diwali, weddings)	005	
6. Fines, excluding traffic and library fines (see section 13.1.2. item 4 and section 17 item 1) (e.g. fines for straying livestock)	006	
7. All other expenditure – specify	007	
TOTAL	100	

19.6 – NET LOSS

Item	Costs for the past 12 months	
	71	
1. Net loss on expenditure incurred in obtaining income or additional income by working for your own account, including part-time farming, but excluding dwelling(s) which should be shown in section 1 (see “Explanatory Notes” paragraph 5.4)	001	

SECTION 20 – DETAILS OF OWN PRODUCTION AND CONSUMPTION THEREOF

20.1 – HARVEST

Item	Quantity produced in the last year		Quantity consumed in the last		Quantity sold in the last		Value of sales in the last year	
	72	kg	73	kg	74	kg	75	R
1. Maize	001		001		001		001	
2. Other grains	002		002		002		002	
3. Milk	003		003		003		003	
4. Eggs	004		004		004		004	
5. Fruit:								
Deciduous fruit	005		005		005		005	
Subtropical fruit: Bananas	006		006		006		006	
Other	007		007		007		007	
Citrus fruit	008		008		008		008	
Other	009		009		009		009	
6. Vegetables:								
Potatoes	010		010		010		010	
Sweet potatoes	011		011		011		011	
Green mealies	012		012		012		012	
Onions	013		013		013		013	
Tomatoes	014		013		013		013	
Cabbage	015		015		015		015	
Pumpkin, marrows and gem squashes	016		016		016		016	
Marogo, spinach, imifino	017		017		017		017	
Other	018		018		018		018	
TOTAL	100		100		100		100	

20.2 – LIVESTOCK

Item	Quantity last year		Quantity now		Quantity slaughtered during the year		Quantity sold during the year		Value of sales in the last 12 months	
	76		77		78		79		80	R
1. Cattle	001		001		001		001		001	
2. Sheep	002		002		002		002		002	
3. Goats	003		003		003		003		003	
4. Chickens	004		004		004		004		004	
TOTAL	100	—	100	—	100	—	100	—	100	

20.3 – INPUT COSTS

Items	Costs for the past 12 months	
	81	R
1. Seeds and feed	001	
2. Services (e.g. ploughing)	002	
3. Processing (e.g. grinding and slaughtering)	003	
4. Other (specify)	004	
TOTAL	100	

SECTION 21 – DEBTS

Item	Outstanding amounts due/owed	
	82	R
1. Bond	001	
2. Car	002	
3. Furniture and household appliances – hire purchase	003	
4. Bank overdraft/credit card	004	
5. Open accounts at retail stores	005	
6. Loans from friends and family	006	
TOTAL	100	

SECTION 22 – PARTICULARS OF INCOME

NOTE:

All income of members of the household must be shown

Income before the deduction must be shown

The cash value of all benefits received, whether from the employer or not, must be shown in section 22.2 (see paragraphs 5.6 and 8 of the “Explanatory Notes”).

22.1 REGULAR INCOME

Item	Income for the past 12 months									
	Head/acting head of household		Spouse		Other household members					
	83		84		85		86		87	
A. Number of household member correlating information on particulars of each person in the household	200	R	200	R	200	R	200	R	200	R
1. Salaries and wages	001		001		001		001		001	
Bonuses and income from overtime	002		002		002		002		002	
Commission and director's fees	003		003		003		003		003	
Part-time work and cash allowances in respect of transport, housing and clothing	004		004		004		004		004	
2. Net profit from business or professional practice/activities or farming (excluding interest and dividends) conducted on a <u>full time</u> basis (see also section 22.2 item 1) If net loss, show it in section 19.6	005		005		005		005		005	
3. Net income from letting of fixed property (only if the letting of property is not a bona fide business) see item 2 above	006		006		006		006		006	
4. Royalties	007		007		007		007		007	
5. Interest received and/or accrued on deposits, loans, savings certificates, and dividends on building society shares	008		008		008		008		008	
6. Dividends on shares other than building society shares	009		009		009		009		009	
7. Regular (monthly, weekly, etc.) receipts from pension, social welfare and grants provided and other annuity funds:										
Pension resulting from your employment before retirement	010		010		010		010		010	
Annuities and similar recurring receipts resulting from own investments	011		011		011		011		011	
Social pension(s) or allowances:										
Old age and war pensions	012		012		012		012		012	
Disability grants	013		013		013		013		013	
Family and other allowances (including state maintenance grant and child grants)	014		014		014		014		014	
From the Workmen's Compensation, Unemployment Insurance, Pneumoconiosis nad Silicoses Funds and similar funds	015		015		015		015		015	
8. Alimony, maintenance and similar allowances received from divorced spouse, family members, etc, living elsewhere	016		016		016		016		016	
9. Regular allowances received from family members living elsewhere	017		017		017		017		017	
TOTAL	100		100		100		100		100	

