

H B S

2004

Household Budget Survey

1. HOUSEHOLD MEMBERS' QUESTIONNAIRE

Questionnaire Code: 1.	Job Type: 3 2 5 1	Interval: <input type="checkbox"/> <input type="checkbox"/>	Year: 2004
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A1 COUNTY CODE:

A2 SEGMENT CODE:

A3 ENUMERATION AREA NUMBER:

A4 DWELLING NUMBER:

A5 NUMBER OF HOUSEHOLDS IN A
DWELLING:

A6 HOUSEHOLD NUMBER:

		CHANGES:
COUNTY:		
SETTLEMENT:		
ADDRESS:		
NAME/SURNAME OF THE HEAD OF THE HOUSEHOLD:		

A7 Number of the interviewer's visits (enter the number of visits)

No. of visits	1 st visit	2 nd visit	3 rd visit	4 th visit	5 th visit
Date of visit					
Time of visit					

A8 Level of urbanisation

1.	Urban settlement
2.	Suburban settlement
3.	Rural settlement
4.	Dwelling outside of settlement

DATA ON THE DWELLING

A9 Did you find the chosen dwelling at the given address?

1.	Yes	⇒ A10
2.	Yes, but the dwelling now has a different function (e.g. used as business premises)	END
3.	Yes, but the dwelling is empty (long-term absence/death of the only tenant, etc.)	
4.	No, the dwelling could not be found	
5.	The dwelling could not be accessed (e.g. because of an epidemic, natural disaster, etc.)	
6.	The dwelling does not exist any longer	

A10 Did you contact the residents of the dwelling?

1.	Yes, and the number of households in the dwelling is known (state the number)		⇒ A12
2.	The residents are absent but the number of households in the dwelling is known (state the number)		⇒ A11
3.	The residents refused to co-operate, but the number of households in the dwelling is known (state the number)		
4.	It is not possible to determine the number of households in the dwelling	END	

A11 Number of persons in the household?

	1 st household	2 nd household	3 rd household	4 th household	5 th household	END
Number of persons						
It is not possible to determine the number of persons in the household						

DATA ON THE HOUSEHOLD**A12** Does the household agree to participate in the survey (Circle one answer)?

1.	Yes, and they agree to keep a diary	⇒ A14
2.	Yes, but they wish to give all information through the interview	⇒ A14
3.	No (if possible, state the number of household members) <input type="text"/> <input type="text"/>	⇒ A13
4.	The household is absent (when there are more than one household in the dwelling, one may be absent) (if possible, state the number of household members) <input type="text"/> <input type="text"/>	⇒ END

A13 Indicate the main reason why the household declined to participate in the survey:

1.	Have no time	END
2.	Bad experience with surveys	
3.	Do not wish to be interviewed	
4.	Unable to be interviewed (e.g. because of illness, old age)	
5.	Other reasons (State the reason) <input type="text"/>	

A14 Number of persons in the surveyed household:

State the number:	<input type="text"/>
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A15 START OF THE INTERVIEW:

Date: *day* *month*

Time: *hour* *minute*

A16**INTERVIEWER'S REMARKS:**

HOUSEHOLD BUDGET SURVEY

DEMOGRAPHIC CHARACTERISTICS					
	Name and surname	Relationship to the head of the household	Sex	Presence in the household: 1 - Permanently present ⇒ P7 2 - Occasionally/temporarily absent or new-born 3 - Long-term absent with a close economic relationship with my household 4 - Long-term absent ⇒ END (longer than 12 months)	Duration of presence in the household (in months)
1	2	3	4	5	6
01		01			
02					
03					
04					
05					
06					
07					

- 01 - Household Head
- 02 - Spouse
- 03 - Daughter/son
- 04 - Daughter-in-law/son-in-law
- 05 - Father/mother of the spouse or household head
- 06 - Grandfather/grandmother of the spouse or household head
- 07 - Grandson/granddaughter
- 08 - Brother/sister
- 09 - Other Relative
- 10 - Others

