

Household Budget Survey

1. QUESTIONNAIRE FOR HOUSEHOLD MEMBERS

Questionnaire code: 1.	Type of work: 3 2 5 1	Interval: <input type="checkbox"/> <input type="checkbox"/>	Year: 2011
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A1 COUNTY CODE:

A2 SEGMENT CODE:

A3 ENUMERATION AREA NUMBER:

A4 DWELLING NUMBER:

A5 NUMBER OF HOUSEHOLDS IN A DWELLING:

A6 HOUSEHOLD NUMBER:

NEW STATUS:

COUNTY:		
SETTLEMENT:		
ADDRESS:		
NAME AND SURNAME OF HEAD OF HOUSEHOLD:		
CONTACT TELEPHONE:		

A7 Number of visits (enter number of visits)

No. of visits	1st visit	2nd visit	3rd visit	4th visit	5th visit
Date of visit					
Time of visit					

A8 Level of urbanisation

1.	Urban settlement	3.	Rural settlement
2.	Suburban settlement	4.	Dwelling outside of settlement

DATA ON THE DWELLING UNIT

A9 Is the selected dwelling unit located at the designated address?

1.	Yes	⇒A10
2.	Yes, but the dwelling no longer serves for housing purposes (e.g. business premises)	IP1
3.	Yes, but the dwelling is empty (vacant for a longer time, death of the sole member, etc.)	
4.	Not possible to find the dwelling	
5.	Dwelling unit not accessible (due to epidemic, natural disaster, etc.)	
6.	Dwelling unit no longer exists	

A10 Did you make contact with the household members?

1.	Yes, and the number of households is known (enter number)	⇒A12
2.	Members are absent, but the number of households living in the dwelling is known (enter number)	⇒A11
3.	Members refused to make contact, but the number of households living in the dwelling is known (enter number)	
4.	It is not possible to determine the number of households living in the dwelling	

A11 Number of persons in the household?

Ordinal number of household	1st household	2nd household	3rd household	IP1
Number of persons				
It is not possible to determine the number of persons living in the household				

DATA ON THE HOUSEHOLD

A12 Does the household consent to participate in the survey (circle one of the answers)?

1.	Yes, and consents to managing the diary	⇒A14
2.	Yes, but wants to give all the data using the interview method	⇒A14
3.	Does not consent (enter the number of persons in the household if possible)	⇒A13
4.	The household is absent (when there are two or more households in the dwelling, one of them may be absent) (enter the number of persons in the household)	⇒IP1

A13 Designate the main reason why the household is not participating in the survey

1.	Insufficient time	IP1
2.	Insufficient experience with surveys	
3.	Does not want to be interviewed	
4.	Unable to participate (e.g. illness, old age)	
5.	Other reasons for refusing (enter reason)	

A14 Number of persons in surveyed household:

A15 START OF THE INTERVIEW:

Date: day month

Time: hour minute

A16 NOTES BY THE INTERVIEWER:

DEMOGRAPHIC CHARACTERISTICS							
No	Name and surname	Relationship to the head of household	Family relations in the household			Sex	Presence in household
			SPOUSE enter ordinal number of the person	FATHER enter ordinal number of the person	MOTHER enter ordinal number of the person		
1	2	3	3A			4	5
01		01 ^{a)}					
02							
03							
04							
05							
06							
07							

01 - head of household
 02 - spouse
 03 - daughter/son
 04 - daughter-in-law/son-in-law
 05 - father/mother of spouse or head
 06 - grandfather/grandmother of spouse or head
 07 - grandson/granddaughter
 08 - brother/sister
 09 - other relatives
 10 - non-relatives

1 - male
 2 - female

1 - permanently present – persons continually present in the household and persons absent for a period of less than 30 days in the previous 12 months
 2 - temporarily present – persons absent from the household up to 5 months (due to work, schooling, travel, etc.) and just born
 3 - long absence with a strong relationship to the household – persons absent from the household for 6 or more months in the previous 12 months, but with strong economic ties to the primary household (e.g. persons working in another location in the country or abroad, longer schooling, receiving medical treatment, in healthcare institution, serving a prison sentence)
 4 - absence exceeding 12 months – person absent from the household longer than 12 months, no economic relationship to the primary household and is a member of some other household at another address ⇒ END

^{a)} The head of the household should be a person who most contributes to the household budget, i.e. from whose income the majority of expenses of the surveyed household are settled.