22.2 – OTHER INCOME

Item	Income for the past 12 months	
	88	R
1. Net income from hobbies, sidelines and part-time activities (if net loss show under section 19.6)	001	
2. Income derived from the sale of vehicles, property, etc.:		
Motor vehicles (including the trade-in value of vehicles (see the "Note" at section 13.1.1)	002	
Fixed property	003	
All other personal property and second-hand goods e.g clothing and furniture (including value of trade in articles)	004	
3. Payments received from boarders and other members of the household (see "Explanatory Notes", paragraph 5.2)	005	
4. Value of goods and services received by virtue of your occupation and shown as expenditure in the questionnaire (see "Explanatory Notes" paragraphs 5.6 and 8):		
Housing (value of subsidies, reduced interest rates and rent, etc.	006	
Transport (value of company transport for private use, reduced air and train fares, etc) (see section 13.1.2 item 1 and section 13.2 item 4	007	
Pension, provident, medical aid and annuity funds (value of employer's contribution) (see section 19.4 item 5)	008	
Other – specify	009	
5. Gratuities and other lump sum payments received from pension, provident and other insurance or from private persons:		
Lump sums resulting from your employment before retirement (including payment for leave not taken during your period of employment)	010	
Endowment policies and other similar lump sums (e.g. annuity)	011	
Lump sums received from the Workmen's Compensation, Unemployment Insurance, Pneumoconiosis and Silicosis Funds and other similar funds	012	
Life insurance and inheritances received	013	
Claims:		
Funeral funds, including funds' contributions to funeral expenses	014	
In respect of damage to fixed property	015	
In respect of road traffic collisions	016	
Other gratuities – specify	017	
Stokvel	018	
6. Other income		
Total withdrawals from savings (i.e. total withdrawal minus total deposits) (The surrender of insurance policies must be included here)	019	
Non-refundable bursaries from all sources (see section 16)	020	
Benefits, donations and gifts received from private persons (excluding from members of the household), welfare funds, clubs, the government, etc.		
Cash (including bonuses from buying associations	021	
Value of food received	022	
Value of housing (including benefits such as the value of rent deductions allowed by persons and organizations other than your employer	023	
Value of clothing (not received from employer)	024	
Value of other benefits, donations, gifts, etc.	025	
7. Labola/dowry received	026	
8. All other income (e.g. from gambling) – specify	027	
<b>TOTAL</b>	<b>100</b>	

SUMMARY OF INCOME AND EXPENDITURE  
 (To be transferred by the enumerator (not at the household))

Section	Item		Monthly	Annual
		89	R	R
	EXPENDITURE			
1.	Cost of housing - monthly	001		
	- Annually	002		
2.	Domestic workers			
	- Cash wages	003		
3.	Food			
	- Cereal products	004		
	- Meat	005		
	- Fish and other seafood	006		
	- Butter, fats, oils and margarine	007		
	- Milk, milk substitutes, cheese and eggs	008		
	- Vegetables	009		
	- Fruit and nuts	010		
	- Sugar, sugar products and sweeteners	011		
	- Syrup, jam and related products	012		
	- Coffee, tea, and cocoa	013		
	- Other food products	014		
	- Meals and delicacies (snacks) consumed away from home	015		
4.	Alcoholic and non-alcoholic beverages			
	- Non-alcoholic beverages			
	Consumed in cafes, restaurants, hotels bars, etc.	016		
	Purchased in shops, cafes, bottle-stores, from off-sales, etc.	017		
	- Alcoholic beverages			
	Consumed in cafes, restaurants, hotels bars, etc.	018		
	Purchased in shops, cafes, bottle-stores, from off-sales, etc.	019		
5.	Cigarettes, cigars, tobacco and smokers' requisites	020		
6.	Personal care	021		
7.	Other household consumer goods	022		
8.	Household services	023		
	SUBTOTAL	024		

Section	Item	Annual	
		89	R
	SUBTOTAL X 12 =	025	
9.	Household fuel	026	
10.	Clothing and footwear:		
	- Clothing: - Women's	027	
	- Girls'	028	
	- Men's	029	
	- Boys'	030	
	- Infants	031	
	- Footwear:- Women's	032	
	- Girls'	033	
	- Men's	034	
	- Boy's	035	
	- Infants	036	
	- Home-made and specially made-up clothing and clothing repairs	037	
11.	Furniture and equipment (actual amounts paid):		
	- Furniture, fixtures and floor coverings	038	
	- Household textiles	039	
	- Appliances	040	
	- Other household equipment	041	
12.	Health services and medical requisites:		
	- Members of medical aid/insurance schemes and medical provident schemes	042	
	- Non-members	043	
13.	Transport:		
	- Private transport		
	- Vehicles purchased (actual amounts paid)	044	
	- Running costs	045	
	- Public and hired transport – for example to school and to work for private purposes	046	
	– for travelling expenses whole on visit away from home	047	
14.	Computer and telecommunication equipment	048	
15.	Communication for household purposes	049	
16.	Education		
	- Paid by yourself	050	
	- Paid by means of grants or non-refundable bursaries	051	
17.	Reading matter and stationery	052	
18.	Recreation, entertainment and sport		
	- Instruments, equipment and accessories (actual amount paid)	053	
	- Other goods	054	
	Licenses, rental and other services charges	055	
SUBTOTAL CARRIED FORWARD		056	
19.	Miscellaneous expenditure		
	- Goods	057	
	- Membership fees, remittance and members' fees, donations, gifts and maintenance	058	
	- Income tax	059	
	- Finances, insurance, etc	060	
	- Other expenditure	061	
	- Net loss	062	
20.	Details of own production and consumption thereof		
	- Harvest	063	
	- Livestock	064	
TOTAL EXPENDITURE		065	
22.	INCOME		
	- Direct income	066	
	- Indirect income	067	
TOTAL INCOME		068	

If income and expenditure differ by more than 10 per cent, please state briefly, for statistical purposes only, the reason for the difference.....  
.....  
.....