- 1 - Male
- 2 - Female

DEMOGRAPHIC CHARACTERISTICS			EDUCATION			CURRENT ACTIVITY STATUS
	Age (under one year of age = 01) under 15 years of age ⇒ 85	Marital status	Did you go to school or attend an educational/training programme during the last 12 months? 1 – Yes 2 – No ⇒ 11	What type of school/training programme did you attend?	Highest level of education attained	Which of the listed categories best describes your activity status?
	7	8	9	10	11	12
01						
02						
03						
04						
05						
06						
07						

- 1 - Single
- 2 - Married
- 3 - Widowed
- 4 - Divorced
- 5 - Cohabitation (consensual union)
- 6 - Separated

- 01 - Grades 1-4 of elementary school
- 02 - Grades 5-8 of elementary school
- 03 - Industrial/trade secondary school
- 04 - Vocational secondary school
- 05 - Grammar school
- 06 - Non-university college
- 07 - University
- 08 - Post-graduate studies - MA, MSc
- 09 - Post-graduate studies - PhD
- 10 - Short training programme
- 11 - Course, seminar
- 12 - Work-related training

- 01 - No formal education
- 02 - 1-3 years of elementary school
- 03 - 4-7 years of elementary school
- 04 - Elementary school
- 05 - School for craft and industrial occupations, school for skilled manual workers
- 06 - Technical, economic, health and other secondary schools
- 07 - Grammar school
- 08 - Non-university college
- 09 - University, academy (of arts, etc.)
- 10 - Master's degree
- 11 - Doctorate (PhD)

- 01 - Employed (in any economic sector)
- 02 - Self-employed (own company/trade)
- 03 - Self-employed (freelance)
- 04 - Agricultural worker (on own or rented property)
- 05 - Author's contract ⇒ 13
- 06 - Contract work
- 07 - Work for direct payment in cash or benefit in kind
- 08 - Unpaid family worker (on family farm, in family trade or business)
- 09 - Pupil, student
- 10 - Housewife
- 11 - Retired ⇒ 14
- 12 - Do not work, but you are capable of working
- 13 - On regular military service or serving a prison sentence
- 14 - Disabled, unable to work

WORK ACTIVITY DURING THE YEAR				
	Did you work during all of the last twelve months? 1 - Yes ⇒ 16 2 - No ⇒ 15	Did you do any work for payment in cash, kind or family gain during the last 12 months? 1 - Yes ⇒ 15 2 - No ⇒ 22	For how many months did you work? all 12 months ⇒ 16 6 to 11 months ⇒ 16 1 to 5 months ⇒ 21 0 months ⇒ 24	Is/Was your job:
	13	14	15	16
01				
02				
03				
04				
05				
06				↑
07				

- 1 - a permanent position
- 2 - a temporary position
- 3 - a seasonal position
- 4 - an occasional position

CHARACTERISTICS OF PRIMARY JOB					
	What is (was) the length of your working week?	What is (was) your employment status?	Please enter the code that corresponds to the activity of your (current or former) place of employment:	Describe your current (or former) job and enter the activity code	
	17	18	19	Occupation ⇒ 24	Code
01					
02					
03					
04					
05					
06					
07					

- 1 - Full-time (36-42 hours/week)
- 2 - Less than full-time
- 3 - More than full-time

- 01 - Owner or co-owner of a company or trade who employs others
- 02 - Owner or co-owner of a company or trade who does not employ others, or freelancer
- 03 - Farmer on own farm
- 04 - Employee in a government firm, institution or organisation
- 05 - Employee in the private sector
- 06 - Employee in a firm undergoing transformation (privatisation)
- 07 - Unpaid family worker on family farm, in family business or trade
- 08 - Author's Contract
- 09 - Contract work
- 10 - Carry out activity for which you receive direct payment in cash or kind

- 01 - Agriculture, hunting, forestry
- 02 - Fishing
- 03 - Mining
- 04 - Manufacturing
- 05 - Electricity, gas or water supply
- 06 - Construction
- 07 - Wholesale and retail trade, service and repairs
- 08 - Hotels and restaurants
- 09 - Transport, storage and communication services
- 10 - Financial services and insurance
- 11 - Real estate services, research and experimental development technical research and analysis, advertising, business services
- 12 - Public administration, defence, compulsory social security
- 13 - Education (children and adults)
- 14 - Health and social services
- 15 - Activities of members' organisations, recreational, cultural and sports activities, refuse collection and sewerage, funeral services, dry cleaning and other personal services
- 16 - Private households with employed persons
- 17 - Extra-territorial organisations and bodies