1. QUESTIONNAIRE FOR HOUSEHOLD MEMBERS

No	DEMOGRAPHIC CHARACTERISTICS								
	In what country were you born?		Citizenship		Other citizenship (if owned by the surveyed person)		DATE OF BIRTH (enter day, month, year)		
	enter the name of the country	code (entered by CBS)	enter the name of the country	code (entered by CBS)	enter the name of the country	code (entered by CBS)	day	month	year
	6		7		8		9		
01									
02									
03									
04									
05									
06									
07									

DEMOGRAPHIC CHARACTERISTICS				EDUCATION		
No.	Current age (up to a year old code 01) Less than 15 years of age → 48	Formal marital status (status <i>de jure</i>)	Regardless of your formal marital status, do you live with your partner in the same household? 1 - Yes, registered partnership 2 - Yes, consensual union 3 - No	What is the highest level of education you have completed?	Did you attend a school or programme from a regular education in the previous 12 months? 1 - Yes ⇒ 12A 2 - No ⇒ 13	What kind of school or programme have you attended?
	9A	10	10A	11	12	12A
01						
02						
03						
04						
05						
06						
07						

1 - unmarried
2 - married
3 - widower/widow
4 - divorced

01 - no schooling
02 - 1 - 7 grades of primary school
03 - primary school
04 - secondary school (occupation industrial and trade schools, occupation schools lasting 1-3 years and schools for qualified and highly-qualified works, technical and related occupational schools, occupational schools lasting for 4 or more years)
05 - grammar high schools
06 - tertiary education institutes (faculties, art academies, university study, university and professional masters, institutes of higher education, professional study, institutes of higher education)
07 - doctorate

01 - 1 - 4 grades of primary school
02 - 5 - 8 grades of primary school
03 - secondary school (occupation industrial and trade schools, occupation schools lasting 1-3 years and schools for qualified and highly-qualified works, technical and related occupational schools, occupational schools lasting for 4 or more years)
04 - grammar high schools
05 - education for trades master's exam or further training following completed secondary school
06 - tertiary education institutes (faculties, art academies, university study, university and professional masters, institutes of higher education, professional study, institutes of higher education)
07 - doctorate study

1. QUESTIONNAIRE FOR HOUSEHOLD MEMBERS

CURRENT POSITION IN ACTIVITIES		ACTIVITIES THROUGHOUT THE YEAR		
No.	Which of the following categories best describes your current activity status?	Have you worked throughout all 12 months? 1 - Yes ⇒ 16 2 - No ⇒ 15A	Have you done anything for remuneration in the previous 12 months? 1 - Yes ⇒ 15A 2 - No ⇒ 23	How many months have you worked? (ENTER NUMBER OF MONTHS)
	13	14	15	15A
01				
02				
03				
04				
05				
06				
07				

- 01 - you work/are employed
 02 - do work in an agricultural businesses (own or leased)
 03 - work according to an author's contract
 04 - work on a contractual basis ⇒ 14
 05 - conduct work for direct pay in cash, in kind or as agreed
 06 - work assisting a member in the family business, trade or company
 07 - person works but is temporarily absent from work due to sick leave, maternity leave, annual leave

 08 - you are unemployed (you do not work, but are fit for work)
 09 - retired
 10 - pupil, student, currently undergoing training
 11 - economically inactive, conduct domestic work and manage the household ⇒ 15
 12 - unable to work
 13 - other inactive persons (e.g. serving a prison sentence)

CHARACTERISTICS OF THE PRIMARY JOB				
No.	Which of the following categories best describes the <u>main status of your activities</u> in the previous 12 months?	Do you employ workers in your company, trade or business? 1 – Yes ⇒ 20 2 – No ⇒ 20	You're a worker/You work in the: 1 – public sector 2 – private sector?	You work on an: 1 – unlimited period of time (permanent job) 2 – limited period of time (seasonal or temporary job)?
	16	17	18	19
01				
02				
03				
04				
05				
06				
07				

1 - owner or co-owner of a company or business	
2 - you do freelance work	⇒ 17
3 - farmer	

4 - work as an assisting member in the family agricultural business, company, trade, freelancing	⇒ 19

5 - worker	
6 - you work on the basis of author's contract	⇒ 18
7 - you work on the basis of a worker's agreement, student's contract	
8 - you undertake work for direct pay in cash, in kind or as agreed	

9 - you are unemployed (you do not work, but are fit for work)	
10 - retired	
11 - pupil, student	
12 - economically inactive, conduct domestic duties and take care of the household	⇒ 23
13 - unable to work	
14 - other inactive persons (e.g. serving a prison sentence)	

CHARACTERISTICS OF THE PRIMARY JOB				
No.	Your job is: 1 – fulltime (36 – 42 h) 2 – part-time 3 – more than fulltime	State the activity of the business in which you do or did the primary job. (ENTER CODE)	Occupation	
			Describe the primary job you do or did ⇒ 24	code (entered by regional unit for statistics)
	20	21	22	
01				
02				
03				
04				
05				
06				
07				

- 01 - agriculture, forestry
 02 - fishing
 03 - mining and quarrying
 04 - manufacturing
 05 - supplying electrical power, gas, steam or air-conditioning
 06 - supplying water, wastewater removal, waste management and environmental remediation activities
 07 - construction
 08 - retail and wholesale; repairs to motor vehicles and motorcycles
 09 - transport and storage
 10 - activities relating to providing accommodation including preparation and serving of foods
 11 - information and communications
 12 - financial and insurance activities
 13 - real estate activities
 14 - professional, scientific and technical activities
 15 - administrative and auxiliary service activities
 16 - public administration and defence; compulsory social security
 17 - education
 18 - health protection and social work activities
 19 - art, entertainment and recreation
 20 - other service activities
 21 - activities of households as employers; undifferentiated goods- and services-producing activities of households for own use
 22 - activities of extraterritorial organisations and bodies

ACTIVITIES THROUGHOUT THE YEAR			
No.	Have you been looking for a job in the past four weeks? 1 - Yes ⇒ 23A 2 - No ⇒ 24	If you were to find a job now, would you be able to commence work in two weeks times? 1 - Yes 2 - No	State all types of income that you achieve. (MULTIPLE ANSWERS POSSIBLE)
	23	23A	24
01			
02			
03			
04			
05			
06			
07			

1 - income from paid employment	⇒ 25
2 - income from self-employment and agriculture	⇒ 28
3 - income from temporary work (contracts work or author's contract)	⇒ 30
4 - income from property	⇒ 31
5 - pension	⇒ 34
6 - other monetary earnings (redundancy payments, unemployment benefits, earning relating to family, longer sick leave, welfare assistance, scholarship)	⇒ 37
7 - other receipts (received alimony, income tax return, cash gifts)	⇒ 45
8 - no income	⇒ 48

**INCOME AND EARNINGS BY SOURCES IN THE COUNTRY AND ABROAD
IN THE PREVIOUS 12 MONTHS**

INCOME FROM PAID EMPLOYMENT			
No.	Net wage including all other earnings in cash (holiday refunds, Christmas bonuses, travel allowance, away from home allowance, bonuses, jubilee bonus)	Assess the value of the income in-kind (e.g. usage of company car for private use, usage of recreational halls paid for by the employer, free products received from employer, etc.).	Earnings from student/pupils employment service
	25	26	27
01			
02			
03			
04			
05			
06			
07			

INCOME FROM SELF-EMPLOYMENT AND AGRICULTURE		INCOME FROM TEMPORARY WORK	
No.	Net income achieved from work in a company, trade, freelancing work, agriculture, fishing, forestry, including all other cash earnings (holiday and Christmas bonus, meals allowances, travel, etc.)	Assess the value of goods/services produced in your own company, trade, freelancing work, on the farm or garden spent in your household	Net income from temporary work in cash (income from autor's contracts, work agreements, direct pay agreement)
	28	29	30
01			
02			
03			
04			
05			
06			
07			

1 - up to 20 000	2 - 20 001 to 30 000	3 - 30 001 to 40 000	4 - 40 001 to 50 000	5 - 50 001 to 60 000
6 - 60 001 to 70 000	7 - 70 001 to 80 000	8 - 80 001 to 90 000	9 - 90 001 to 100 000	10 - more than 100 001

INCOME FROM PROPERTY			
No.	Net income from hiring out commercial premises and moveable property (vehicles, maritime vessels, etc.)	Net income from hiring out real estate (rooms, apartment, house, holiday house, garage) and land	Net income from interest on savings, dividends, profit, patents, copyrights, bonds and other securities
	31	32	33
01			
02			
03			
04			
05			
06			
07			

EARNINGS FROM PENSION			
No.	Amount of old-age pension with all allowances	Amount of family pensions with all allowances	Amount of disability pension with all allowances
	34	35	36
01			
02			
03			
04			
05			
06			
07			

OTHER MONETARY EARNINGS				
No.	Amount of redundancy payment at time of regular retirement (standard or early retirement)	Amount of redundancy payment on account of termination of employment due to permanent excess number of employees	Amount of unemployment and re-training benefits	Amount of family benefits (child allowance, maternity leave, layette assistance, childcare)
	37	38	39	40
01				
02				
03				
04				
05				
06				
07				

OTHER MONETARY EARNINGS (continued)				
No.	Earning for sick leave exceeding than 42 days, compensation for physical injury, nursing by another person, employment of disabled persons	Amount of social welfare in cash	Assess value of goods that you have received as social welfare assistance in kind (food, fuels, clothing, other things)	Amount of scholarship and awards received at school
	41	42	43	44
01				
02				
03				
04				
05				
06				
07				

OTHER RECEIPTS IN THE PREVIOUS 12 MONTHS				HEALTH INSURANCE
No.	Amount of received alimony	Amount of received income tax return	Amount of received gifts in cash	What kind of health insurance do you have? (MULTIPLE ANSWERS POSSIBLE) 1 – compulsory 2 – supplementary (voluntary) 3 – private 4 – no insurance
	45	46	47	48
01				
02				
03				
04				
05				
06				
07				

A17 END OF INTERVIEW:

Date: day month

Time: hour minute

IP1 INTERVIEWER CODE:

IP2 CONTROLLER CODE:

IP3 DATA ENTERER CODE:

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>