WORK ACTIVITY DURING THE YEAR				
	How long were you unemployed? (in months)	Were you looking for work? 1 – Yes 2 – No ⇒ 24	How long have you been looking for a job? (in months)	List all your sources of income (multiple answers are possible)
	21	22	23	24
01				
02				
03				
04				
05				
06				
07				

- 1 - Income from employment ⇒ **25**
 - 2 - Income from self-employment ⇒ **35**
 - 3 - Income from occasional or temporary employment (contract work, author's contract, student's contract, work for direct payment in cash or benefit in kind) ⇒ **37**
 - 4 - Social security benefits ⇒ **41**
 - 5 - Pension ⇒ **50**
 - 6 - Unemployment insurance benefits, retraining allowance or scholarships ⇒ **55**
 - 7 - Other allowance ⇒ **58**
 - 8 - Receipts from gifts and sales ⇒ **62**
 - 9 - Receipts from loans taken out, money borrowed, savings withdrawn ⇒ **67**
 - 10 - Income from real estate or letting ⇒ **72**
 - 11 - Income from agriculture, fishing, hunting or forestry ⇒ **80**
 - 12 - Benefit in kind and cash from agriculture, fishing, hunting and forestry ⇒ **82**
 - 13 - No income ⇒ **85**



INCOME AND RECEIPTS BY SOURCE

1) INCOME FROM PAID EMPLOYMENT DURING THE LAST 12 MONTHS			
	Net pay and net income (net income from different types of paid employment)	Reimbursement for annual leave (vacation pay)	State the value of meal tickets received
	25	26	27
01			
02			
03			
04			
05			
06			
07			

	Reimbursement for transport costs	Compensation received for living separated from your family	Redundancy pay	Jubilee or other rewards for accomplishments at work
	28	29	30	31
01				
02				
03				
04				
05				
06				
07				

	Cash payments (e.g. subsidies for housing, Christmas bonuses, subsidies for excursions, sport and recreation)	Net pay (received from abroad)	Benefits in kind (e.g. personal use of a company flat, automobile, boat)
	32	33	34
01			
02			
03			
04			
05			
06			
07			

2) INCOME FROM SELF-EMPLOYMENT DURING THE LAST 12 MONTHS		
	How much of the net income of your trade, company or freelance work is set aside for personal consumption?	What is the value of goods from your own production used for your household's personal consumption
	35	36
01		
02		
03		
04		
05		
06		
07		

1 - up to 20 000 2 - 20 001 to 30 000 3 - 30 001 to 40 000 4 - 40 001 to 50 000 5 - 50 001 to 60 000
 6 - 60 001 to 70 000 7 - 70 001 to 80 000 8 - 80 001 to 90 000 9 - 90 001 to 100 000 10 - over 100 001

3) INCOME FROM OCCASIONAL AND TEMPORARY WORK DURING THE LAST 12 MONTHS (contract work, author's contract, student's contract and work for direct payment in cash or benefit in kind)				
	Net Income from occasional and temporary work, (author's contracts, contract work)	State your total income from jobs through student services	Income from work carried out for direct payment in cash	Income from work carried out for benefit in kind
	37	38	39	40
01				
02				
03				
04				
05				
06				
07				

4) SOCIAL ASSISTANCE RECEIVED DURING THE LAST 12 MONTHS			
	Child allowance	Maternity-leave benefits	Layette assistance
	41	42	43
01			
02			
03			
04			
05			
06			
07			

HOUSEHOLD BUDGET SURVEY

	Alimony received	Funds received by others for your housing expenses	Compensation for sick-leave (over 42 days)	Allowance for physical injury and for nursing other persons	Social welfare payments	Compensation for the rehabilitation or employment of disabled persons
	44	45	46	47	48	49
01						
02						
03						
04						
05						
06						
07						

5) PENSIONS AND OTHER BENEFITS RECEIVED DURING THE LAST 12 MONTHS					
	Old-age pension (domestic) with all supplements	Old-age pension (from abroad)	Family pension (domestic or from abroad)	Disability pension (domestic) with all supplements	Disability pension (from abroad)
	50	51	52	53	54
01					
02					
03					
04					
05					
06					
07					

6) UNEMPLOYMENT INSURANCE BENEFITS, RETRAINING BENEFITS AND SCHOLARSHIPS RECEIVED DURING THE LAST 12 MONTHS			
	Unemployment insurance benefits - for unemployed and demilitarised persons	Retraining allowance	Scholarships or educational allowances
	55	56	57
01			
02			
03			
04			
05			
06			
07			

7) OTHER INCOME DURING THE LAST 12 MONTHS				
	Awards received for scholastic achievements	State the amount received from insurance for injury, death or disability	Compensation for damaged or destroyed property	Compensation for nationalised or expropriated property
	58	59	60	61
01				
02				
03				
04				
05				
06				
07				

HOUSEHOLD BUDGET SURVEY

8) RECEIPTS FROM GIFTS AND SALES DURING THE LAST 12 MONTHS					
	Gifts received in cash (including receipts from long-term absent family members or other persons)	Gifts received in kind, domestic and from abroad (except for goods listed in HBS 3.1 and 3.2)	Net Income from the sale of shares and other securities	Net Income from the sale of real estate	Net Income from the sale of movable property
	62	63	64	65	66
01					
02					
03					
04					
05					
06					
07					

9) RECEIPTS FROM LOANS TAKEN OUT, BORROWED MONEY AND SAVINGS WITHDRAWN DURING THE LAST 12 MONTHS					
	Loans taken out	Mortgages taken out	Money borrowed from others	Savings withdrawn (from the bank)	Savings withdrawn (from personal savings at home)
	67	68	69	70	71
01					
02					
03					
04					
05					
06					
07					

10) INCOME FROM PROPERTY AND LETTING DURING THE LAST 12 MONTHS				
	Income from dividends on shares or distributed company profits	Royalties from patents, licenses, copyrighted materials	Income from interest on savings deposits	Income from bonds and other securities
	72	73	74	75
01				

	Income from letting flats, houses, summer houses, garages and rooms	Income from letting business premises	Income from letting land	Income from letting movable property
	76	77	78	79
01				

11) INCOME FROM AGRICULTURE, FISHING, HUNTING AND FORESTRY DURING THE LAST 12 MONTHS		12) BENEFIT IN KIND OR CASH FROM AGRICULTURE, FISHING, HUNTING, AND FORESTRY DURING THE LAST 12 MONTHS	
	AGRICULTURAL HOUSEHOLDS		NON-AGRICULTURAL HOUSEHOLDS
	Net income from agriculture, fishing, hunting and forestry	State the value of goods consumed from your own production	Benefit in kind or cash from agriculture, fishing, hunting or forestry
	80	81	82
01			



1 - up to 20 000	2 - 20 001 to 30 000	3 - 30 001 to 40 000	4 - 40 001 to 50 000	5 - 50 001 to 60 000
6 - 60 001 to 70 000	7 - 70 001 to 80 000	8 - 80 001 to 90 000	9 - 90 001 to 100 000	10 - over 100 001

83. With respect to your disposable income, evaluate how your household lives:

1.	With great difficulty	
2.	With difficulty	⇒ 84
3.	With some difficulty	
4.	Generally well	
5.	Well	⇒ 85
6.	Very well	

84. In your opinion, what is the minimum net monthly household income that your household would need to live without difficulty?

_____ (State the amount)

HEALTH		
	What kind of health insurance do you have? 1 – compulsory 2 – additional (voluntary) 3 – private (voluntary) 4 – no insurance	How do you assess your health status? 1 – very good 2 – good 3 – fair 4 – bad 5 – very bad
	85	86
01		
02		
03		
04		
05		
06		
07		

A17 END OF THE INTERVIEW:

date: *day* *month*

time: *hour* *minute*

IP1 INTERVIEWER'S CODE:

IP2 CONTROLLER'S CODE:

IP3 DATA ENTRY PERSON'S CODE: